Report of the Senate Ad Hoc Committee to Review Proposal for Merger of Medical Schools

March 29, 2023

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Background

The Senate received on January 31, 2023, the merger proposal document entitled, "Envisioning the Future of Academic Medicine," (EFAM) available publicly online at: <u>https://academichealth.rutgers.edu/envisioning-future-academic-medicine</u>.

An Ad Hoc Committee was convened in February 2023, to coordinate the Senate's response to the proposed Rutgers medical school merger. Committee membership included current and former Senators, members from all four campuses, and representatives from the Law and Nursing Schools, whose previous merger experience at their respective schools was strategically valued.

In January 2019, the Future of Academic Medicine (FAM) Committee, constituted by Chancellor Strom, was charged with developing the Future of Academic Medicine Report (FAM), available at: https://senate.rutgers.edu/wp-content/uploads/2021/02/Future-of-Academic-Medicine-RBHS-Report.pdf. This report was shared with the University Senate in February 2020, just prior to the pandemic, to solicit feedback from the Senate on a proposed medical school merger. The Senate responded to the Chancellor with 300+ questions about the merger. *For additional background information, please see the Appendix as well as page 2 of the "Envisioning of the Future of Academic Medicine" report (link above) in the introduction and process review section.* In June 2022, Chair-elect Adrienne Simonds and Chair Jon Oliver organized the Senate questions and sent them to Chancellor Strom. Chancellor Strom then constituted several committees in November 2022 to answer these questions and then responded to them and submitted the proposal to Chair Simonds.

This Ad Hoc Committee began discussions on February 28, 2023, and worked diligently to generate a report to submit to the Senate Executive Committee by March 29, 2023, the deadline for the April 2023 Executive Committee meeting agenda. According to Senate procedure, reports must come before the Executive Committee to move to the full Senate meeting agenda. Additionally, several committee members expressed concern about the haste and rushed response to this report, considering the lack of financial forecasting plans and detailed merger plan format.

Discussion and Considerations

The Committee has identified three (3) critical concerns which require more in-depth exploration to reach a decision. The concerns include:

- 1. Additional stakeholder consultation and support
- 2. Accreditation by Liaison Committee on Medical Education (LCME) and residency placements, and

3. Plan details on administrative structure, financial projections and branding

Each concern is described below.

Categories Requiring Additional Information

1. Additional stakeholder consultation and support

There is little support for the proposed merger from the array of medical school stakeholders, which include faculty, students, and the community. The faculties of the two medical schools have not voted on the merger. The faculty of the two schools are not only stakeholders, but possess, or should possess, governance authority. Additionally, students were consulted on a limited basis, and therefore, their uniquely vital concerns are relatively unknown. This lack of buy-in from direct stakeholders greatly contributes to the Ad Hoc Committee's sentiment that it cannot support the proposed merger at this time.

The Ad Hoc Committee probed the report for stakeholder content and questioned the limited extent of stakeholder consultation. Stakeholder consultation on the proposed merger occurred in Fall 2022. In November 2022, the Chancellor convened 3 RBHS committees on the topics of admissions, culture and identity, and curriculum. Committees met on approximately 3 occasions and were comprised of medical school faculty, staff, students and RBHS Senators. The narrow charge for these committees was centered on answering the previously posed Senate questions in response to the 2020 "Future of Academic Medicine" medical school proposal document. The committees were charged with "how" to implement the merger and not "why". Additionally, the committees were not polled on support for the merger.

In December 2022, the Chancellor held a virtual town hall with medical school faculty, staff, students, and "other stakeholders". In the same month, a survey of medical school faculty was independently conducted by the Faculty Councils of RWJMS and NJMS - 445 faculty responded, representing 37% of total faculty (n=1201) at both medical schools. Of the medical school faculty who responded, 90% supported a required faculty vote for the proposed merger (See Appendix, Letter to President Holloway from RWJMS faculty, March 2023).

Stakeholder consultation on the proposed merger was conducted from November to December 2022. This 2-month timeline of consultation may have contributed to a lack of stakeholder support for the proposed merger, and furthermore, may have negatively impacted the availability of more detailed responses to stakeholders' concerns. Therefore, to protect the concerns of the stakeholders, the Ad Hoc Committee recommends this decision be postponed until October 2023 at the earliest so that adequate consultation, improved support, and more detailed responses may be obtained.

Stakeholder consultation occurred in the 3 months prior to submission of the proposed merger document to the University Senate. The Ad Hoc Committee has worked diligently to arrive at committee consensus on the proposed merger and has concluded its work in approximately 5 weeks. The process of stakeholder consultation with the medical schools, community, and the Senate has been rushed. These committee sentiments further buttress the need for more information and time to better understand the path forward with a merged medical school.

2. Accreditation by Liaison Committee on Medical Education (LCME) and residency placements

There is a draft plan for Liaison Committee on Medical Education (LCME) accreditation approval of a merged medical school. While curricular content, delivery, and accreditation standards are beyond the scope of this report, the reality of an unprecedented two-equal school merger for the LCME appears to be a risk and may negatively impact workloads for the deans and faculty.

There are great concerns for students, as there is insufficient information available concerning residency placements:

- A. Reduction in high-level residency placements;
- B. Reduction in preferred residency placements;
- C. Increased high-level residency competition; and
- D. Potential negative impacts on the availability of specialty placements given a larger, single cohort of medical students.

There is some indication that it may be the case that there would be a reduction in the number of highly selective clinical placements with a single medical school:

"a merged school may lead to fewer overall residency spots...especially for more competitive residencies (as compared to the two schools separately)" (p7, EFAM, see Appendix)

3. Plan details on administrative structure, financial projections and branding

The Ad Hoc Committee commented on the sparse level of detail provided on these areas in the proposal document. "Merger light" is not a familiar concept to the Ad Hoc Committee, and, without more explicit structure and detail, it is difficult to provide feedback on this proposal with such limited information.

Summary

The Committee:

- Recommends delaying the decision on the proposed medical school merger.
- Supports maintaining a medical school dean on each campus.
- Considers a single medical school name and reputation (brand) may potentially attract high-profile research faculty and increase donations, endowments, and fundraising.
- Prefers to postpone our response to the merger proposal
- Believes it is imperative to communicate the Senate's position on the merger proposal to the President prior to and for discussion and consideration at the upcoming June 22, 2023, Rutgers Board of Governors (BOG) meeting.

Resolution

Be it resolved; the Rutgers University Senate recommends:

Any decision about the merger of the medical schools be postponed to October 2023 in favor of:

- 1. More stakeholder consultation, including community and campus-based town halls with more thorough formal vetting by the faculties of the two schools;
- 2. Broader stakeholder support, including detailed responses to outstanding questions and concerns;
- 3. More information on accreditation and residency placements; and
- 4. Detailed information on fiscal concerns, administrative structure, and branding.

Upon receipt of the aforementioned documents with budget projections, the Senate Executive Committee commits to convening an emergency session, should it be necessary, to respond between May 1, 2023, and the start of Fall 2023 semester.

Respectfully submitted,

Adrienne Esposito, Co-Chair

Lucy Foster, Co-Chair

Geza Kiss, Co-Chair

Committee Members

Adrienne Esposito, Co-Chair (New Brunswick, Staff) Lucille Foster, Co-Chair (Newark Staff) Geza Kiss, Co-Chair (Robert Wood Johnson Medical School, Faculty) Shareif Abdelwahab (Robert Wood Johnson Medical School, Student) Gloria Bachmann (Robert Wood Johnson Medical School, Faculty) Robert Boikess (School of Arts and Sciences-NB, Faculty) Paul Copeland (Robert Wood Johnson Medical School, Faculty) Perry Dane (Rutgers Law School, Camden location, Faculty) Cristine Delnevo (Rutgers School of Public Health, Faculty) John Joergensen (Rutgers Law School, in Newark location, Faculty) Joshua Kaplan (New Jersey Medical School, Faculty) M. Chiara Manzini (RBHS, Centers, Bureaus and Institutes, Faculty) Patricia Morton (School of Arts and Sciences-NB, Faculty) Marie O'Toole, (Rutgers School of Nursing- Camden, Interim Dean) John Oberdiek (Rutgers Law School, -Camden location, Faculty) Abimbola Oladimeji (Rutgers Business School Undergraduate Newark, Student) Jon Oliver (New Brunswick Staff) Houshang Parsa (Alumni Association) John Pintar (School of Graduate Studies, Faculty) Timothy Pistell (New Jersey Medical School, Student) Monica Roth (Rutgers Biomedical and Health Sciences At-Large, Faculty) Rithika Vadapalli (School of Arts and Sciences-NB, Student) Robert Schwartz (New Jersey Medical School, Faculty) Adrienne Simonds (School of Health Professions, Faculty) Rithika Vadapalli (School of Arts and Sciences-NB, Student)

Appendix

- 1. "Envisioning the Future of Academic Medicine," (EFAM), January 2023, available at: https://academichealth.rutgers.edu/envisioning-future-academic-medicine
- 2. Future of Academic Medicine (FAM) Report, February 2020, available at: <u>https://senate.rutgers.edu/wp-content/uploads/2021/02/Future-of-Academic-Medicine-RBHS-Report.pdf</u>
- 3. "Examination of Potential Residency Placement Concerns due to Integrated Medical School", RBHS, February 2023
- 4. Letter to President Holloway, March 2023 from the RWJMS Faculty Council, summarizing the results of the Faculty Council Survey on the Proposed Merger



Envisioning the Future of Academic Medicine

Report to the Rutgers University Senate

JANUARY 31, 2023



Office of the Chancellor

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Brian L. Strom, MD, MPH Chancellor Executive Vice President for Health Affairs

| То: | Adrienne Simonds, Chair, University Senate |
|-------|--|
| From: | Brian Strom, MD, MPH, Chancellor, Rutgers Biomedical and Health Sciences |
| Date: | January 31, 2023 |

Subject: Envisioning the Future of Academic Medicine at Rutgers University

Since the inception of Rutgers Biomedical and Health Sciences (RBHS) in 2013, we have focused on collaborations and cooperation between and among our schools and institutes to build an academic health community focused on excellence and accomplishment in research, scholarship, education, patient care, and community engagement. As we near our ten-year anniversary as the health care and biomedical research unit of Rutgers University, we would like to embark on our second decade with a renewed commitment to achieving excellence in all of our mission areas. With the prompt from the RBHS strategic planning process, the University Senate's series of questions, and a request from University senior leadership and governance bodies to come to some resolution, we would like to continue the dialogue on the optimal structure for Rutgers' medical schools with the University Senate initiated in 2020.

We provide the University Senate with the collective work product of numerous faculty, staff, students, community members, and administrators of the New Jersey Medical School (NJMS) and the Robert Wood Johnson Medical School (RWJMS) responding to the series of questions posed by your members concerning the potential integration of Rutgers' two medical schools.

By way of background, NJMS and RWJMS were originally designed by Dr. Stan Bergen to compete with each other. That model, to foster rapid regional growth and development, was apt for its time. We have succeeded in many areas under this model. Our students are consummately prepared for residency and achieve placements in top programs across the nation. Our research portfolio has been expanding rapidly, and in some areas such as infection and inflammation, microbiome, and cancer, we can claim national leadership status. Clinical programs like the liver transplant unit, trauma centers, etc. are highly regarded for providing world-class care equal or superior to regional competitors. For some world-class initiatives we have built institutes to cut across our schools successfully, e.g., cancer, clinical research, infection/immunology, and neuroscience.

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However, we must recognize that the delivery of health care continues to change and become more complex, and institutions that train the next generation of health care workers must not only be attuned to these changes but be nimble enough to adapt to more changes yet to come. These dynamics, coupled with an ever-increasing health care worker shortage, represent the foremost reason why RBHS should evaluate the current educational structure of the medical schools to ensure it is positioning its students to meet the demands in this decade and beyond. In addition, New Jersey continues to export its newly trained physicians to other markets. Further, many of the patients in our state travel elsewhere for certain types of care. By re-evaluating our education structure, we can perhaps identify opportunities that will allow us to better retain our top talent to work on behalf of all the citizens of New Jersey.

The inquiry into the optimal structure of medical education at Rutgers began in January 2019 with the appointment of the Committee on the Future of Academic Medicine, containing faculty from both Rutgers medical schools. It continued with the January 2020 report of the Committee on the Future of Academic Medicine, specifically the examination of the "optimal level of integration and cooperation" between NJMS and RWJMS. In response to this report, the University Senate developed a set of questions spanning a variety of topics and issues related to the potential integration of NJMS and RWJMS, which it subsequently forwarded to me. That process halted with the Covid-19 pandemic, when all in healthcare were mobilized to support this public health emergency.

In October 2022, the leadership of RBHS, including Robert Johnson, MD, (Dean of NJMS), Amy Murtha, MD, (Dean of RWJMS), and me, revived this discussion. The initial set of 350 Senate questions were reduced, in collaboration with the Senate leadership, to 42, as some of the original questions were duplicates, overlapped with other questions, and in some cases were related to topics timely only for 2020. The 42 questions were then organized into four groupings, three to be addressed by committees of faculty, staff, students, health system colleagues, and community representatives. The fourth set of questions on administration and research was to be answered by RBHS leadership. RBHS engaged ECG Management Consultants and Janis Orlowski, MD, to provide logistical and analytical support, meeting facilitation, and content expertise for the committees, and a web site was developed to ensure the university community was transparently apprised of the process, the progress, and engaged in the process.

During the past three months, committees related to admissions, culture, and curriculum met to address the questions on this topic from the University Senate (please refer to appendix A for their charge, list of questions, and committee members), while additional input was provided from internal and external community members through a town hall-style "Conversation with Our Communities" and an online survey. The answers provided, unedited, are attached. One of the most prevalent comments from faculty, staff, students, community partners, and other stakeholders, however, was a

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desire to understand RBHS's rationale for considering a potential merger of the medical schools, especially since any merger will inevitably entail work and disruption.

It is worth noting that what is being envisioned is a "merger light," where there would be a single accreditation but in most other ways the schools would function separately, at least for now, as two equal campuses of one school.

The remainder of this memo summarizes the reasoning for and potential benefits from an integrated medical school model, as identified by RBHS leadership. We look forward to working with the University Senate as it begins its deliberative process.

Impact on Educational Mission – closer collaboration on the educational mission offers a broader scope and scale of teaching talent, learning content, and clinical experiences that will benefit educators and learners.

- **Attracting and keeping talent** An enhanced reputation and national prominence (see below) will help to attract and retain the best students and trainees.
- **Broader and more consistent educational experiences** The best medical schools give their students experiences in a university hospital, private hospital, and safety net hospital. With a merger, medical students will have access to a wider array of clinical clerkships/electives and types of patient experiences, without the current administrative barriers to crossing over the two schools. Graduate Medical Education (GME) will also be integrated to form larger, stronger, and more uniform programs that are able to offer broader clinical experiences to trainees.
- More convenient learning opportunities Many students have adapted to lectures via live or recorded video, a process which began long before the pandemic. A broader array of lectures (and lecture topics) will be available from faculty at both campuses, but discussion sections may remain regionally defined.
- **Enhancement of MD/PhD programs** Over time, the individual programs could be combined, taking advantage of the scientific strengths of both schools, higher prestige, and access to more faculty and funding, and thereby becoming more nationally visible and more competitive for grants.
- **Developing and sharing best practices** There will be an enhanced opportunity for innovation in education across both campuses, comparing approaches, and subsequently sharing and implementing innovations from one campus to the other.

Impact on Research Mission – leveraging our tremendous capacity as an integrated medical school will more accurately reflect our growing impact on clinical, translational, and basic

biomedical research placing Rutgers at the forefront of the innovation economy attracting more federal and industry funding.

- Elevation in rankings The impact of an integrated medical school on research rankings is substantial, whether looking at the ranking of individual departments or the medical school overall, and across all types of funding (e.g., federal and state funding among others), and this impacts other ranking systems (e.g., USNWR). For example, our federal fiscal year (FFY) 2021 NIH funding institutional rankings¹ among 143 US medical schools are:
 - RWJMS at #62 with \$68 million.
 - NJMS at #74 with \$51 million.
 - Combined RWJMS/NJMS at #47 with \$119 million.

The potential impact on our research rankings across the medical schools of the Big 10 is noted in a later section on reputational considerations.

- **The sum is greater than the parts** Combining complementary strengths, expertise, and resources from both schools will make the integrated medical school more competitive for external research and training grants. Similarly, a larger Rutgers-oriented patient base will make us more competitive for clinical trials.
- **Attracting and keeping talent** An enhanced reputation and national prominence will help to attract and retain the best research faculty and trainees.

Impact on Clinical Mission – A single medical school has the potential to expand our portfolio of tertiary and quaternary services and launch new services to a wider patient base this platform will help us save lives, maintain health, improve outcomes and patient satisfaction, reduce health care inequities and disparities, and create competitive fellowship programs.

- Strength and stability in the market Current populations in each city are relatively small, especially when compared with New York or Philadelphia, making it impractical to offer as wide an array of specialized services. Additionally, our current service lines are too fragile, with the departure of one faculty member often hampering the ability to continue to offer a clinical service at the involved school. An integrated medical school provides the opportunity for greater breadth, depth, and coordination of services. This will increase our ability to offer the most specialized care, establish regional and national clinical destination programs, and better compete for market share locally and regionally.
- *Improved service to our communities* Increasing our ability to offer the most specialized clinical services will better serve our communities, as patients will not need to travel to New York or Philadelphia to receive them. This minimizes, if not eliminates, barriers related to inconvenience, and expense (e.g., out-of-network care is much more expensive to the patient and the state). It

¹ FFY 2022 rankings will be available in March 2023.

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also helps to address health inequities, as the most needy in our communities cannot afford to make such trips and pay for such care.

- Access to clinical trials A larger Rutgers-oriented patient base, combined with a burgeoning research ranking and reputation, will make us more competitive for clinical trials and gain access for our patients to more cutting-edge treatments, therapeutics, and procedures.
- **Attracting and keeping talent** An enhanced reputation and national prominence (see below) will help to attract and retain the best clinical faculty and trainees.

Reputational Considerations – an integrated medical school strongly identified with Rutgers University has the potential to broaden the recognition of the excellent medical education programs and growing research portfolios than each school has individually.

- **Connection to Rutgers brand** Potential faculty and students and the public may not necessarily associate NJMS and RWJMS with Rutgers. An integrated medical school provides the opportunity to tie more closely to and benefit from the stronger, nationally recognized Rutgers brand.
- Alignment with more common medical school organizational models Excluding large university systems (e.g., University of California and University of Texas), we know of only four universities in the country that have more than one autonomous medical school (i.e., Rutgers, University of South Carolina, New York University, and University of Arizona), and at least one of those (University of Arizona) is reconsidering its organizational model.
- Advancement within the Big 10 Each of our schools now is small, relative to other schools. In part for this reason, of the 14 Big 10 medical schools (Rutgers' individual schools are counted separately), Rutgers now ranks only #12 (RWJMS) and #13 (NJMS), above only Michigan State University's medical school. A combined medical school would rise to #9 in the Big 10 and be more closely comparable to the University of Iowa and Ohio State University.
- Improvement in other rankings Published rankings are driven substantially by research, and while NJMS and RWJMS are already artificially combined in Blue Ridge's NIH rankings, US News and World Report (USNWR) evaluates schools separately based on their individual accreditations (which also divides and weakens the rankings of clinical and basic science departments). It is recognized that many institutions (e.g., Columbia, Harvard, Mt. Sinai, University of Pennsylvania, and Stanford) have decided to discontinue their participation in the USNWR medical school rankings, given concerns about how those rankings are determined. Our expectation is that the rankings will continue, as the public desires them, and we hope that USNWR will revise its formulae to address some of the objections (as it has done for its law school rankings). At the least, they may be based more on publicly available metrics, which would make NIH funding even more important.
- *More philanthropic support* Enhanced national prominence is more likely to garner philanthropic gifts to support scholarships, selective research efforts, and endowed professorships.

Efficiency and Effectiveness of Administrative Infrastructure – processes

and systems that inhibit faculty productivity and employee satisfaction can be streamlined.

- **Increased simplicity** Structures and processes will be simpler and more straightforward, after an anticipated transition period. Examples include:
 - Faculty appointment processes will not need to be repeated for someone to teach at the other campus.
 - \circ $\;$ Best practices from one campus can be identified and applied in the other.
 - There will be a single accreditation process.
 - RBHS will not need to start new centers/institutes simply to foster inter-medical school programs.
- Limiting duplication Combining the medical schools will identify and remove redundancies in many administrative structures, mobilizing personnel and other resources to enhance the school's primary missions.

* * * * * *

The outcomes of the committees' work and other activities related to this initiative during the past three months are another step in a multi-step journey, which entails additional evaluation, analysis, and planning, as well as the continued involvement of and input from faculty, staff, students, affiliated partners, and community members. I would like to acknowledge the contributions made by each of the members of the three committees and thank them for their time and effort. Their responses are thorough and thoughtful and have greatly enhanced the quality of the work product we provide to the Senate. As always, I welcome your questions and feedback on this document.

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Appendix A

Chancellor's Charge to Committees

As you begin your work to answer questions from the University Senate about the future of academic medicine, I would like to provide you with the following guidelines and historical context.

Historical Context of Medical Schools

New Jersey Medical School and Robert Wood Johnson Medical School were originally set up by Dr. Stan Bergen to compete with each other. That model, to foster rapid regional growth and development, was apt for its time. We have succeeded in so many areas under this model: Our students are consummately prepared for residency and achieve placements in top programs across the nation. Our research portfolio has been expanding rapidly and in some areas we can claim national leadership status like infection and inflammation, microbiome, and cancer. Clinical programs like the liver transplant unit, trauma centers, etc. are highly regarded for providing world-class care equal or superior to regional competitors. For other world-class initiatives we have built institutes to cut across our schools successfully, e.g., cancer, infection/immunology, and neuroscience.

Changes in Academic Medicine Today

Is our current model sustainable in today's health care climate? Today, the health care payer and provider markets are consolidating rapidly and across much wider swaths of geography than were contemplated at the inception of medical education in New Jersey. Our competition is not from within, but from other New Jersey hospital systems, newer local medical schools, and aggressive and expansive academic health centers based in New York, Philadelphia, and in some instances even farther afield. Patients are leaving NJ to get the most advanced care, as too often it is not available in NJ. This out-of-network care is much more expensive, and especially hurts patients who cannot afford to go elsewhere for such care.

Telemedicine is erasing local licensing restrictions; previously unimaginably large data sets move instantaneously across the world; dissections can be virtual; lectures are asynchronous and can be (and are) played by the students at double speed; and diagnostics, monitoring, and follow ups are no longer exclusively dependent upon the physical presence of patients at clinical sites. Medical care is shifting from inpatient sites to outpatient sites, with important implications as well to the future of medical education.

We also are in the fortunate situation with substantial investment newly available for major capital construction, in both cities, and for broad-based faculty recruitment. Given this, our immediate task is

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to develop responses to the questions posed by the University Senate in the areas designated for each committee.

Committees' Charges

The three committees will focus on:

- Admissions: Would the admissions processes in the schools need to change at all, recognizing that medical school admission processes of course naturally evolve over time?
- Curriculum: Would the curriculum in the schools need to change at all, recognizing that medical school curricula of course naturally evolve over time?
- Culture and Identity

I ask you to contemplate a hypothetical administrative structure where New Jersey Medical School and Robert Wood Johnson Medical School can attain the maximum level of cooperation and coordination, i.e., if they were placed under one LCME accreditation, while still maintaining their unique campus identity and culture.

Let me set a few parameters on how I envision this:

- I do not envision a future for the medical schools where one is ever subordinate to the other.
- I do not envision a scenario that results in the loss of jobs (union or otherwise) among the faculty or staff, at either school; rather I see growth and investment in clinical care, research, and educational opportunities.
- I do not envision a scenario where either school will be expanding its student body, since the inpatient clinical capacity could not sustain that.
- I do see that each campus will benefit from the hands-on presence of a local dean working collaboratively with a colleague similarly situated 26 miles away.
- I do see a scenario where we can offer new tertiary and quaternary services at Robert Wood Johnson University Hospital in New Brunswick and University Hospital in Newark to meet more of our patients' needs within the State of New Jersey.

My hope is that our medical students will be able to take advantage of the best educational opportunities that each school can offer and pursue their interests and ambitions seamlessly across schools without undue impediments. How can we achieve this and maintain our high admissions standards across the two schools, and enroll classes that reflect our state's diversity? How can we provide a thorough and comprehensive curriculum to meet the needs of our future physicians and their patients? How can we retain the unique and valuable contributions and culture that distinguish and enhance the faculty, staff, student, and patient experience at each school, which is and will continue to be reflective of their principal teaching hospital?

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If you can, contemplate these questions with the hypothetical construct that NJMS and RWJMS will in some way integrate their operations and activities more closely than we do today.

Next Steps

Dean Johnson, Dean Murtha, and I will also be developing responses to those questions that are administrative in nature, and we will be working with the RBHS Office of Research to answer those questions particular to research. In addition, we will be setting up a web-based survey instrument to collect comments from across the medical schools and across the state.

ECG will collect and distribute all the responses and we will share this document with you, our medical schools, the community, and the University Senate for their review. We plan some forums in each city to obtain input from our host communities and local leaders. Following the Senate review a formal proposal will be drafted for President Holloway and the Boards to review.

We all seek a medical education program that best delivers on the promises made to our communities, the people of New Jersey, our professions, and our patients. I welcome your thoughts, perspectives, experience, and knowledge as we contemplate a structure that will optimally deliver on our missions.

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Admissions Committee Membership and Assigned Questions

| Name | Title | Institution |
|-----------------------------------|---|-------------|
| H. Liesel Copeland, PhD (cochair) | Assistant Dean of Admissions | RWJMS |
| George F. Heinrich, MD (cochair) | Associate Dean of Admissions | NJMS |
| Gloria A. Bachmann, MD | Associate Dean of Women's Health | RWJMS |
| Natalia L. Kellam | Student | RWJMS |
| Payal V. Shah | Student | NJMS |
| Carol A. Terregino, MD | Senior Associate Dean of Education and Academic Affairs | RWJMS |
| Joshua M. Kaplan, MD | Associate Professor of Medicine | NJMS |
| Sonia C. Laumbach, MD | Assistant Dean of Student Affairs | RWJMS |
| Maria L. Soto-Greene, MD | Executive Vice Dean | NJMS |
| Danitza M. Velazquez, MD | Assistant Professor, Pediatrics | NJMS |

- *#1 How would an integrated medical school handle student applications, admissions, tuition, and fees?*
- #2 Will student enrollment increase?
- #3 What are the metrics for success in a proposed integration?

Culture Committee Membership and Assigned Questions

| Name | Title | Institution |
|--|---|--|
| Charletta A. Ayers, MD, MPH (cochair) | Associate Professor, Obstetrics, Gynecology and Reproductive Sciences | RWJMS |
| Melissa B, Rogers, PhD (cochair) | Associate Professor, Microbiology, Biochemistry and Molecular Genetics | NJMS |
| Shareif Abdelwahab | Student | RWJMS |
| Bill Arnold | President and Chief Executive Officer (CEO) | RWJ University Hospital |
| Detlev Boison, PhD | Professor, Neurosurgery | RWJMS |
| Alison L. Clarke | Program Coordinator | RWJMS |
| Dr. C. Roy Epps | President and CEO | Civic League of Greater New Brunswick |
| Carmen L. Guzman- McLaughlin, MPH | Senior Director, Administration | NJMS |
| George Hampton | Retired Vice President | The University of Medicine and Dentistry of New Jersey |
| Michael Kelly, MD | Associate Dean, Graduate Education | RWJMS |
| Neil Kothari, MD | Associate Dean, Graduate Medical Education | NJMS |
| M. Chiara Manzini, PhD | Associate Professor, Child Health Institute of New Jersey | RWJMS |
| Mary Maples, JD | Interim President and CEO | University Hospital |
| Ana M. Natale-Pereira, MD, MPH | Associate Professor, Department of Medicine | NJMS |
| J. Patrick O'Connor, PhD | Associate Professor, Orthopedics | NJMS |
| Jon L. Oliver | Assistant Dean of Information Technology | Rutgers School of Communication and Information |
| Timothy Pistell | Student | NJMS |
| Nikolaos Pyrsopoulos, MD, PhD | Professor and Chief, Gastroenterology and Hepatology | NJMS |
| Arnold Rabson, MD, PhD | Director, Child Health Institute of New Jersey | RWJMS |
| Frank Sonnenberg, MD | Chief Informatics Officer | RWJMS |
| Ian Whitehead, PhD | Professor, Microbiology, Biochemistry, and Molecular Genetics | NJMS |

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- #1 How will the medical schools' integration ensure that the campuses are coequal?
- #2 Will school departments be integrated under single chairs, or will each campus retain a local chair?
- #3 What will the impact of an integrated medical school be on our relationships with our primary hospital affiliates, University Hospital, and the RWJ Barnabas Health (RWJBH) system?
- #4 How will each campus retain its unique identity and strengths?
- #5 How will faculty governance be implemented?
- #6 What are the metrics for success in a proposed integration?

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Curriculum Committee Membership and Assigned Questions

| Name | Title | Institution |
|------------------------------------|--|-------------|
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| Carol A. Terregino, MD (cochair) | Senior Associate Dean of Education and Academic Affairs | RWJMS |
| Rashi Aggarwal, MD | Vice Chair, Residency Training Director | NJMS |
| Alla Fayngersh, MD | Assistant Professor, Department of Medicine | NJMS |
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| Michael E. Shapiro, MD | Professor, Surgery | NJMS |
| Ranita Sharma, MD | Executive Vice Chair, Residency Program Director | RWJMS |
| Christin Traba, MD | Associate Dean for Education | NJMS |

- #1 What is the vision for a transformational undergraduate medical education curriculum/program?
- *#2 How would integration of the two medical schools align, reconcile, or reimagine the curriculum?*
- #3 How will an integrated medical school address clinical placements, pre-clerkship rotations, and clerkships?
- #4 Will students be able to enroll in core classes and/or electives across campuses?
- #5 Will there be a greater emphasis on distance or remote learning?
- #6 Will students be expected to travel between campuses?
- #7 How would an integrated medical school impact the current MD/PhD program?
- #8 What are the metrics for success in a proposed integration?

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Introduction and Process Overview

Introduction and Process Overview

Rutgers, The State University of New Jersey, is a leading public research university and a member of the Association of American Universities. Rutgers comprises three main regional locations and the state's largest academic health center, Rutgers Biomedical and Health Sciences (RBHS), with over 1,500 faculty members and 6,700 students across eight schools. Two of the institutions included within RBHS are New Jersey Medical School (NJMS), located in Newark, and Robert Wood Johnson Medical School (RWJMS), located in New Brunswick. NJMS and RWJMS are allopathic schools of medicine that are separately accredited by the Liaison Committee on Medical Education (LCME). A university-based health sciences center with two separate and distinct schools of medicine is a unique model in the current medical education landscape, with only one other truly comparable example.¹ Furthermore, excluding large university systems (e.g., University of California and University of Texas), there are only two other universities² that have more than one autonomous medical school.

In January of 2019, the RBHS Chancellor, Brian Strom, MD, MPH, convened a special Committee on the Future of Academic Medicine (FAM) at Rutgers, charging it to "fully assess the pros and cons of a wide range of options for medical education at Rutgers from maintaining the status quo, to fostering greater strategic collaborations, to a full restructuring and integration."³ After a 12-month evaluation and planning process, the FAM Committee issued its final report to the chancellor in January of 2020. In response to the report, the University Senate developed a set of questions spanning a variety of topics and issues related to the potential integration of NJMS and RWJMS, which it subsequently forwarded to Dr. Strom. However, the onset of the COVID pandemic in March of 2020 halted any further substantive discussions regarding the findings and recommendations of the FAM Committee. Then, in January 2022, as part of a very broad-based reboot of the RBHS strategic plan, the topic was raised again, but the Senate's questions had never been answered.

In the fall of 2022, Dr. Strom, along with Robert Johnson, MD, FAACP (Dean of NJMS) and Amy Murtha, MD (Dean of RWJMS), decided to revive the examination of the "optimal level of integration and cooperation" between the two medical schools, identifying as an immediate next step the development of responses to the questions from the University Senate, with targeted submission to this body in January or very early February 2023. Given this aggressive timeline, RBHS leadership undertook the following:

- Collaborated with University Senate leadership to streamline the list of questions and categorize them into the following five topic areas (many others were duplicative or no longer relevant):
 - o Administration/Leadership
 - \circ Admissions

¹ The University of Arizona (UA) Health Sciences includes two LCME-accredited colleges of medicine (UACOM-Tucson and UACOM-Phoenix), and its two-COM model is being re-evaluated.

² University of South Carolina (separately accredited medical schools in Columbia and Greenville) and New York University (separately accredited medical schools in New York City and Long Island).

³ Source: Chancellor Strom's email announcement to RBHS community on the committee's formation, December 20, 2018.

- Culture and identity
- Curriculum
- o Research
- Convened three committees in November 2022 (one each for admissions, culture and identity, and curriculum), including many representatives from the Senate and other faculty governance organizations, and charged them with developing responses to the related questions from the University Senate.
 - Refer to exhibit I for a listing of committee membership.
 - \circ $\;$ Refer to exhibit II for Dr. Strom's charge to the committees.
- Engaged ECG Management Consultants and Janis Orlowski, MD, an expert in LCME accreditation, to provide logistical and analytical support, meeting facilitation, and content expertise for the committees.
- Developed a website (<u>Envisioning the Future of Academic Medicine | RBHS (rutgers.edu)</u>) to provide background, updates, and other key information on this initiative so it would be completely transparent to the Rutgers community and the public, as well as serving as an online survey portal for anonymous feedback.
- Organized a virtual "Conversation with Our Communities" event in December 2022 for RBHS faculty, staff, students, and other stakeholders to gather additional comments and perspectives. (Notes from the breakout rooms related to their specific topics were provided to each of the committees.)
- Requested various individuals within the RBHS leadership structure for feedback on the remaining administration/leadership and research questions to develop attendant responses.

The remainder of this document provides unedited syntheses of the committees' discussions regarding and responses to the assigned questions as well as RBHS leadership's responses to questions that were not assigned to one of the committees.

Admissions Committee Feedback

Admissions Committee Feedback

Background

To provide context for its discussions, the admissions committee reviewed various background data and analyses for both medical schools, including:

- Applicant, matriculant, enrollment, and graduate profiles and trends (refer to appendix A)
- Faculty hiring and turnover (refer to appendix B)
- Summary of combined program offerings and major clinical affiliates (refer to appendix C)
- Comparisons of admissions processes, tuition, and fees (refer to appendix D)
- Residency match trends (refer to appendix E)
- Case studies for select medical schools with admissions processes for multiple campuses (appendix F)
- Sections from LCME Data Collection Instrument (DCI) related to student selection

In addition to the above information, the committee also considered feedback on admissions-related topics provided through the online survey and the Conversation with Our Communities event.

Potential Framework and Milestones

Fundamental to the committee's discussions and development of responses were the following tenets:

- In its recommendations and responses, the committee must prioritize New Jersey Medical School (NJMS) and Robert Wood Johnson Medical School's (RWJMS's) commitment to excellence and selecting candidates who align with the schools' mission and values.
- Potential impacts to LCME accreditation must be accounted for in any admissions process changes.
- Measures of success must consider both schools' cultures and track records of diversity and service to local communities.
- In contemplating a more integrated model, both schools should consider external economic factors and minimize competition between campuses.
- The committee needs to closely examine key differences in admissions processes and approaches where there may not be any overlap.

To complement its responses to the assigned questions and emphasize the points above, the committee developed a potential framework and timeline of admissions-related activities for achieving single LCME accreditation, which is provided as exhibit III.

Responses to Assigned Questions

#1 – How would an integrated medical school handle student applications, admissions, tuition, and fees?

Development of a unified admissions process under a single accreditation model will require detailed planning over a multiyear period, as well as close coordination and alignment with decisions and outcomes from the curriculum committee. Please note the proposed framework and timeline (assuming an entering class of 2028 under a single accreditation) presented separately. As part of the detailed planning process, the following key topics must be appropriately evaluated and addressed:

- Development of a single application process for individuals applying to more than one campus
- Determination of when an applicant must indicate which campus(es) they are interested in applying to while ensuring that campus preference is identified by the applicant.
- All unique considerations for dual degree, pathway, and other special programs
- Design of an executive committee and maintenance of the campus-specific admissions subcommittees in a structure that meets the LCME standards
- Determination of application fee(s)
- Consistency and appropriateness of tuition levels and student fees for a single medical school with two campuses
- Approach for reviewing the alternate list between the two campuses
- Process for updating policies and procedures to ensure consistency and agility
- Approach for students wishing to switch campuses/tracks following matriculation

#2 - Will student enrollment increase?

No. We do not expect an increase in medical school enrollment for either campus stemming from a more integrated model, primarily due to limitations in clinical training slots at our affiliated teaching hospitals. Our existing partners are already at capacity with our current enrollment, and opportunities for developing new clinical affiliations are minimal.

In fact, the proposed integration provides the leadership teams an opportunity to evaluate the current class sizes to ensure they align with available clinical volumes, faculty capacity, and other resources required to provide a high-quality educational experience.

#3 – What are the metrics for success in a proposed integration?

• Application metrics

- o Number of applicants from communities underrepresented in medicine
- Number of students that applied to both campuses
- Number of out-of-state applicants
- o Number and amount of scholarship opportunities and funding
- Matriculation metrics
 - \circ $\;$ Yield of matriculated to accepted
 - Class composition (including key demographic metrics)
- Survey data to measure admission process experience

- Metric from admissions office student survey
- o MSQ survey
- Other
 - o Graduation rates
 - o Match rates
 - Graduate questionnaire scores
 - o Metric to be identified that will evaluate the integration process
 - Metric to be identified that will evaluate admission of students who align with schools' missions and values
 - o Student feedback (via survey or QR code at yearly check point or other established meetings)
 - Feedback from potential students who were accepted but chose not to matriculate

Other Key Considerations

As the committee discussed and developed responses for the assigned questions, it also identified the following additional concerns and considerations related to an integrated medical school model.

- A merged school may lead to fewer overall residency spots in a given GME program for students from Rutgers, especially for the more competitive residencies (as compared to the two schools separately).
- There is an overall university commitment to not increasing tuition and fees, and there is strong sentiment that higher tuition should not be considered for the integrated medical school.
- The merger will have an impact on alumni engagement and philanthropy, with the potential extent to be examined further. Communication with alumni regarding the integration and its implications on financial and other contributions, the institutional name on their degrees, etc., will be of high importance.
- The impact of a single accreditation on scholarships (especially those that are campus specific) will need to be evaluated.
- The total number of applications (and revenues from application fees) may decrease based on the number of students who historically would have separately applied to both RWJMS and NJMS.
- Some scholarships are campus specific; this will likely be difficult to change even with the integration, and its impact should be explored further.
- Student feedback should be solicited regarding school choice to preserve desirable elements for applicants.
- There is a desire to understand the "why" and the potential benefits of the merger.
- There is a high level of concern around resource challenges and the additional strain a merger will place on the admissions process/teams.

Culture and Identity Committee Feedback

Culture and Identify Committee Feedback

Background

The committee first proceeded by defining culture as follows:

- In a strong culture, there are many overlapping and cohesive interactions among all members of the organization. As a result, knowledge about the organization's distinctive character—and what it takes to thrive in it—is widely spread and reinforced.
- A good culture arises from messages that promote traits like collaboration, honesty, and hard work.
- In a weak culture, sparse interactions make it difficult for people to learn the organization's culture, so its character is barely noticeable, and the commitment to it is scarce or sporadic.

Culture is shaped by five interwoven elements, each of which has the power to influence:

- Fundamental beliefs and assumptions, or the things that people consider to be true.
- Shared values, or the judgments people make about those beliefs and assumptions—whether they are right or wrong, good or bad, just or unjust.
- Norms, or how members believe they should act and behave, or what they think is expected of them.
- Patterns and behaviors, or the way people actually act and behave.
- Tangible evidence, or the physical, visual, auditory, or other sensory signs that demonstrate people's behaviors.

Source: https://www.gse.harvard.edu/news/uk/18/07/what-makes-good-school-culture.

The committee also requested and reviewed various background data and analyses for both medical schools, including:

- Applicant, matriculant, enrollment, and graduate profiles and trends (refer to appendix A)
- Faculty hiring and turnover (refer to appendix B)
- Summary of combined program offerings and major clinical affiliates (refer to appendix C)
- Overview of strategic plans, including mission, vision, and values (appendix G)
- Key financial resources (see tables 3-5 in next section)
- Previously completed marketing and branding analyses (appendix H)
- Overview of key buildings (appendix I)
- Faculty governance structures (appendix J)
- Relevant LCME accreditation standards (appendix K)
- Summary results from key surveys (appendix L)
 - Mentoring program survey
 - o Translational research barriers survey
 - AAMC Standpoint survey (RWJMS only)
 - o AAMC Graduation Questionnaire

Relevant stakeholder feedback provided through the online survey and the Conversation with Our Communities event was also evaluated and considered.

Responses to Assigned Questions¹

Given the limited time and availability of information requested from university and school entities, the committee prioritized the discussion and analysis of question #1; however, this section includes all committee thoughts and conclusions on questions #2 -5 as well.

#1 – How will the medical schools' integration ensure that the campuses are coequal?

Full realization of the benefits of a merger (e.g., increased research collaboration, community outreach, and enhancement of clinical capabilities) requires a coequal and equitable status between the campuses, based on open communication, transparency, and collaborative planning.

We note that the definition of coequality differs from equitability. LCME accreditation prizes coequality. In contrast, the schools' overall function and community support are strengthened by equitable status.

Administration must clearly define the benefits of a merger for the following reasons. A massive amount of effort will be required on the part of administration, faculty, staff, and students. Uncertainty regarding the school's identity may impact recruitment and retention of faculty, staff, medical students, and residents, and accreditation. Likewise, other stakeholders such as community partners and alumni, may be negatively impacted. Furthermore, the significant political and legislative concerns must be addressed regarding Newark and University Hospital. The merger of the Camden and Newark Law Schools offers a cautionary tale.

Coequality between the campuses will need to be evaluated and defined within the context of what is being merged and the distinct goals and objectives of each campus. For example, LCME accreditation will require a high degree of parity in resources devoted to admissions, curriculum development/management, faculty teaching commitments, and student experiences and evaluation. As stated by the AAMC consultant "In a single accredited school, LCME values unity in school vision, in core competencies and curricula, and in bylaws regarding faculty promotion. Curricula should be developed jointly and monitored by the faculty. Admission decisions should rest solely in the hands of a unified admissions committee. Faculty should reach understanding and consensus regarding necessary changes and their roles in implementing such changes."

The campuses have unique attributes related to research, patient care, and community service that should be maintained and will involve equitable resource commitments (see Table 6). The process by which funding is allocated to the campuses must be transparent and equitable. Numeric differences should be based on objective measures that clearly justify funding levels. While it would be a mistake to categorically state that the dollars must be equal, the equitability and needs for large differences should be explained clearly to avoid the appearance of biases (see Table 5). Any disparities in existing

¹ Some final edits were added by the co-chairs based on meeting notes and follow-up emails that are intended to reflect the committee's thoughts and discussion but, due to time restraints, were not redistributed to the committee for their review.

resources and capital investments need to be evaluated and addressed (e.g., renovation of existing buildings versus new construction) to ensure there are no persistent inequities in meeting the schools' goals for their clinical, research, educational, and service missions. Transparency regarding which funds are discretionary and how they are distributed is essential.

Core aspects of an integrated model with coequal campuses that require detailed examination and planning include:

- Faculty and student governance must include equitable representation from both campuses: centralized or executive-level administrative positions required for clinical/research/educational/service missions, committees, governance structures, faculty organizations, and student organizations.
- Current student and staff participation in school governance should be enhanced with the specific goals of empowering their contributions to the schools' missions.
- Equitable and aligned student affairs and advising resources to ensure consistency in availability, guidance, and disciplinary measures. LCME criteria and ongoing internal review is paramount.
- Alignment of student to faculty ratios (currently 1.5 at NJMS, 1.0 at RWJMS). This includes a reevaluation of both the total number and tracks of faculty positions at each school, which currently stands at **487** faculty at NJMS and **714** faculty at RWJMS. See Tables 1 and 2.

| | July 2018 | July 2019 | July 2020 | July 2021 | July 2022 |
|-------------------------------------|-----------------|-----------|-----------|-----------|-----------|
| NJMS student/faculty ratio | 1.52 | 1.53 | 1.45 | 1.55 | 1.54 |
| RWJMS student/faculty ratio | 1.13 | 1.03 | 1.01 | 1.01 | 1.05 |
| Significantly different per T test: | p = 4.60768E-05 | | | | |

TABLE 1: Student/Faculty Ratio

Source: Document titled "NJMS RWJMS Faculty by track Student Faculty ratio.xlsx" provided by RBHS Faculty Affairs on December 5, 2022.

TABLE 2. Head Count of Faculty 0.5 FTEs or Greater by School and Track, 2017–2022

| School/Track | July 2017 | July 2018 | July 2019 | July 2020 | July 2021 | July 2022 |
|---------------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| New Jersey Medical School | 466 | 506 | 512 | 529 | 490 | 487 |
| Clinical Educator | 112 | 118 | 116 | 114 | 111 | 121 |
| Clinical Scholar | 9 | 6 | 8 | 9 | 8 | 7 |
| Professional Practice | 142 | 182 | 194 | 202 | 190 | 186 |
| RBHS Instructor | 16 | 15 | 11 | 20 | 19 | 9 |

| School/Track | July 2017 | July 2018 | July 2019 | July 2020 | July 2021 | July 2022 |
|------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Research | 51 | 51 | 46 | 48 | 41 | 39 |
| Teaching | 7 | 7 | 7 | 7 | 7 | 8 |
| Tenure | 106 | 106 | 106 | 104 | 89 | 89 |
| Tenure Track | 23 | 21 | 24 | 25 | 25 | 28 |
| Robert Wood Johnson Medical School | 669 | 680 | 716 | 745 | 742 | 714 |
| Clinical Educator | 169 | 165 | 162 | 167 | 171 | 153 |
| Clinical Scholar | 62 | 60 | 59 | 56 | 55 | 59 |
| Professional Practice | 141 | 197 | 249 | 277 | 264 | 251 |
| RBHS Instructor | 99 | 65 | 47 | 47 | 46 | 38 |
| RBHS Lecturer | | | 1 | 2 | 2 | |
| Research | 19 | 25 | 29 | 31 | 29 | 33 |
| Teaching | 24 | 23 | 23 | 24 | 23 | 23 |
| Tenure | 117 | 113 | 116 | 109 | 116 | 116 |
| Tenure Track | 38 | 32 | 30 | 32 | 36 | 41 |

Source: Document titled "NJMS RWJMS Faculty by track Student Faculty ratio.xlsx" provided by RBHS Faculty Affairs on December 5, 2022.

- Alignment of research investment, e.g., infrastructure (new buildings and renovations), core facility support, and faculty support. The capacity and condition of all research facilities should be of adequate quality to support both current and future funded projects. See Tables 3, 4, and 5.
- Accurate assignment of credit for effort on large, multi-PI, collaborative projects to each school, department, and unit. Currently Tableau and RAPSS don't accurately report multi-PI contributions. The Contact principal investigator's unit receives most if not all credit.

| School/Track | July 2018 | July 2019 | July 2020 | July 2021 | July 2022 |
|----------------------------------|--------------|--------------|--------------|--------------|--------------|
| NJMS NIH grants | \$50,174,414 | \$46,943,222 | \$61,027,098 | \$60,426,802 | \$60,594,935 |
| RWJMS (includes CINJ) NIH grants | \$31,827,369 | \$45,082,009 | \$56,396,263 | \$63,023,800 | \$69,391,105 |
| NJMS NIH grants/faculty | \$99,160 | \$91,686 | \$115,363 | \$123,320 | \$124,425 |
| RWJMS NIH grants/faculty | \$46,805 | \$62,964 | \$75,700 | \$84,938 | \$97,186 |

TABLE 3: NIH Grants/Faculty

Sources: NIH Reporter and document titled "NJMS RWJMS Faculty by track Student Faculty ratio.xlsx" provided by RBHS Faculty Affairs on December 5, 2022 (for faculty counts in denominator).

TABLE 4: RWJBH Support¹

| | 2021 | 2022 | 2023 Projection |
|-------------------------------------|--------------|--------------|-----------------|
| Newark RWJBH support | \$1,383,324 | \$2,165,274 | \$3,417,821 |
| NB/Piscataway RWJBH support | \$73,097,040 | \$50,826,640 | \$49,149,121 |
| Newark RWJBH support/faculty | \$2,823 | \$4,446 | \$7,018 |
| NB/Piscataway RWJBH support/faculty | \$98,514 | \$71,186 | \$68,836 |

¹The above figures appear to be largely research mission focused and clinical service contribution is unclear.

Source: Document entitled "RBHS_Mission_Support_Budget_FY_2023_21A_21B_22B_23B" provided by AAUP-BHSNJ December 16, 2022; Document titled "NJMS RWJMS Faculty by track Student Faculty ratio.xlsx" provided by RBHS Faculty Affairs on December 5, 2022. NJMS administration indicated that under the clinical services agreement (CSA), UH pays NJMS for physician services. The CSA also includes incentive payments and payments for additional clinical services, a lease agreement in the DOC, and contract payments for lab services. NJMS received approximately \$65M for the CSA payment in FY 2022 from UH.

TABLE 5: Appropriations by School

| | FY 2018 | FY 2019 | FY 2020 | FY 2021 | FY 2022 | FY 2023B |
|--|--------------|--------------|--------------|--------------|--------------|--------------|
| NJMS | | | | | | |
| State Appropriations ¹ | \$38,601,969 | \$37,860,402 | \$36,589,522 | \$30,491,581 | \$31,092,350 | \$30,057,414 |
| State Appropriations for Clinical Subsidy ² | - | - | - | - | - | - |
| Net State Appropriations ¹ | \$38,601,969 | \$37,860,402 | \$36,589,522 | \$30,491,581 | \$31,092,350 | \$30,057,414 |
| RWJMS | | | | | | |
| State Appropriations ¹ | \$32,323,615 | \$29,449,110 | \$30,980,907 | \$10,423,808 | \$10,395,064 | \$11,279,386 |
| State Appropriations for Clinical Subsidy ² | - | - | - | \$17,500,000 | \$17,500,000 | \$17,500,000 |
| Net State Appropriations ¹ | \$32,323,615 | \$29,449,110 | \$30,980,907 | \$27,923,808 | \$27,895,064 | \$28,779,386 |

¹ Allocations of state appropriations occur before the investment in the MAPS Program.

²Redirected to be used as mission support.

Source: Document titled "Medical School Appropriations FY17-23.xlsx" provided by RBHS Faculty Affairs on December 6, 2022.

- Equitable allocation of residency positions over all clinical sites
- Allocation of clinical/research/educational staff to provide sufficient administrative and IT support.
- Salary equity for similar performance, expertise, and qualifications.

#2 – Will school departments be integrated under single chairs, or will each campus retain a local chair?

The committee members have diverse opinions on this topic; however, the need for transparency and clear communication between chairs and faculty was universally noted. Some advocate for a single-chair model (with a vice chair dedicated to each campus) as the more effective approach for achieving true integration (i.e., single point of accountability and strategic guidance, overcoming any artificial geographic limitations). Others view a model with separate departments with separate chairs reporting to a single dean as a more effective means for managing campus-specific nuances and playing an active role in the development of junior faculty members. The two chairs should have a regular and open channel of communication (e.g., regular joint meetings of chairs and vice chairs of the two departments) to ensure that joint opportunities are identified and exploited.

There is little to no interest in maintaining the current mixed model of department leadership given experiences to date, which have been variable and far from universally successfully.

#3 – What will the impact of an integrated medical school be on our relationships with our primary hospital affiliates, University Hospital (UH), and the RWJ Barnabas Health (RWJBH) system?

In terms of faculty and student access with our clinical partners, no significant changes are envisioned from an integrated model. In fact, it may allow students from each campus to complete elective rotations in specialty areas at the other campus that were previously not available. However, benefits may be tempered by capacity limitations at a given affiliate and lengthy travel times. Also, a more integrated model may provide the opportunity to develop a common vision for the future of healthcare, research, and education that is shared across the medical school, UH, and RWJBH, such as:

- Increased scale that improves the impact of population health initiatives and other collaborative strategies.
- Increased data sharing between the affiliate systems that improves competitiveness in acquiring extramural funding and negotiating with payers/vendors
- Identification of gaps in specialty areas, community services, and educational programs that lead to shared and coordinated strategies for addressing areas of need and enhancing existing programs.

An area of complexity that will require more detailed evaluation, discussion, and decision-making is the current legislation that defines UH as the principal teaching hospital for NJMS. How an integrated model impacts compliance with that requirement must be determined, and a framework for

managing through other predictable issues, such as conflicting clinical programs and hospital representation in university and school governance structures, must be developed. Other areas of concern resulting from an integrated model include:

- Potential impact on the essential rejuvenation of UH.
- Willingness to use funding from RWJBH to invest in faculty and infrastructure at NJMS/UH.
- Availability of services and training programs at UH that benefit the NJMS mission and Newark community

#4 – How will each campus retain its unique identity and strengths?

The culture of each campus will be changed by the merger; therefore, the key objective is to determine which unique elements must be preserved and how to do so (See Table 6). Each campus has a unique history, traditions, and connections with and commitments to their communities and partners. These must be identified and honored and not diluted. However, development of an integrated model also may serve as the disruptive opportunity for abandoning stale, ossified, and nonproductive ways of doing things and reimagining aspects of the campus cultures to develop new strengths, serve more people, and advance medicine in the state (i.e., establishing a common bar of excellence while maintaining the unique attributes and identities of the campuses). Extensive evaluation and planning will be required to ensure that appropriate financial and human resources (HR), governance structures, infrastructure, staffing, and policies are in place and sustainable.

The committee recommends that UH and Rutgers leaders not ignore history. They should revisit and study the Newark Agreements, as well as invite and encourage necessary and credible input from strategic community stakeholders. Indeed, they must recognize the value of comprehensive strategic civic engagement at all unit levels throughout the Rutgers' institutions.

Ensuring that any merger plans put the health of New Jersey communities first, particularly the communities in which the medical schools reside, is of utmost importance. For example, it might be hoped that a merger of the schools could address horrific issues, such as the unacceptable disparities in maternal mortality in the state. The question is how best to get there. Is a (yet another) potentially highly disruptive merger, with potential loss of key faculty and staff and without a major infusion of new resources, the best way to get there? Even in the context of two medical schools, or of a minimal merger involving only LCME-associated components, a potential approach is to immediately create a joint initiative/task force across both schools and health care systems to identify areas in which working together can make a difference to the health of our communities. For example, can we mobilize a group across all entities to address the issue of maternal mortality? We don't have to merge the schools right now for that purpose, but we can build trust and working relationships and maybe have a few successes of joint ventures that can help serve as the basis for a merger (or a more comprehensive merger, if only the curricula/LCME are merged now). This is quite consistent with many of the earlier recommendations of the FAM report.

The pathway for each campus to retain its unique identity and strengths is to initially have a very limited "merger," focusing solely on issues related to LCME accreditation and fulfilling criteria related to admissions, curriculum, and educational experience of the students. Other aspects of integration should proceed more gradually from the "bottom up," employing strategies indicated in the Future of Academic Medicine report that would increase collaborations in research, clinical care, and community involvement. This will require increased investment in structures and additional funding to facilitate and incentivize these interactions.

TABLE 6: Specific Committee Feedback on Medical School Culture

| Topic/Mission | NJMS | RWJMS | | | |
|-----------------|--|--|--|--|--|
| Unique attribut | Unique attributes of each school | | | | |
| Education | "Community engagement and volunteerism embedded" in educational experiences, e.g., NJMS is one of only 43 of 119 AAMC reviewed schools with a Community Engaged Service Learning (CESL) course. This is a required (not elective) course overseen by the Office of Primary Care and Community Initiatives. "Faculty take pride in guiding students to above average scores on standardized exams, despite frequent disadvantages" "Collaborations with RWJMS North" | "Distinction programs in various academic areas" Interwoven relationship with the "full service" Rutgers University (RU) campus, including shared graduate programs/students, seminar series, and buildings; connections with undergraduate students; and collaborations with other schools and institutes "Multidisciplinary continuing medical education" | | | |
| Research | "Faculty are highly productive" despite challenges (Table 3) "NIH grants in unique services (e.g., Center for Emerging Pathogens, Public Health Research Institute)" | Affiliations with "nationally recognized clinical and research institutions (e.g., CINJ)" Robust "research collaborations", including a cohesive research structure and links with BHI Established "mentorship" relationships | | | |
| Clinical | UH designation as a level 1 trauma center with NJMS faculty comprising the medical staff who are providing the highest level of care through primary and specialty services has a significant impact on care in the community beyond Newark. Diverse patient population and communities served "Connections to state programs (e.g., liver transplant program)" | Broad network of "affiliate hospitals" "RWJ is more efficient, so more patients can be seenConsequently, practicing at RWJ hospitals generates more RVUs relative to NJMS" | | | |

| Topic/Mission | NJMS | RWJMS |
|---------------|--|---|
| | Strong "infectious disease and HIV care programs" | |
| | "World class in ENT and orthopedics" | |
| Community | "Identity rooted in services provided, educational opportunities, and community commitments" see Broken Promises to the People of Newark: A Historical Review of the Newark Uprising, the Newark Agreements, and Rutgers New Jersey Medical School's Commitments to Newark Franklin et al. Int J Environ Res Public Health. 2021 Feb; 18(4): 2117. | Strong "community and global outreach" programs and community connections with socioeconomically and ethnically diverse populations RWJMS culture is "enmeshed in the identity and culture" of its community "Health equity advocacy" |
| | Commitment to the "city of Newark and its underserved population", e.g., NJMS Student Family Health Care Clinic (<u>https://njms.rutgers.edu/community/SF</u> <u>HCC/</u>), the first medical student run clinic of its kind in the US, was established after the 1967 riots to meet the needs of the medically underserved and offers free, quality health care to the Newark community. | |
| | Rich "culture and history" | |
| | NJMS "Office of Primary Care and Community Initiatives in FY 21-22 reached over 6000 community members, with 30 CESL projects" | |
| | "The Newark Agreements, the Board of Concerned Citizens (BCC) and the community programs that followed were given birth by the riots because impoverished and disenfranchised citizens demanded recognition and respect from powerful government/public institutional leaders. The institutional leaders recognized the need to respectfully engage the community as a credible and necessary partner. That commitment waned over the last few years." | |

| Topic/Mission | NJMS | RWJMS | |
|--|---|---|--|
| Most important attribute of school culture | | | |
| Education/ Research | Faculty "care deeply about their research and educational and service activities" "Protect our work against major outside influences" | "Collaboration and collegiality across the medical schools" and other educational institutes on the RU New Brunswick/ Piscataway campus with some connections easier than others "Dedication to education "Collaboration to foster innovation" | |
| Clinical | | "Serving the community through clinical excellence" | |
| Community | Strong connection and "history of service to the city of Newark" "Tradition and serving the community" | "Relationships with local health centers and collaboration with local public education centers and political and community agencies" "Rich history and strong connections to the local communities in and around New Brunswick" | |
| What needs to c | hange | | |
| Education/ Research | Increased "collaboration" and "a more collegial environment" "Better collaboration" RBHS leadership ignoring "previous committee work that leads to thoughtful reports" Faculty incentives aligned with stated priorities. Improved infrastructure that "elevates the campus" and its capabilities Absence of support for CESL student led efforts | Transition from a "curriculum that is heavy on multiple-choice testing" to "one that emphasizes the development of clinical skills, critical thinking, and decision-making" "Increased mentoring and advising that are tailored for each student's preferred choice of specialty" "Greater integration with RU and the other professional schools of RBHS" Improved "communication" and "better collaboration" A "raised bar of excellence that replaces cultural relics from 20+ years ago" and reflect the "new vision behind the school merger" Absence of support for CESL student led efforts | |
| Clinical | Reduce administration's "focus on revenue generating efforts" | | |

| Topic/Mission | NJMS | RWJMS |
|---------------|---|---|
| | Recognition that different sites have different staffing and capacity that impact revenue generation "At NJMS, 1/3 of patients are no-shows. Staffing limitations decrease efficiency. Consequently, generating RVUs is more difficult than in the RWJ system." | |
| Community | Increased appreciation and respect of faculty by NJMS and RBHS leadership The New Jersey Medical and Health Sciences Education and Restructuring Act (bills: S2063 and A3102) created two advisory boards to take on some of the responsibilities of the Board of Concerned Citizens: the University Hospital Community Oversight Board and the Rutgers-Newark Campus Advisory Board. Top leadership should work with and empower these boards to recreate the respectful and stable relationship developed by the first two UMDNJ presidents, Drs. Bergen and Cook. "Increased pride" in the NJMS campus, "beginning with facility improvements" Definition of "community" expanded beyond Newark Increased facility maintenance and resources dedicated to "campus beautification" Reduce need for RBHS food bank | Improved faculty engagement and participation in forums such as faculty meetings Increased appreciation of faculty by RBHS leadership and additional engagement of faculty in decision- making to overcome increased apathy about the future direction of the school Boost in faculty trust of RBHS leadership Definition of community expanded beyond New Brunswick "Top-down leadership" |

#5 – How will faculty governance be implemented?

While campus-specific governance bodies should be preserved, a more integrated model will require enhancement of structures that span the two campuses, e.g., a "super-council" composed of members of each campus-specific council, which would have regular, open, virtual meetings to identify areas of common concerns, meet LCME accreditation requirements, and bring a unified faculty voice to the table. Initiating this process as soon as possible utilizing existing faculty structures would allow a clear articulation of faculty concerns and ideas as the merger process proceeds. Faculty by-laws will need to be reviewed, revised, and harmonized to account for the integrated model. The roles and responsibilities of the RBHS Faculty Council will need to be strengthened, and an RBHS faculty-wide organization will need to be created. Additional joint governing bodies/committees may be identified and implemented as integration efforts continue. The University Senate also will need to be consulted throughout this process and will play a critical role in the oversight and guidance of an integrated medical school.

#6 – What are the metrics for success in a proposed integration?

- Academic performance metrics
 - Improved medical school ranking (caveat: recent discussions and withdrawals of prestigious institutions from US News & World Report medical school rankings highlight the flaws of this metric)
 - Faculty to student ratios
 - Increased publications
 - o Development of new modalities for medical student training
 - o Improved residency-matching statistics
 - LCME accreditation status
 - Increased number of applicants (e.g., medical school, residency, fellowships, graduate school)
 - \circ $\,$ Increased support for Community Engaged Service Learning (CESL) efforts by students in the community
 - o Diversity of faculty, staff, medical students, and residents
 - o Increased quality of applicants (e.g., medical school, residency, fellowships, graduate school)
 - Reduced student debt

• Community metrics

- Increased positive health outcomes for the patient population. Community Health Needs Assessment (CHNA) can support future planning for UH and RWJBH
- o Increased support for Community Engaged Service Learning (CESL) efforts in the community
- Rutgers/Medical School Community Board that would integrate with the communities that are served by the medical school to centralize the priority of community and the individuals that are served based on the Newark Agreement.
- Expanding community to include overall health of the State of New Jersey, which the medical schools serve, i.e., Health equity, COVID, Childhood Obesity, Cancer screenings, Maternal Heath
- Meeting community outreach and engagement goals as described in efforts such as:
 - RWJMS Community outreach Healthier New Brunswick (<u>https://rwjms.rutgers.edu/community_health/other/healthier-new-brunswick/overview</u>)
 - Alliance Shared Measurement Project (<u>https://rwjms.rutgers.edu/community_health/other/healthier-new-brunswick/alliance-shared-measurement-project</u>)
 - Newark Community outreach 2022 Community Health Needs Assessment (https://www.uhnj.org/chna/)

• Engagement and satisfaction metrics

- o Improved faculty and staff engagement, satisfaction, and wellness survey scores
- o Increased faculty, resident, and staff recruitment and retention
- Increased student satisfaction (e.g., survey scores on pre-clerkship education and clerkship experiences)
- Alumni satisfaction
- Financial metrics
 - o Increased administrative efficiency
 - Administrative cost savings (e.g., reduced administrative expense per employee FTE and/or per student)
- Hospital integration metrics
 - Population health outcomes
 - Residency training program success
 - o Reduced administrative burden of hospital/education/research interactions

• Research metrics

- Improved facilities (e.g., average age, condition, and capacity of the buildings and facilities)
- $\circ \quad \text{Increased grant funding} \\$
- o Increased research collaboration between departments and schools
- Increased core use and capabilities
- Improved research administration functions, e.g., IRB efficiency
- Sufficient reporting mechanisms to accurately apportion credit for multi-PI, collaborative projects between schools, departments, and units.

Other Key Considerations

As the committee discussed and developed responses for the assigned questions, it also identified the following key concerns and considerations related to an integrated medical school model to forward to RBHS leadership.

- Clearly defining and communicating the rationale for and potential benefits from a merged medical school model.
- Rutgers' legal counsel must review regulatory and legislative implications of the potential merger as soon as possible and prior to any further commitment of faculty and staff time toward planning and implementation.
- Determine the budget for and implementation costs of the proposed medical school merger, including any incremental administrative requirements.
- Consider lessons the University has learned from other mergers (e.g., nursing schools [Newark and New Brunswick] and law schools [Newark and Camden]). A member of the committee interviewed a senior faculty member and administrator at the Law School. (A synopsis is provided as appendix M.) After 7 years, the Law School merger has met few of its stated goals and has overloaded

administrators, faculty, and staff. Faculty, staff, and alumni are unhappy and frustrated. This Law School faculty member strongly recommended:

- Do the most limited merger possible to achieve specific functional goal(s) while preserving the sovereignty and integrity of both schools.
- \circ $\;$ Limit the merger to specifically operations that will function better as merged.
- Identify additional resource requirements and acknowledge the capacity challenges faced by the current faculty.
- Additional efforts will be required of faculty and staff to provide detailed planning and implementation for a merged medical school.
- The merger has the potential to seriously exacerbate existing faculty retention and recruitment challenges. The recent faculty survey on the merger of departments and medical schools has confirmed that a high percentage of the faculty at both schools have significant concerns about possible major negative impacts to their work life. These concerns need to be recognized and acknowledged for their potential impact, and proactive strategies developed at the highest levels of Rutgers to mitigate them. This will be essential to ensure retention of the outstanding faculty who have dedicated their careers to the success of both schools.
- The merger may impact existing faculty recruitment and retention challenges.
- The merger process should be introduced to and understood by the faculty well before an LCME visit.
- There is a request to understand if there are factors (e.g., financial need, state/political considerations) that make a merger inevitable. If such a fact were made known, then faculty and staff would be more open to the process.
- Recognize the potential impact of another major institutional change on faculty and staff morale and retention.

Curriculum Committee Feedback

Curriculum Committee Feedback

Background

To provide context for its discussions, the curriculum committee reviewed various background data and analyses for both medical schools, including:

- Applicant, matriculant, enrollment, and graduate profiles and trends (refer to appendix A)
- Faculty hiring and turnover (refer to appendix B)
- Summary of combined program offerings and major clinical affiliates (refer to appendix C)
- Overviews of medical student curricula and learning objectives (refer to appendix N)
- Relevant LCME accreditation standards (refer to appendix O)

In addition to the above information, the committee also considered feedback on curriculum-related topics provided through the online survey and the Conversation with Our Communities event.

Potential Framework and Milestones

Fundamental to the committee's discussions and development of responses were the following tenets:

- Both medical schools will need to focus on their LCME accreditations for the foreseeable future, i.e., we need a stable platform before any form of integrated model is developed and implemented.
- A fundamental consideration under an integrated medical school model will be a decision to 1) maintain separate curriculum "tracks" at each campus or 2) design a single curriculum.
- A preemptive LCME site visit may help shape a more successful implementation process of an integrated model.

To complement its responses to the assigned questions and emphasize the points above, the committee developed a potential framework and timeline of curriculum-related activities for achieving single LCME accreditation, which is provided as exhibit IV. This framework and timeline are intended to ensure that there is appropriate time, bandwidth, and focus on:

- Securing a full accreditation status for both NJMS and RWJMS (i.e., both schools need a "clean bill of health" before a more integrated model is implemented).
- Upholding the primacy of education within the institution and quality outcomes for its students and graduates.
- Promoting inclusivity, collaboration, and community building in the development of the model and a more extended and detailed planning process.

Furthermore, the proposed framework and timeline align with a similar document developed by the admissions committee (refer to exhibit III).

Responses to Assigned Questions

#1 – What is the vision for a transformational undergraduate medical education curriculum/program?

Transformational medical education employs a curriculum that promotes higher-order, integrative, and reflective learning behaviors through problem-solving, collaborative learning, independent learning, and investigation. There is a focus on refining critical thinking, diagnostic accuracy, and clinical learning and opportunities for practice in simulated and real clinical spaces. This will promote the opportunity for personalized learning and precision education for competency- and timedbased medical education strategies. To accomplish this transformation, teaching faculty must be prioritized, supported, and valued, with their contributions to UME in the classroom and in clinical settings recognized in their compensation models.

#2 – How would integration of the two medical schools align, reconcile, or reimagine the curriculum? Three parallel processes by which integration could occur are needed.

- Continue attention to separate accreditation. It is critical that priority be given to the ongoing
 accreditation of NJMS, which involves a limited site visit in February 2023. Additionally, RWJMS is in
 the middle of curricular reform, and its upcoming accreditation activities will include evaluating the
 outcomes of this new curriculum, which should be implemented and evaluated prior to the
 proposed joint accreditation.
- Align and reconcile between NJMS and RWJMS. These activities should commence following the June 2023 accreditation decision for NJMS. The schools' faculty and leadership and standing committee leadership will determine the appropriate oversight structure, reconciliation of school governance and standing committee composition, and policies related to the medical education program.
- Reimagine what a single school would look like and develop a joint committee structure and vision for transformation. The faculty own the curriculum. The process of reimagining will be the result of thoughtful contemplation of the possibilities of a combined medical school.

A key decision will be determining whether each campus will have its own curriculum track or whether a single curriculum will be designed. If the latter is preferred, the two curricula will need to be closely examined and reconciled to develop a unified model. Emphasis will need to be placed on ensuring learning objectives are clearly articulated and understood by students and faculty.

#3 – How will an integrated medical school address clinical placements, pre-clerkship rotations, and clerkships?

Given the scarcity of clinical placement spots, geography is given the priority as pre-clerkships, rotations, and clerkships are assigned. Though geography will be respected as much as possible, both NJMS and RWJMS will prioritize what is best for the learner and the development of individualized educational experiences.

#4 – Will students be able to enroll in core classes and/or electives across campuses?

There will be opportunities for students to enroll in classes across campuses. Core classes will be offered on a student's assigned campus, and the elective calendars will be aligned to allow for cross-

campus electives. Detailed planning will also need to consider greater consistency in the lengths of required clerkships to support a student's ability to participate in cross-campus electives.

#5 – Will there be a greater emphasis on distance or remote learning?

No. Multiple learning modalities will continue to be employed; however, the focus will be on in-person learning. Furthermore, the curriculum must emphasize and prioritize active learning for our students, including movement from large-group to small-group formats.

#6 - Will students be expected to travel between campuses?

There may be some cross-campus travel. While requiring students to travel from one campus to another for required courses and clerkships may cause recruitment challenges, travel for certain specialties may increase opportunities for students focused on those specialties. As described in our response to question four, there may be opportunities for optional cross-campus travel for elective offerings. The university should consider options to support students who may want to travel from one campus to another (e.g., shuttle system, housing, and other identified resources).

#7 – How would an integrated medical school impact the current MD/PhD program?

To understand the full impact of the MD/PhD program between RWJMS and Princeton University, exploration would need to occur between the two schools. NJMS could consider integration into the program in the longer term; however, in the near term as the integrated model is further evaluated and defined, priority must be placed on preserving the current relationship with Princeton University. Any assessment and planning process for a combined RWJMS/NJMS program also must identify and address existing inequities, especially in compensation levels for MD/PhD students.

#8 – What are the metrics for success in a proposed integration?

- Medical Education Program Evaluation (the key metrics for each campus should remain the same or improve)
 - o Match rate and analysis of the number of Rutgers students matching to top-tier programs
 - o USMLE scores
 - Shelf exam scores
 - o Medical education graduation questionnaire scores
 - o Student evaluation of educational experience (courses and clerkships)
 - LCME accreditation status
 - Program Director surveys on graduates' performance

• Satisfaction and Attraction Metrics

- Faculty, student, and staff satisfaction and wellness survey scores
- Faculty and staff retention rates
- Faculty recruitment relative to workforce plan
- Faculty promotion rates
- Matriculation Metrics
 - Yield (i.e., the ratio of matriculated to accepted)
 - Diversity of class composition

- Increase in out-of-state matriculants (non-New Jersey/New York, no personal linkages to the region) indicating an improved national brand
- Financial Metrics
 - Growth in research grants
 - Increased philanthropy for scholarships

Other Key Considerations

Finally, as the committee discussed and developed responses for the assigned questions, it also identified the following additional concerns and considerations related to an integrated medical school model.

- Identifying additional resources that may be required and acknowledgement of current capacity challenges faced by current faculty, especially relative to a transition period when multiple curricula are running simultaneously.
- Determining the budget for and implementation costs of the proposed medical school merger, including any incremental administrative requirements.
- Gaining approval from faculty for any changes to bylaws that may be necessary under a single accreditation model.
- Understanding the potential impact on revenue if applications and/or enrollment decrease.
- Recognizing the potential impact of another major institutional change on faculty/staff morale and retention.
- If multiple curricula are maintained after the merger, determining a process for campus/curriculum selection and assignment (i.e., the admissions committee must consider this, as well).
- Achieving comparability of educational facilities across the two campuses.
- Investing additional resources to address existing (and future) faculty capacity constraints, given the level of engagement and time commitment in planning and implementing an integrated medical school.
- Addressing stakeholder and community concerns regarding the rationale for the merger.
- Capitalizing on the opportunity for innovation and for identifying and sharing best practices across campuses as a potential outcome/benefit of the merger.

Responses to Other Questions

Responses to Other Questions

Research-Related Questions

*#*1 – How will the integration improve administrative and research infrastructure on the two campuses?

Our intention is to create an infrastructure that will increase efficiency and allow for potential redirection of resources to enhance services provided by the RBHS Office of Research to make us more competitive with peer institutions.

Importantly, there is no intent to lay off staff. The goal is to train (and retrain) individuals to adapt to research needs and to provide an infrastructure that minimizes the administrative burden on investigators while bolstering cores, space, pre- and post-award support, grant bridging support, and recognition of researchers, among other services.

#2 – What is the appropriate role and reporting relationship between medical school departments and RBHS research-based institutes vis-à-vis the integrated medical school?

Currently, there are no reporting relationships between medical school departments and centers/institutes, and this would not change with an integrated medical school. An important reason for developing institutes and centers is to have nationally renowned units that focus on a specific research theme (e.g., neuroscience, cancer) in a multi-disciplinary, interschool, and sometimes interchancellor-led unit fashion. The RBHS academic professoriate appointments will remain with the schools (medical and non-medical). However, if the medical school were already integrated, there might be less need for new institutes/centers.

#3 – How will access to research cores be addressed?

There is no foreseen issue regarding access or costs across the campuses in an integrated model. For core services where distance makes their utilization impractical (or infeasible), satellite core facilities will be established to provide access for faculty and their trainees. There will be one cost for users regardless of location.

#4 – Will integration enhance faculty competition for research funding or inhibit it as limited submission NIH grant applications with only be one school applying versus two?

In most cases, this is already not an issue due to the DUNS/UEI consolidation from eight numbers under the RBHS umbrella to one number, similar to the other chancellor-led units. The integration is projected by all measures to enhance faculty competition for research funding – competing from one stronger institution and not competing against each other. The number of limited submission grants is very small and, regardless, having two schools from the same university apply to the same grant creates internal competition (rather than collaboration) and may even lead to external reviewers questioning why two schools in the same chancellor-led unit are competing against each other for a limited submission mechanism. Independent of grants, integration, by definition, is predicted to enhance research collaboration.

#5 – What is the impact on federal grants and any limitations on aid for a larger school?

The integration should have a strong positive impact on the success in competing for and securing federal (and non-federal) grants due to the combined resources (which may include larger potential institutional cost-share), being in a position to put forth stronger applications, and (at least perceived) enhanced feasibility to achieve the proposed research project aims given the improved reputation index (since research dollars and research infrastructure becomes attributed to one larger and stronger entity).

Administration/Leadership Questions

#1 – How will an integrated medical school impact faculty recruitment?

It is not anticipated that an integrated medical school will adversely impact faculty recruitment. It is recognized that communication with candidates regarding any changes will be important, particularly as an integrated structure is being planned and implemented. However, a single school with combined resources and expanded research opportunities (and more highly ranked) may provide a more attractive option for potential recruits.

#2 – What will be the name of the new school? The individual campuses?

Developing a name for the integrated medical school will be considered carefully and involve input from numerous stakeholders, including (but not limited to) faculty, staff, students, community members, and alumni. Each campus's rich history and culture will be considered when establishing any new nomenclature. Tentatively, we are considering "Rutgers Medical School" or "Rutgers School of Medicine", while the campuses would be "NJMS Campus" and "RWJMS Campus," but this is certainly open to further evaluation and discussion.

#3 – What will diplomas say?

Diplomas will be updated as appropriate to reflect any changes to the name of the school <u>and</u> the campus from which a student graduates.

#4 – Will the integration result in higher medical school rankings?

The impact of an integrated medical school on research rankings is substantial, whether looking at the ranking of individual departments or the medical school overall, and across all types of funding (e.g., federal and state funding among others), and this impacts other ranking systems (e.g., USNWR). For example, our federal fiscal year (FFY) 2021 NIH funding institutional rankings⁴ among 143 US medical schools are:

- RWJMS at #62 with \$68 million.
- NJMS at #74 with \$51 million.
- Combined RWJMS/NJMS at #47 with \$119 million.

Among the 14 Big 10 medical schools (counting Rutgers' individual schools separately), Rutgers now ranks only #12 (RWJMS) and #13 (NJMS), above only Michigan State University's medical school. A

⁴ FFY 2022 rankings will be available in March 2023.

combined medical school would rise to #9 in the Big 10 and be more closely comparable to the University of Iowa and Ohio State University.

Other published rankings are driven substantially by research funding. While NJMS and RWJMS are already artificially combined in Blue Ridge's NIH rankings, US News and World Report evaluates schools separately based on their individual accreditations (which also divides and weakens the rankings of our clinical and basic science departments).⁵

Under an integrated model, there may be some resources or other elements of each school that may operate more efficiently/effectively when combined into a single entity leading to an outcome that further improves rankings (e.g., acquisition of grants that may not have been awarded to the schools separately).

#5 – What is the anticipated cost of integrating the medical schools?

A key objective in developing an integrated model will be to avoid any unnecessary duplication of administrative infrastructure already being provided by the medical schools, RBHS, or university. As such, we do not expect the costs of the proposed integration to be significant. The only elements of integration with direct costs known to date are the hiring of consultants (ECG and Dr. Janis Orlowski) to facilitate and coordinate the development of this report. Potential future costs may include additional external assistance in certain planning and implementation activities, LCME and other accreditation-related expenses, the possible implementation of transportation options between campuses, and the expense of rebranding once the schools are merged.

#6 – What is the process to review and approve an integration of the medical schools?

Following submission of this report to the University Senate and responding to any follow-up questions or requests, it will also be shared with the University President and Board for their determination of next steps. An integrated medical school would also require a formal consultation, review, and approval by LCME.

#7 – Who will be consulted? Students? Faculty? Alumni? Government Officials? Senate? Boards? LCME? Local communities? Hospital affiliates? Donors?

To ensure that internal and external stakeholder voices are heard, there will need to be significant emphasis placed on community engagement through a multi-faceted approach. In the development of this report alone, there has been a website providing details about the process, where it stands, and collecting data via an online survey, other forums for sharing feedback (e.g., Conversation with our Communities event), engagement of government officials, and consultations with alumni. Additionally, each of the three committees included faculty, staff, and students from both NJMS and RWJMS, many representatives from the Senate and other faculty governance organizations, as well as representatives from the community and clinical affiliates.

⁵ It is recognized that many institutions (e.g., Columbia, Harvard, Mt. Sinai, University of Pennsylvania, and Stanford) have decided to discontinue their participation in the USNWR medical school rankings, given concerns about how those rankings are determined. Our expectation is that the rankings will continue, as the public desires them, and we hope that USNWR will revise its formulae to address some of the objections (as it has done for its law school rankings). At the least, the rankings may be based more on publicly available metrics, which would make NIH funding even more important.

#8 – Will each school/campus budget be held harmless and receive comparable funding once integrated as in prior years?

Yes. There are no anticipated budget changes for each campus post-integration. Each campus would maintain its own budget and accountability for its own operational and financial performance.

#9 – What are the budget, revenue, revenue cycle, and funds flow models for an integrated medical school?

Because we do not expect the budgets of NJMS and RWJMS to merge, these processes/models (i.e., budget, revenue, revenue cycle, and funds flow) would also not be expected to change and would remain locally managed at each campus.

#10 - How will administrative systems be integrated, like IT? Grants management?

Most of the administrative systems within RBHS and its component schools are university-based systems and not specific to either medical school campus. Therefore, the systems are already integrated across Rutgers and not expected to change.

#11 – What is the proposed administrative structure of an integrated medical school?

The administrative structure of an integrated medical school would require some centralized leadership (e.g., co-deans) and committees (e.g., curriculum) to provide collective oversight and meet accreditation requirements. Local leadership and administrative infrastructure would be kept in place, with campus deans and other infrastructure dedicated to NJMS and RWJMS to support campus-specific goals, relationships, processes, and initiatives. Goals and job descriptions for any new roles would be developed with engagement and input from both NJMS and RWJMS leadership.

#12 – Will there be more or less faculty and staff in an integrated medical school?

It is anticipated that integrating the two medical schools will present opportunities for growth through new offerings and growth in research and other existing service offerings. It is expected that this growth will be attractive to potential faculty and staff and result in increased recruitment.

#13 – How will the integration improve administrative infrastructure on the two campuses?

Many university and RBHS administrative services are already centralized, and it is not expected that the integration will lead to significant changes in university and RBHS administrative infrastructure. As described previously, the administrative structure of an integrated medical school would require some centralized leadership and committees to provide collective oversight and meet accreditation requirements. It is anticipated that these centralized leadership structures over time will also provide a means for disseminating best practices between campuses and identifying potential shared service opportunities that improve access for both campuses to administrative expertise and resources.

#14 – How will the clinical practices be organized in an integrated medical school?

It is not anticipated that the organizational models of the clinical practices will change as a result of an integrated medical school structure.

#15 – Will clinical services be provided locally, regionally, or both?

Clinical services will continue to be provided locally and regionally as currently structured, with integration offering opportunities for greater levels of coordination and planning between the two schools.

#16 – What is the role of the dean?

As previously described, it is anticipated that each campus will have a local campus dean to serve as academic and administrative leader and support campus-specific goals, programs, and initiatives. This campus-specific leadership model may evolve as the needs of the medical school and campuses change over time. As planning for the integration progresses, the exact title that is used for these leadership roles may change, although defined responsibilities will not.

#17 – What is a proposed timeline to accomplish a medical school integration?

The development of this report is one step in the journey for developing an integrated medical school, and a timeline has not been finalized. There are several planning processes and approvals that will need to occur (e.g., review and accreditation by LCME) and may require 4 to 5 years to accomplish. More immediate next steps include review of and response to this report by the University Senate, followed by sharing the report and feedback from the University Senate with the University President and Board of Governors for their consideration.

#18 - How will transportation and parking between the two campuses be addressed?

With the increased use of Zoom and other virtual teaching options, transportation between campuses has not been a recent issue. With the renovation and expansion of the New Brunswick train station, train travel between the cities will become even easier as well. If faculty, staff, and students will be traveling more frequently between campuses due to opportunities arising from the integrated structure, however, RBHS leadership can consider options to support related transportation requirements (e.g., a shuttle bus between the two campuses).

#19 - Will faculty be expected to travel between campuses?

There is no intent to have faculty necessarily travel between campuses due to the integration or to change how faculty members move between the campuses today. It is expected, however, that there will be newly hired sub-specialized clinical faculty, who will split their clinical time between the two campuses.

#20 – How will faculty promotions and tenure decisions be implemented?

Decisions on faculty promotion and tenure will continue to follow the overarching RBHS and Rutgers process, as negotiated with the union. In contrast to the law schools, both schools are under the same chancellor. In contrast to the nursing school, faculty in both schools are members of the same union.





Biomedical and Health Sciences

Report to the Rutgers University Senate – **Exhibits and Appendices**

Rutgers Biomedical and Health Sciences January 31, 2023

Exhibits

Exhibit I - Admissions Committee Members

| Name | Title | Institution |
|-----------------------------------|---|-------------|
| H. Liesel Copeland, PhD (cochair) | Assistant Dean of Admissions | RWJMS |
| George F. Heinrich, MD (cochair) | Associate Dean of Admissions | NJMS |
| Gloria A. Bachmann, MD | Associate Dean of Women's Health | RWJMS |
| Natalia L. Kellam | Student | RWJMS |
| Payal V. Shah | Student | NJMS |
| Carol A. Terregino, MD | Senior Associate Dean of Education and Academic Affairs | RWJMS |
| Joshua M. Kaplan, MD | Associate Professor of Medicine | NJMS |
| Sonia C. Laumbach, MD | Assistant Dean of Student Affairs | RWJMS |
| Maria L. Soto-Greene, MD | Executive Vice Dean | NJMS |
| Danitza M. Velazquez, MD | Assistant Professor, Pediatrics | NJMS |

Exhibit I – Culture and Identity Committee Members

| Name | Title | Institution |
|---------------------------------------|--|--|
| Charletta A. Ayers, MD, MPH (cochair) | Associate Professor, Obstetrics, Gynecology and Reproductive Sciences | RWJMS |
| Melissa B. Rogers, PhD (cochair) | Associate Professor, Microbiology, Biochemistry and Molecular Genetics | NJMS |
| Shareif Abdelwahab | Student | RWJMS |
| Bill Arnold | President and Chief Executive Officer (CEO) | Robert Wood Johnson University Hospital |
| Detlev Boison, PhD | Professor, Neurosurgery | RWJMS |
| Alison L. Clarke | Program Coordinator | RWJMS |
| Dr. C. Roy Epps | President and CEO | Civic League of Greater New Brunswick |
| Carmen L. Guzman-McLaughlin, MPH | Senior Director, Administration | NJMS |
| George Hampton | Retired VP | The University of Medicine and Dentistry of New Jersey |
| Michael Kelly, MD | Associate Dean, Graduate Education | RWJMS |
| Neil Kothari, MD | Associate Dean, Graduate Medical Education | NJMS |
| M. Chiara Manzini, PhD | Associate Professor, Child Health Institute of New Jersey | RWJMS |
| Mary Maples, JD | Interim President and CEO | University Hospital |
| Ana M. Natale-Pereira, MD, MPH | Associate Professor, Department of Medicine | NJMS |
| J. Patrick O'Connor, PhD | Associate Professor, Orthopedics | NJMS |
| Jon L. Oliver | Assistant Dean of Information Technology | Rutgers School of Communication and Information |
| Timothy Pistell | Student | NJMS |
| Nikolaos Pyrsopoulos, MD, PhD | Professor and Chief, Gastroenterology and Hepatology | NJMS |
| Arnold Rabson, MD, PhD | Director, Child Health Institute of New Jersey | RWJMS |
| Frank Sonnenberg, MD | Chief Informatics Officer | RWJMS |
| Ian Whitehead, PhD | Professor, Microbiology, Biochemistry, and Molecular Genetics | NJMS |

Exhibit I – Curriculum Committee Members

| Name | Title | Institution |
|----------------------------------|---|-------------|
| Maria Soto-Greene, MD (cochair) | Executive Vice Dean | NJMS |
| Carol A. Terregino, MD (cochair) | Senior Associate Dean of Education and Academic Affairs | RWJMS |
| Rashi Aggarwal, MD | Vice Chair, Residency Training Director | NJMS |
| Alla Fayngersh, MD | Assistant Professor, Department of Medicine | NJMS |
| Meigra (Maggie) Myers Chin, MD | Associate Professor, Emergency Medicine | RWJMS |
| Amir George | Student | NJMS |
| Brooke K. Phillips | Student | RWJMS |
| Archana Pradhan, MD | Associate Dean for Clinical Education | RWJMS |
| Monica Roth, PhD | Professor, Pharmacology | RWJMS |
| Michael E. Shapiro, MD | Professor, Surgery | NJMS |
| Ranita Sharma, MD | Executive Vice Chair, Residency Program Director | RWJMS |
| Christin Traba, MD | Associate Dean for Education | NJMS |

Exhibit II – Chancellor's Charge to the Committees

As you begin your work to answer questions from the University Senate about the future of academic medicine, I would like to provide you with the following guidelines and historical context.

Historical Context of Medical Schools

New Jersey Medical School and Robert Wood Johnson Medical School were originally set up by Dr. Stan Bergen to compete with each other. That model, to foster rapid regional growth and development, was apt for its time. We have succeeded in so many areas under this model: Our students are consummately prepared for residency and achieve placements in top programs across the nation. Our research portfolio has been expanding rapidly and in some areas we can claim national leadership status like infection and inflammation, microbiome, and cancer. Clinical programs like the liver transplant unit, trauma centers, etc. are highly regarded for providing world-class care equal or superior to regional competitors. For other world-class initiatives we have built institutes to cut across our schools successfully, e.g., cancer, infection/immunology, and neuroscience.

Changes in Academic Medicine Today

Is our current model sustainable in today's health care climate? Today, the health care payer and provider markets are consolidating rapidly and across much wider swaths of geography than were contemplated at the inception of medical education in New Jersey. Our competition is not from within, but from other New Jersey hospital systems, newer local medical schools, and aggressive and expansive academic health centers based in New York, Philadelphia, and in some instances even farther afield. Patients are leaving NJ to get the most advanced care, as too often it is not available in NJ. This out-of-network care is much more expensive, and especially hurts patients who cannot afford to go elsewhere for such care.

Telemedicine is erasing local licensing restrictions; previously unimaginably large data sets move instantaneously across the world; dissections can be virtual; lectures are asynchronous and can be (and are) played by the students at double speed; and diagnostics, monitoring, and follow ups are no longer exclusively dependent upon the physical presence of patients at clinical sites. Medical care is shifting from inpatient sites to outpatient sites, with important implications as well to the future of medical education.

We also are in the fortunate situation with substantial investment newly available for major capital construction, in both cities, and for broad-based faculty recruitment. Given this, our immediate task is to develop responses to the questions posed by the University Senate in the areas designated for each committee.

Exhibit II – Chancellor's Charge to the Committees (continued)

Committees' Charges

The three committees will focus on:

- Admissions: Would the admissions processes in the schools need to change at all, recognizing that medical school admission processes of course naturally evolve over time?
- Curriculum: Would the curriculum in the schools need to change at all, recognizing that medical school curricula of course naturally evolve over time?
- Culture and Identity

I ask you to contemplate a hypothetical administrative structure where New Jersey Medical School and Robert Wood Johnson Medical School can attain the maximum level of cooperation and coordination, i.e., if they were placed under one LCME accreditation, while still maintaining their unique campus identity and culture.

Let me set a few parameters on how I envision this:

- I do not envision a future for the medical schools where one is ever subordinate to the other.
- I do not envision a scenario that results in the loss of jobs (union or otherwise) among the faculty or staff, at either school; rather I see growth and investment in clinical care, research, and educational opportunities.
- I do not envision a scenario where either school will be expanding its student body, since the inpatient clinical capacity could not sustain that.
- I do see that each campus will benefit from the hands-on presence of a local dean working collaboratively with a colleague similarly situated 26 miles away.
- I do see a scenario where we can offer new tertiary and quaternary services at Robert Wood Johnson University Hospital in New Brunswick and University Hospital in Newark to meet more of our patients' needs within the State of New Jersey.

Exhibit II – Chancellor's Charge to the Committees (continued)

My hope is that our medical students will be able to take advantage of the best educational opportunities that each school can offer and pursue their interests and ambitions seamlessly across schools without undue impediments. How can we achieve this and maintain our high admissions standards across the two schools, and enroll classes that reflect our state's diversity? How can we provide a thorough and comprehensive curriculum to meet the needs of our future physicians and their patients? How can we retain the unique and valuable contributions and culture that distinguish and enhance the faculty, staff, student, and patient experience at each school, which is and will continue to be reflective of their principal teaching hospital?

If you can, contemplate these questions with the hypothetical construct that NJMS and RWJMS will in some way integrate their operations and activities more closely than we do today.

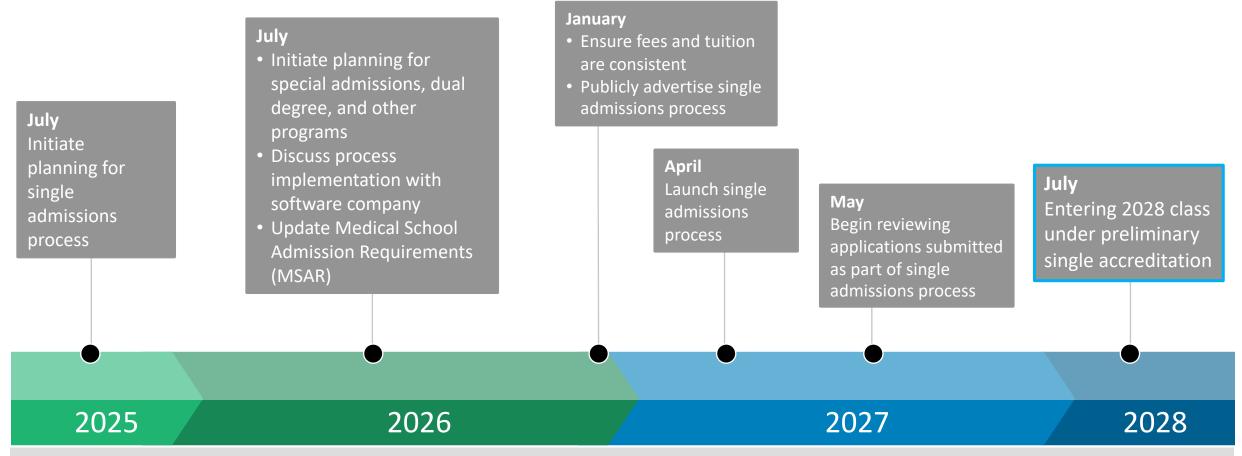
Next Steps

Dean Johnson, Dean Murtha, and I will also be developing responses to those questions that are administrative in nature, and we will be working with the RBHS Office of Research to answer those questions particular to research. In addition, we will be setting up a web-based survey instrument to collect comments from across the medical schools and across the state.

ECG will collect and distribute all the responses and we will share this document with you, our medical schools, the community, and the University Senate for their review. We plan some forums in each city to obtain input from our host communities and local leaders. Following the Senate review a formal proposal will be drafted for President Holloway and the Boards to review.

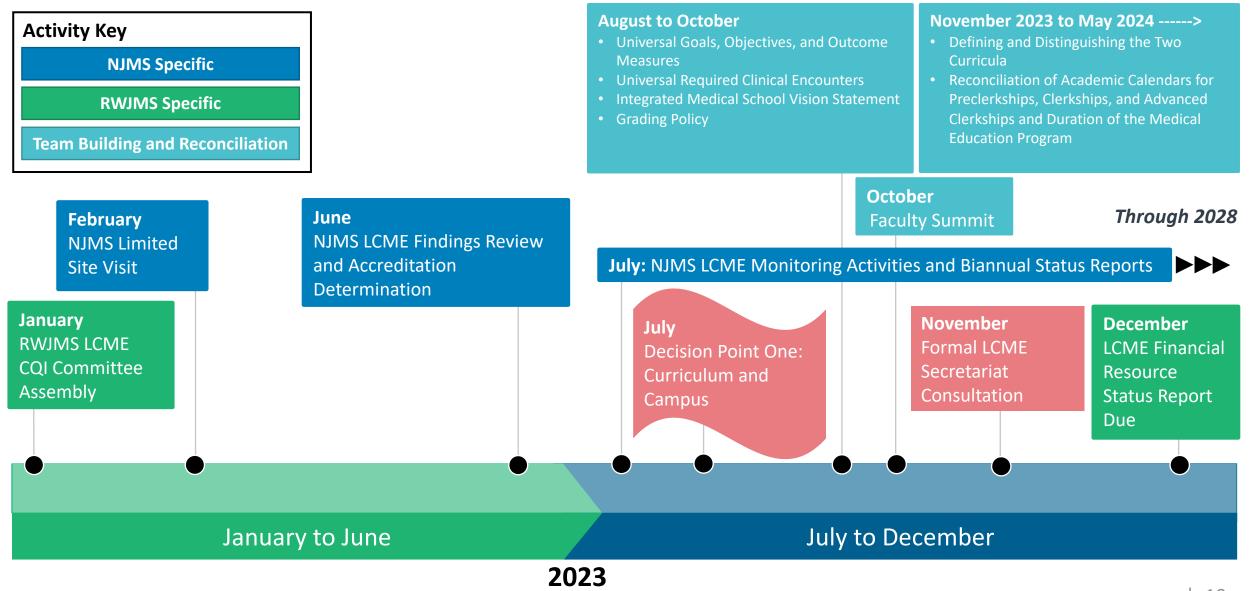
We all seek a medical education program that best delivers on the promises made to our communities, the people of New Jersey, our professions, and our patients. I welcome your thoughts, perspectives, experience, and knowledge as we contemplate a structure that will optimally deliver on our missions.

Exhibit III – Potential Framework and Timeline with Key Milestones for Admissions Process under Single LCME Accreditation

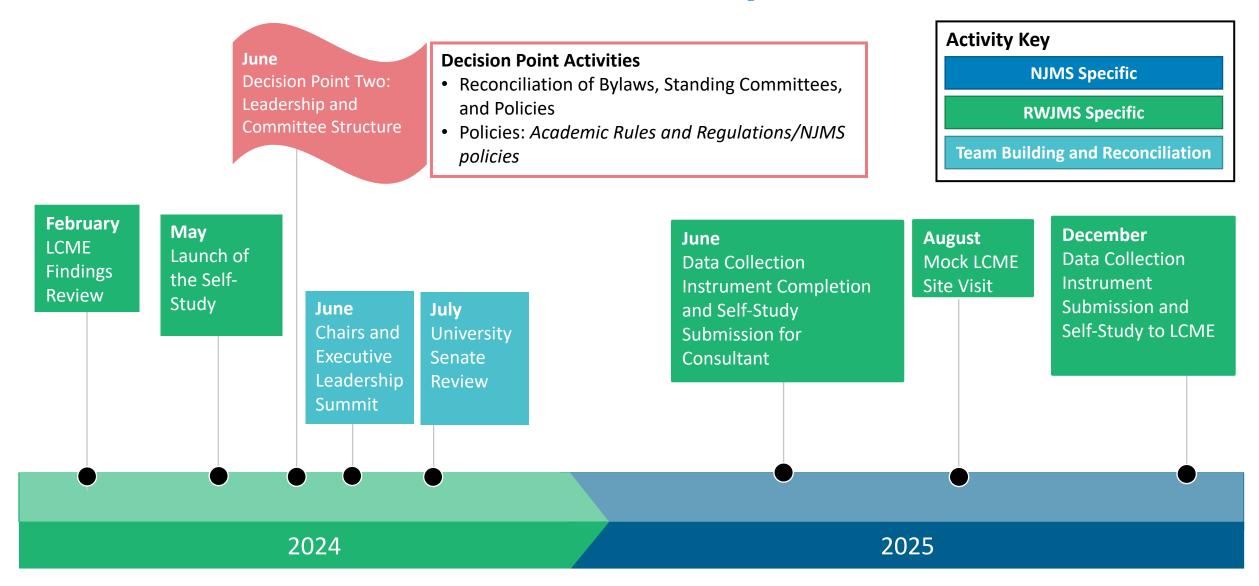


Entering classes of 2025, 2026, and 2027 graduating in 2029, 2030, and 2031 continue under separate RWJMS and NJMS accreditations.

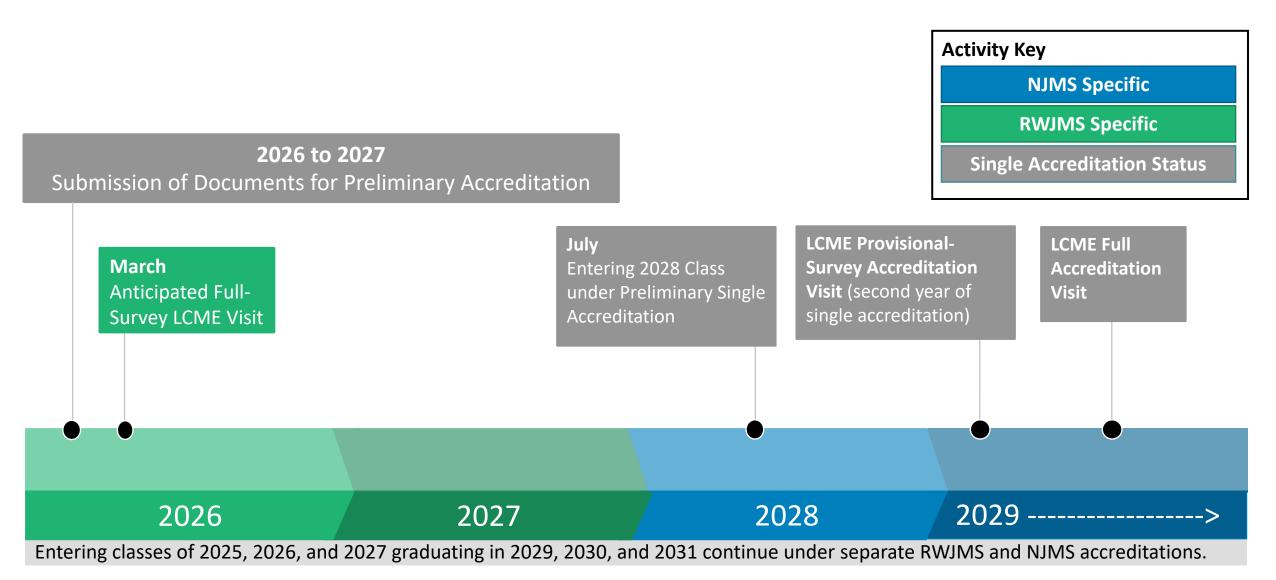
Potential Framework and Timeline with Key Decision Points



Potential Framework and Timeline with Key Decision Points (continued)



Potential Framework and Timeline with Key Decision Points (continued)



Appendix A Applicant, Matriculant, Enrollment, and Graduate Profiles and Trends

Data Comparison across Schools: Applicants and Matriculants

| Metric | NJMS | RWJMS |
|---|-------------------|-------------------|
| Total Applicants (class of 2022–2023) | 5,904 | 5,524 |
| Total Matriculants (class of 2022–2023) | 176 | 165 |
| Total MD/PhD Applicants (class of 2022–2023) | 155 | 218 |
| Total MD/PhD Matriculants (class of 2022-2023) | 2 | 4 |
| Applicant Gender Profile (class of 2025) | 42% men/58% women | 41% men/59% women |
| Out-of-State Applicants (class of 2025) | 74% | 72% |
| Matriculant Gender Profile (class of 2025) | 44% men/56% women | 40% men/61% women |
| Out-of-State Matriculants (class of 2025) | 22% | 22% |
| Matriculants Underrepresented in Medicine (class of 2025) | 26% | 28% |

Note: "Underrepresented in medicine" means those racial and ethnic populations that are underrepresented in the medical profession relative to their numbers in the general population. Refer to <u>Underrepresented in</u> <u>Medicine Definition | AAMC</u>.

Sources: AAMC FACTS Data Table A-1 U.S. MD-Granting Medical School Applications and Matriculants by School, State of Legal Residence, and Gender, 2022–2023

AAMC FACTS Data Table B-8 U.S. MD-Granting Medical School MD-PhD Applications and Matriculants by School, State of Legal Residence, and Gender, 2022–2023.

AAMC FACTS Data B-2.2: Total Graduates by U.S. MD-Granting Medical School and Gender, 2017–2018 through 2021–2022.

NJMS Matriculants URIM statistic provided by curriculum committee co-chair.

Rutgers New Jersey Medical School Admissions Guide (available AdmissionsInformation.pdf (rutgers.edu)).

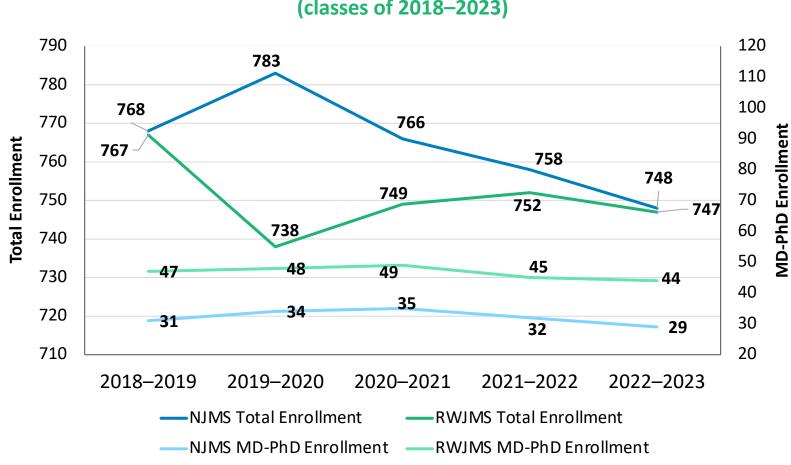
Demographics for NJMS and RWJMS Enrollees (2022–2023)

| | NJMS | RWJMS |
|--|-------|-------|
| Enrollment | 748 | 747 |
| Percentage Breakdown by Race/Ethnicity | NJMS | RWJMS |
| Asian | 41.3% | 36.4% |
| Black or African American | 10.7% | 10.2% |
| Hispanic, Latino, or of Spanish Origin | 9.5% | 7.4% |
| White | 24.5% | 32.3% |
| Multiple Race/Ethnicity | 8.4% | 8.8% |
| Other | 3.9% | 3.2% |
| Unknown Race/Ethnicity | 1.6% | 1.1% |

Note: Less than 1% of each school's total enrollment identifies as a non–US citizen or non–permanent resident.

Source: AAMC FACTS Data Table B-5.1 Total Enrollment by U.S. MD-Granting Medical School and Race/Ethnicity (Alone), 2022–2023.

Enrollment Trends



Total Enrollment and MD-PhD Enrollment by Medical School (classes of 2018–2023)

Source: AAMC FACTS Data B-1.2 Total Enrollment by U.S. Medical School and Sex, 2018–2019 through 2022–2023.

Key Takeaways

 The enrollment period immediately prior to COVID-19 (2019–2020) shows the greatest annual variance in total enrollment for both schools:

• NJMS = 2% increase

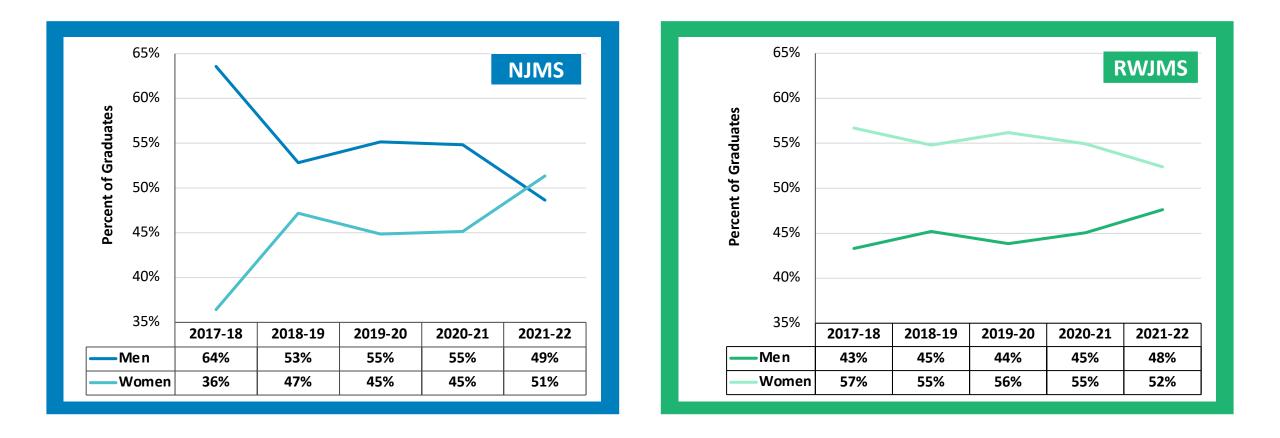
- RWJMS = 4.8% decrease
- Both NJMS and RWJMS show a slight (2.5%) decrease in total enrollment since AY 2018–2019.
- MD-PhD enrollment has remained stable over the last five academic years at both medical schools.

Demographics for NJMS and RWJMS Graduates (2021–2022)

| | NJMS | RWJMS |
|---|-------|-------|
| Graduates | 185 | 168 |
| Race/Ethnicity | NJMS | RWJMS |
| Asian | 38.4% | 33.3% |
| Black or African American | 8.6% | 13.1% |
| Hispanic, Latino, or of Spanish Origin | 8.6% | 5.4% |
| White | 31.4% | 35.7% |
| Multiple Race/Ethnicity | 7.6% | 6.0% |
| Other | 5.4% | 3.6% |
| Unknown Race/Ethnicity | 0% | 1.8% |
| Non–US Citizen and Non–Permanent Resident | 0% | 1.2% |

Source: AAMC FACTS Data Table B-6.1 Total Graduates by U.S. MD-Granting Medical School and Race/Ethnicity (Alone), 2021–2022.

Medical School Graduates by Gender



Source: AAMC FACTS Data B-2.2: Total Graduates by U.S. MD-Granting Medical School and Gender, 2017–2018 through 2021–2022.

Appendix B Faculty Hiring and Turnover

Data Comparison across Schools: Faculty and Department Chairs

| Metric | NJMS | RWJMS |
|--|------------------------------|------------|
| Three-Year Average Faculty New Hires per Year (AY 2017–2018 through AY 2020–2021 | I, N and percentage of total |) |
| Men | 28.5 (54%) | 48.3 (53%) |
| Women | 23.8 (46%) | 43.0 (47%) |
| Three-Year Average Faculty Departures per Year (AY 2017–2018 through AY 2020–202 | 1, N and percentage of tota | I) |
| Men | 42.5 (62%) | 32.0 (57%) |
| Women | 26.3 (38%) | 24.0 (43%) |
| Department Chair Demographics | | |
| Basic Sciences: Men | 2 | 0 |
| Basic Sciences: Women | 1 | 3 |
| Clinical Sciences: Men | 14 | 13 |
| Clinical Sciences: Women | 2 | 1 |

Sources: AAMC Data Table A: Average Full-Time Faculty New Hires and Departures by Medical School and Gender, Academic Years 2017–2018 through 2020–2021. AAMC Data Table D: Department Chairs by Medical School, Department Type, and Gender, 2021 (reflects both interim and permanent positions).

Data Comparison across Schools: Faculty New Hires and Departures

| | AY 2015–2016 through AY 2018–2019 | AY 2016–2017 through AY 2019–2020 | AY 2017–2018 through AY 2020–2021 | Percentage Change |
|--|---|---|---|----------------------|
| Second Se | 51.3 | 54.5 | 52.3 | 1.9% |
| Three-Year Average Faculty Departures per Year | 55.8 | 74.6 | 68.8 | 23.3% |
| Three-Year Average Faculty New Hires per Year | 89.0 | 91.3 | 91.3 | 2.6% |
| Three-Year Average Faculty Departures per Year | 67.8 | 63.0 | 56.0 | -17.4% |

Sources: AAMC Data Table A: Average Full-Time Faculty New Hires and Departures by Medical School and Gender, Academic Years 2017–2018 through 2020–2021. AAMC Data Table A: Average Full-Time Faculty New Hires and Departures by Medical School and Gender, Academic Years 2016–2017 through 2019–2020. AAMC Data Table A: Average Full-Time Faculty New Hires and Departures by Medical School and Gender, Academic Years 2015–2016 through 2019–2020.

Appendix C Summary of Combined Program Offerings and Clinical Affiliations

Combined Program Offerings

NJMS

MD/MBA: Collaboration between NJMS and Rutgers Business School

 Provides students with healthcare management background

MD/MPH: Five-year program in partnership with Rutgers School of Public Health

MD/PhD: Seven-year interdisciplinary experience with emphasis on full-time research in years three through five to fulfill PhD

MD with Thesis Program: Geared toward students with career ambitions in academic medicine

• Additional year of learning is dedicated to independent research in area of choice

Source: Rutgers New Jersey Medical School.

RWJMS

MD/MPH: Five-year program in partnership with Rutgers School of Public Health

MD/PhD: Joint program with Princeton and Rutgers Business School–New Brunswick

MD/MBAL: Collaboration with Rutgers Business School– New Brunswick

MD/JD: Collaboration with Rutgers Law

MD/MSCTS: MS degree awarded by Rutgers Graduate School of Biomedical Sciences

PharmD/MDL: Partnership with the Ernest Mario School of Pharmacy

• PharmD students are directly admitted to RWJMS without MCAT requirement.

Source: Dual Degree Programs.

Major Clinical Affiliates by School

NJMS

- Principal Hospital: UMDNJ–University Hospital
- Hackensack University Medical Center
- Cooperman Barnabas Medical Center
- Newark Beth Israel Medical Center
- St. Joseph's Regional Medical Center
- St. Joseph's University Medical Center
- East Orange VA Medical Center

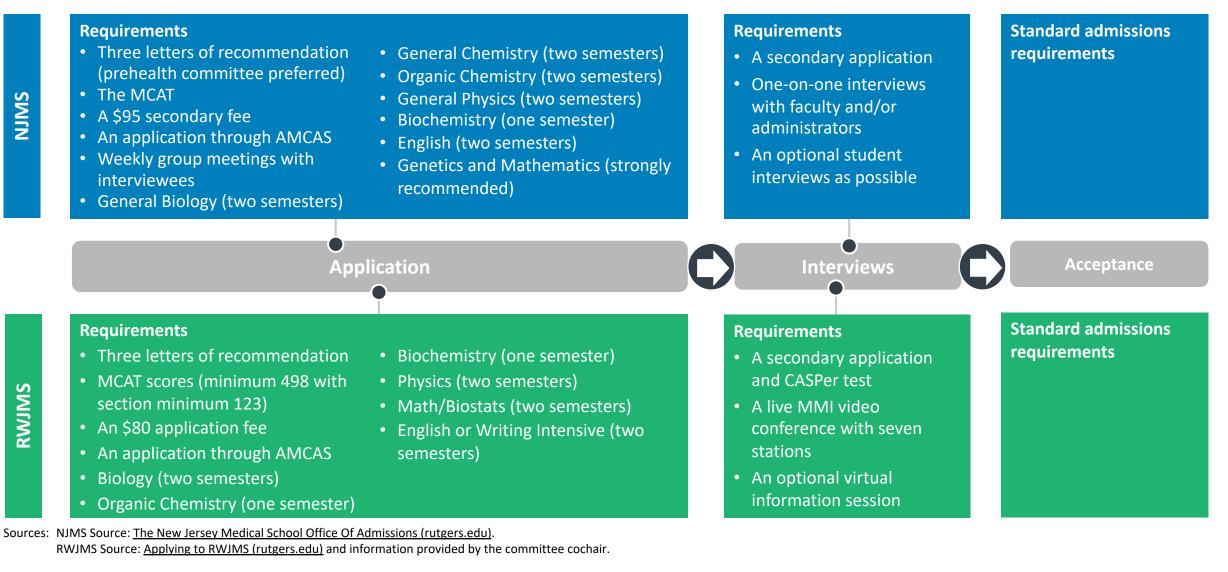
Source: Rutgers New Jersey Medical School

RWJMS

- Principal Hospital: Robert Wood Johnson
 University Hospital–New Brunswick
- Monmouth Medical Center
- Robert Wood Johnson University Hospital Somerset
- University Medical Center of Princeton at Plainsboro
- Saint Peter's University Hospital
- JFK University Medical Center
- Raritan Bay Medical Center

Appendix D Comparisons of Admissions Process, Tuition, and Fees

Admissions Processes



| | May | June | July | Aug. | Sept. | Oct. | Nov. | Dec. | Jan. |
|---|-----|-------------|------|-----------|------------|-------|------|-------|------|
| AMCAS Application Available | | | | | | | | | |
| Secondary Application Available | | | | | | | | | |
| Early Decision Interviews Begin | | Starts 6/28 | | 8/1 | | | | | |
| Early Decision Acceptances Begin | | | 7/8 | | Begins 9/1 | | | | |
| Early Decision AMCAS Application Deadline | | | | | | | | | |
| Regular Decision Interviews Begin | | | | All month | | | | | |
| Early Decision Supporting Materials Due | | | | | | | | | |
| AMCAS Application Deadline, Regular and Joint Decision Programs | | | | | | | | | |
| MCAT Scores | | | | | | | | | |
| Secondary Application Deadline | | | | | | | | 12/1 | 1/5 |
| Letters of Recommendation Deadline | | | | | | 10/31 | | 12/15 | 1/5 |

Sources: NJMS Source: <u>Applying to NJMS (rutgers.edu)</u>.

RWJMS Source: <u>Applying to RWJMS (rutgers.edu)</u> and <u>Rutgers RWJMS–Education (rutgers.edu)</u> and feedback from committee cochair.

Tuition Comparisons (academic year [AY] 2022–2023)

| | | | Tuiti | ion |
|-------------|--|-----------------------|----------|-------------|
| State | School of Medicine (SOM) | Ownership Type | Resident | Nonresident |
| | NJMS | Public | \$44,435 | \$68,564 |
| New Jersey | RWJMS | Public | \$44,435 | \$68,564 |
| | Cooper Medical School of Rowan University (CMSRW) | Public | \$42,505 | \$67,452 |
| | Jacobs SOM and Biomedical Sciences (University of Buffalo) | Public | \$43,670 | \$65,160 |
| New York | SUNY Upstate Medical University–Norton College of Medicine (COM) | Public | \$43,670 | \$65,160 |
| | SUNY Downstate Health Sciences University COM | Public | \$43,670 | \$65,160 |
| Connecticut | University of Connecticut SOM | Public | \$43,156 | \$74,367 |
| Maryland | University of Maryland SOM | Public | \$38,573 | \$68,249 |
| | Eastern Virginia Medical School | Public | \$34,442 | \$57,510 |
| Virginia | University of Virginia SOM | Public | \$46,044 | \$57,792 |
| | Virginia Commonwealth University SOM | Public | \$34,427 | \$57,710 |
| | Northeast Ohio Medical University | Public | \$41,687 | \$83,374 |
| | Ohio State University COM | Public | \$30,124 | \$55,044 |
| Ohio | University of Toledo COM | Public | \$33,966 | \$65,971 |
| | University of Cincinnati COM | Public | \$32,318 | \$51,176 |
| | Wright State University Boonshoft SOM | Public | \$37,837 | \$57,979 |
| | Median Tuitio | n (excluding Rutgers) | \$40,130 | \$65,160 |
| | Average Tuitio | n (excluding Rutgers) | \$39,006 | \$63,772 |

Source: AAMC Tuition and Student Fees Report for first-year students, AY 2022–2023 (AAMC tuition and student fees questionnaire).

Student Fees Comparisons (AY 2022–2023)

| | | | Stude | nt Fees |
|-------------|--|-----------------------------|----------------|-------------|
| State | SOM | Ownership Type | Resident | Nonresident |
| | NJMS | Public | \$3,070 | \$3,070 |
| New Jersey | RWJMS | Public | \$2,202 | \$2,202 |
| | Cooper Medical School of Rowan University (CMSRW) | Public | \$2,290 | \$2,290 |
| | Jacobs SOM and Biomedical Sciences (University of Buffalo) | Public | \$3,258 | \$3,258 |
| New York | SUNY Upstate Medical University–Norton COM | Public | \$1,543 | \$1,543 |
| | SUNY Downstate Health Sciences University COM | Public | \$733 | \$733 |
| Connecticut | University of Connecticut SOM | Public | \$2,660 | \$2,660 |
| Maryland | University of Maryland SOM | Public | \$2,925 | \$2,925 |
| | Eastern Virginia Medical School | Public | \$3,843 | \$5,672 |
| Virginia | University of Virginia SOM | Public | \$4,990 | \$4,534 |
| | Virginia Commonwealth University SOM | Public | \$3,843 | \$4,534 |
| | Northeast Ohio Medical University | Public | \$5,213 | \$5,213 |
| | Ohio State University COM | Public | \$957 | \$957 |
| Ohio | University of Toledo COM | Public | \$2,938 | \$2,938 |
| | University of Cincinnati COM | Public | \$2,064 | \$2,064 |
| | Wright State University Boonshoft SOM | Public | \$2,415 | \$2,415 |
| | Media | an Fees (excluding Rutgers) | <i>\$2,793</i> | \$2,793 |
| | Averag | ge Fees (excluding Rutgers) | \$2,834 | \$2,932 |

Source: AAMC Tuition and Student Fees Report for first-year students, AY 2022–2023 (AAMC tuition and student fees questionnaire).

Appendix E Residency Match Trends

Comparison of Match Data across Schools

| | | | | NJMS and F | WJMS Stude | ent Matching | by Program | | | |
|--|------|-------|------|------------|-------------------|--------------|------------|-------|------|-------|
| | 20 |)18 | 20 | 19 | 20 |)20 | 20 |)21 | 20 |)22 |
| | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS |
| Montefiore Medical Center–Albert Einstein COM | | | | | | | | | | |
| Anesthesiology | | | 2 | 1 | | | 1 | 2 | | |
| Emergency Medicine | | | | | | | 1 | 1 | | |
| Internal Medicine | | | | | 2 | 1 | | | 6 | 1 |
| Neurology | | | 1 | 1 | | | | | | |
| Pediatrics | 2 | 1 | 2 | 1 | | | | | 4 | 1 |
| NewYork-Presbyterian (NYP) Columbia University | | | | | | | | | | |
| Irving Medical Center | | | | | | | | | | |
| Anesthesiology | | | | | | | | | 4 | 1 |
| Family Medicine | | | | | | | | | | |
| Internal Medicine | | | 1 | 1 | | | | | | |
| Pediatrics | | | | | | | 1 | 1 | | |
| Psychiatry | | | | | | | | | 1 | 1 |
| Icahn SOM at Mount Sinai | - | | | | | | | | - | |
| Anesthesiology | | | 1 | 1 | | | | | 1 | 1 |
| Internal Medicine | 1 | 1 | 2 | 4 | 4 | 2 | 4 | 1 | 2 | 2 |
| Neurology | | | | | 1 | 2 | | | | |
| OB/GYN | | | | | | | 1 | 1 | | |
| Pediatrics | 1 | 1 | | | | | | | 2 | 1 |
| Radiation - Diagnostic | | | | | 1 | 1 | | | | |

Source: Committee cochairs.

| | | | | NJMS and F | WJMS Stude | ent Matching | by Program | | | |
|---|------|-------|------|------------|-------------------|--------------|------------|-------|------|-------|
| | 20 | 018 | 20 | 2019 | | 2020 | | 2021 | |)22 |
| | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS |
| NYP/Weill Cornell Medical Center | | | | | | | | | | |
| Anesthesiology | | | 1 | 1 | | | | | | |
| Internal Medicine | 2 | 2 | 2 | 2 | 2 | 1 | 1 | 1 | | |
| NYU Grossman SOM | | | | | | | | | | |
| Anesthesiology | | | | | 1 | 1 | | | | |
| Emergency Medicine | | | | | | | 1 | 1 | | |
| Orthopedic Surgery | | | | | 1 | 1 | | | | |
| Pediatrics | | | | | 1 | 2 | | | | |
| Icahn SOM at Mount Sinai Morningside-West | | | | | | | | | | |
| Anesthesiology | | | | | | | 1 | 1 | 1 | 1 |
| Morristown Medical Center | | | | | | | | | | |
| Emergency Medicine | | | | | 1 | 2 | | | | |
| Icahn SOM St. Luke's-Roosevelt | | | | | | | | | | |
| Emergency Medicine | | | 1 | 1 | | | | | | |
| Maimonide Medical Center | | | | | | | | | | |
| Emergency Medicine | | | 1 | 1 | | | 1 | 1 | | |
| University of Chicago Medical Center | | | | | | | | | | |
| Emergency Medicine | | | | | 1 | 1 | | | | |

Source: Committee cochairs.

| | | | | NJMS and F | WJMS Stude | ent Matching | by Program | | | |
|--|------|-------|------|------------|------------|--------------|------------|-------|------|-------|
| | 20 | 018 | 20 |)19 | 2020 | | 2021 | | 20 |)22 |
| | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS |
| NYP Brooklyn Methodist Hospital | | | | | | | | | | |
| Emergency Medicine | | | | | | | 1 | 1 | | |
| Thomas Jefferson University | | | | | | | | | | |
| Family Medicine | | | 1 | 1 | | | | | | |
| Internal Medicine | | | 1 | 5 | | | 2 | 1 | 2 | 2 |
| Radiation–Diagnostic | | | | | 2 | 2 | | | | |
| Hunterdon Medical Center | | | | | | | | | | |
| Family Medicine | | | 1 | 1 | | | | | 1 | 2 |
| Ocean University Medical Center | | | | | | | | | | |
| Family Medicine | | | | | 1 | 1 | | | | |
| Boston University Medical Campus | | | | | | | | | | |
| Internal Medicine | | | 1 | 2 | | | | | | |
| CMSRU/Cooper University Hospital | | | | | | | | | | |
| Internal Medicine | | | | | | | | | 2 | 1 |
| Emory University SOM | | | | | | | | | | |
| Internal Medicine | | | | | 1 | 1 | | | | |
| Hospital of the University of Pennsylvania | | | | | | | | | | |
| Internal Medicine | 1 | 2 | | | | | | | 1 | 2 |
| Stanford University Programs | | | | | | | | | | |
| Internal Medicine | | | 1 | 1 | | | | | | |

Source: Committee cochairs.

| | | | | NJMS and F | RWJMS Stude | ent Matching | by Program | | | |
|--|------|-------|------|------------|-------------|--------------|------------|-------|------|-------|
| | 20 |)18 | 20 | 2019 | | 2020 | | 2021 | |)22 |
| | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS |
| Temple University Hospital | | | | | | | | | | |
| Internal Medicine | 3 | 1 | 1 | 1 | | | 2 | 1 | | |
| OB/GYN | | | | | | | 1 | 1 | | |
| Tufts Medical Center | | | | | | | | | | |
| Internal Medicine | 1 | 1 | | | 1 | 1 | | | | |
| University of Maryland Medical Center | | | | | | | | | | |
| Internal Medicine | | | 2 | 1 | | | | | 1 | 1 |
| University of Southern California | | | | | - | | | | | |
| Internal Medicine | 1 | 1 | | | | | | | | |
| University of Washington Affiliated Hospitals | | | | | | | | | | |
| Internal Medicine | | | | | | | | | 1 | 1 |
| Westchester Medical Center | | | | | | | | | | |
| Internal Medicine | | | | | | | 2 | 1 | | |
| Orthopedic Surgery | | | | | | | 1 | 1 | | |
| St Luke's University Hospital–Bethlehem Campus | | | | | | | | | | |
| OB/GYN | | | | | | | | | 1 | 1 |
| Jackson Memorial Hospital | | | | | | | | | | |
| Orthopedic Surgery | 1 | 1 | | | | | | | | |

Source: Committee cochairs.

| | | | | NJMS and F | WJMS Stude | nt Matching | by Program | | | | |
|--|------|-------|------|------------|------------|-------------|------------|-------|------|-------|--|
| | 20 |)18 | 20 | 2019 | | 2020 | | 2021 | | 2022 | |
| | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS | NJMS | RWJMS | |
| St. Christopher's Hospital for Children | | | | | | | | | | | |
| Pediatrics | 1 | 1 | | | | | | | | | |
| UT Southwestern Medical Center | | | | | | | | | | | |
| Pediatrics | | | | | | | | | 1 | 1 | |
| Zucker SOM at Hofstra/Northwell–Cohen Children's | | | | | | | | | | | |
| Medical Center | | | | | | | | | | | |
| Pediatrics | 1 | 1 | 2 | 2 | 1 | 1 | 1 | 2 | | | |
| Burke Rehabilitation Hospital | | | | | | · | | | | | |
| Phys. Med/Rehab | | | | | | | 1 | 1 | | | |
| Icahn SOM at Mount Sinai Beth Israel | | | | | | | | | | | |
| Psychiatry | | | | | | | 1 | 1 | 2 | 1 | |
| Rhode Island Hospital–Brown University | | | | | | | | · | | | |
| Urology | | | | | 1 | 1 | | | | | |

Source: Committee cochairs.

Appendix F Case Studies

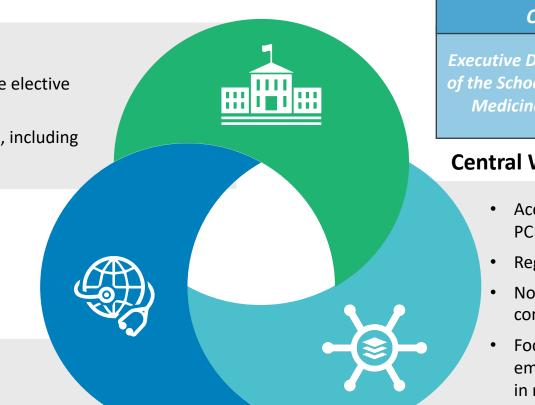
Multicampus SOM Case Study: Medical College of Wisconsin

Milwaukee Campus

- Flagship campus
- Four-year curriculum program (more elective courses, rotations, and internships)
- Widest variety of education options, including several dual degree programs

Green Bay Campus

- Accelerated three-year curriculum
- Regional campus dean appointed



"Three Campuses,
One Community of Learning"Executive Dean
of the School of
MedicineShared
admissions
process for
applicantsDiscovery
curriculum
utilized across
all campuses

Central Wisconsin (Wausau) Campus

- Accelerated three-year curriculum training PCPs and psychiatrists
- Regional campus dean appointed
- No research labs; not suited to train in complex specialties
- Focused on training community providers and emphasizing the need for physician retention in northern Wisconsin post-graduation

Campus preferences are designated on the secondary application. If admission is offered, it is for a specific campus and is not transferrable.

Source: Campuses | Medical School | Medical College of Wisconsin (mcw.edu).

Multicampus SOM Case Study: University of Minnesota (UMN)

Twin Cities Flagship Campus: MD-PhD dual degree offered, biomedical research experience, and 100+ faculty available for thesis mentorship **Duluth Campus Mission:** "Be a leader in educating physicians dedicated to family medicine, to serve the needs of rural Minnesota and Native American communities."

A renewed systems-based, three-phase curriculum is to be introduced in fall 2023 across both campuses. The three phases are Foundations, Clinical Immersion, and Specialty-Specific Transitions. The Foundations phase will be identical for all UMN Medical School students with the goal of unifying the curriculum between both campuses.

Application and Admissions Process

1. Submit AMCAS Application

Prospective students submit primary AMCAS application prior to proposing a desired campus. 2. Select Campus Preference

- Instructions to submit campus preference will automate prior to UMN supplemental application.
- Applicants can apply to either campus for a \$100 nonrefundable fee.
 - Twin Cities campus
 - Duluth campus
 - **Either campus**

3. Campus Placement

- Placement for applicants who select "either" is based on capacity and possible preferred ranking (if requested).
- All MD-PhD selected applicants are placed at the Twin Cities campus.

Multicampus SOM Case Study: Drexel University

All Drexel campuses utilize a uniform admissions process.

| 1 | Assessment of attendance on a dustitude to Dusual Callera of Maril's's a | |
|-----|--|--|
| | Accepted students are admitted to Drexel College of Medicine without consideration of campus preference | |
| 2 | Campus preference is requested after final acceptance to the MD program | City Center Campus Univer |
| 3 | Deposit required prior to campus assignment | Queen Lane Campus |
| 4 | Campus assignments are shared via the applicant portal after March 30 or on a rolling basis for applicants accepted after March 30 | West Reading Campus |
| 5 | Students accepted after June 15 receive a campus assignment with their acceptance letter | |
| | | |
| 6 | Campus reassignment requests can be submitted for consideration until June 10. Reassignments are not guaranteed. | Four-year MD program Hosts classes for first- and second- |
| Sou | ource: MD Program Admissions - Drexel University College of Medicine | year students |

Appendix G Overview of Strategic Plans

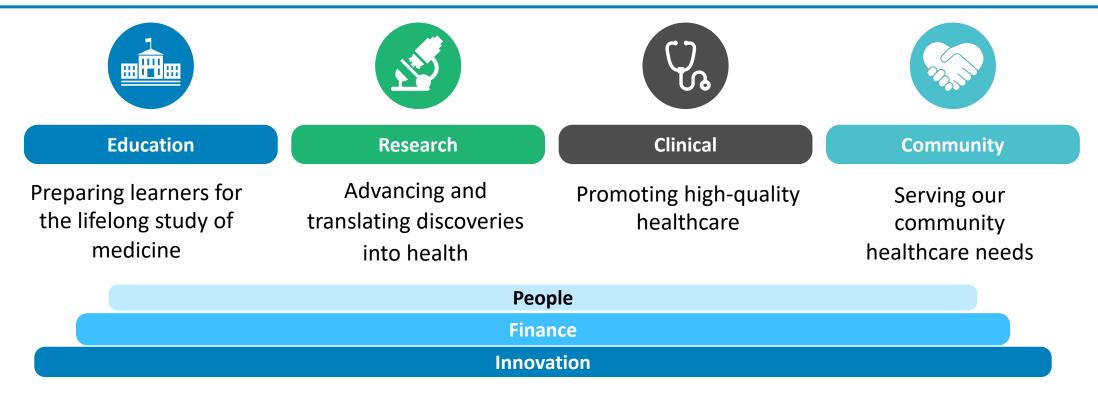
Mission, Vision, and Values

| | NJMS | RWJMS |
|-----------|--|---|
| Mission 🕨 | To prepare humanistic leaders in global healthcare and pioneering science by building upon our strengths of diversity, educational innovation, immersive clinical training, and transformative research | Robert Wood Johnson Medical School is dedicated to transforming healthcare for New Jersey and the nation through innovation and excellence in education, research, patient- and family-centered care, and addressing the health of our diverse community. |
| Vision 🕨 | NJMS aspires to optimize health and social well-being by: Providing cutting-edge tertiary and quaternary medical care of distinction and serving all patients. Enhancing our position as the top biomedical research institution in the state of New Jersey. Creating a culture of intellectual curiosity and lifelong learning in a welcoming and inclusive environment. Advancing the health, education, and care of all people whom we serve, including underserved and vulnerable populations, by preparing an educated and diverse workforce. | Robert Wood Johnson Medical School will become the academic engine driving a new healthcare paradigm in New Jersey—the state's first and largest academic high-value healthcare system. |
| Values 🕨 | In pursuit of our mission and vision, we value: Integrity and professionalism. Diversity and inclusion. Humanism and equity. Leadership and collaboration. Innovation and intellectual rigor. Wellness and balance. | R: Respect, dignity, and humanism for the diverse population we serve W: Wellness and resilience J: Joining learners hand-in-hand with care delivery M: Making patients first with safe, compassionate, high-quality care Science to advance human health |

RWJMS Strategic Plan

"[RWJMS] will become the academic engine driving a new healthcare paradigm in New Jersey and the state's first and largest academic, patient-centered, high-value healthcare system."

The core of RWJMS's strategic plan is composed of four pillars and supported by three cornerstones. Each pillar includes three to five strategic aims to serve as the focus for strengthening each cornerstone of the school's success.



RWJMS Strategic Aims Associated with Each Pillar



Education

- Pursue novel approaches to teaching and experiential learning.
- Integrate tenets of Triple Aim curriculum into the educational mission, and fully integrate learners in clinical care.
- Enhance the academic learning environment.



Research

٠

٠

- Increase federal, state, foundation, philanthropic, and institutional investment in research with a focus on our environment and innovation.
- Increase academic stature through programmatic development, team science, and scholarly activity.
 - Advance basic, clinical, and translational research through improved infrastructure and research resources, as evidenced by an increase in our research activity and investment in support for grants and contracts

Clinical

- Increase patient satisfaction.
- Improve quality.
- Increase practice efficiency.



Community

- Expand access to culturally effective healthcare.
- Support the community health/global health education of health professionals and the community, both nationally and internationally.
- Expand programming to improve the overall health of communities.
- Expand RWJMS community and global health capacity to engage in population health initiatives around patient-centered outcomes, practicebased dissemination, and implementation and translational research.
- Expand the reach of global health activities.

Source: <u>RWJMS Strategic Plan 2016–2021</u>.

NJMS Strategic Priorities

Education

Goal: To be a nationally recognized medical education program that prepares diverse students and trainees to be:

- 1. Competent and collaborative practitioners of medicine
- 2. Participants in lifelong learning
- 3. Users of evidence-based medicine as a guide to clinical practice
- Prepared educational leaders with an understanding of the health of underserved and vulnerable populations

Research

Goal: To build on our prominence in biomedical research to promote progress and innovation in basic and translational science through core research services and infrastructure

Clinical

provide high-quality, cost-effective,

members of the local community

University Hospital, and others to

Goal: To improve access and

high-value medical care to

and to partner with RWJBH,

expand services and promote

health equity, diversity, and

inclusion and wellness



Community

Goal: To provide education and service to Newark, the surrounding communities, and globally with a focus on diverse populations, including vulnerable and marginalized people, through an integrated approach to education, career awareness, development, recruitment and retention of primary care providers, and interdisciplinary efforts and programs to increase workforce diversity

NJMS Strategic Initiatives to Support the Strategic Priorities

Education

- Pursue novel approaches to teaching and experiential learning.
- Promote methods to attract, develop, and advance diverse and inclusive trainees and faculty in order to maintain an optimal learning environment.

Research

- 1. Improve CORE research services and infrastructure for basic, clinical, and translational research.
- 2. Optimize regulatory processes for research work.
- 3. Optimize research and sponsored programs and grants administration services to increase revenue from collaborative clinical, basic science, and translational research.

Clinical

- 1. Continually improve the quality of services provided by our clinical programs.
- 2. Improve patient satisfaction.
- 3. Optimize patient access to medical services.

Community

- 1. Cultivate community service and engagement.
- 2. Improve the health of the community through primary care initiatives and workforce diversity.
- 3. Increase philanthropic funding and branding of our programs.

Source: Rutgers New Jersey Medical School Strategic Plan 2019-2024.

Appendix H Marketing and Branding Analyses

Marketing and Branding Analyses

Simpson Scarborough

Rutgers–New Brunswick & Rutgers Health Brand & Marketing Research, January 2020

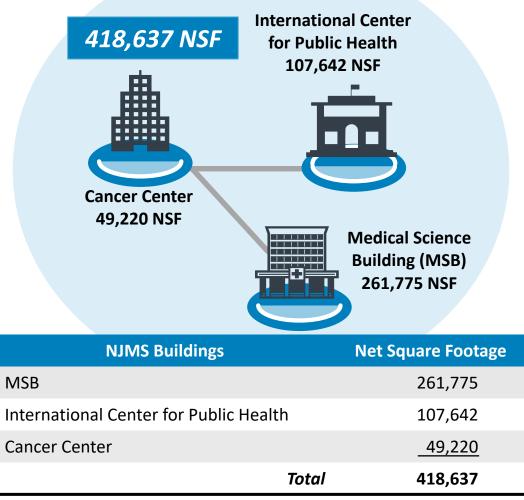
"Familiarity with academic health systems (73%) and with Rutgers Health (65%) is strong, but only one in three general public respondents have used this type of facility or know someone who has used this type of facility."

"While one in four general public respondents consider the 'conducts extensive research, including clinical trials, to develop new ways to prevent, detect, and treat illness,' statement a strength of Rutgers Health, nearly one in three don't know."

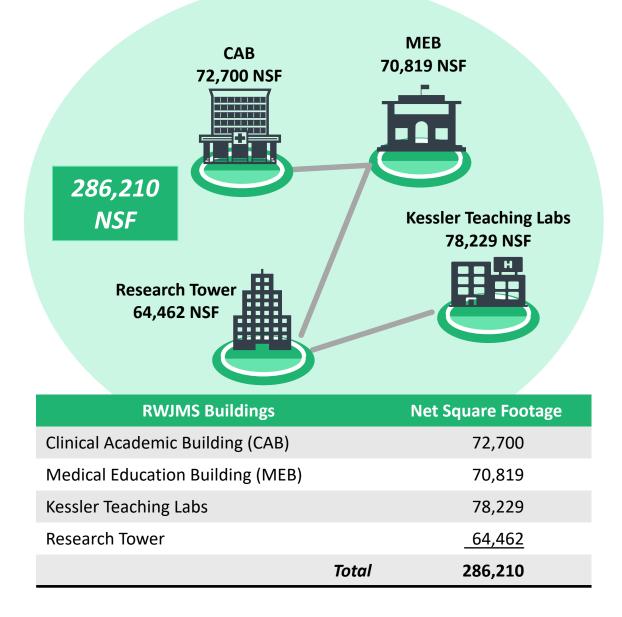
Respondents ages 20 to 39 are more likely to say Rutgers Health "provides all levels of care to patients" and "uses cutting-edge technologies, resources, and therapies."

Appendix I Overview of Key Buildings

Overview of Key Buildings

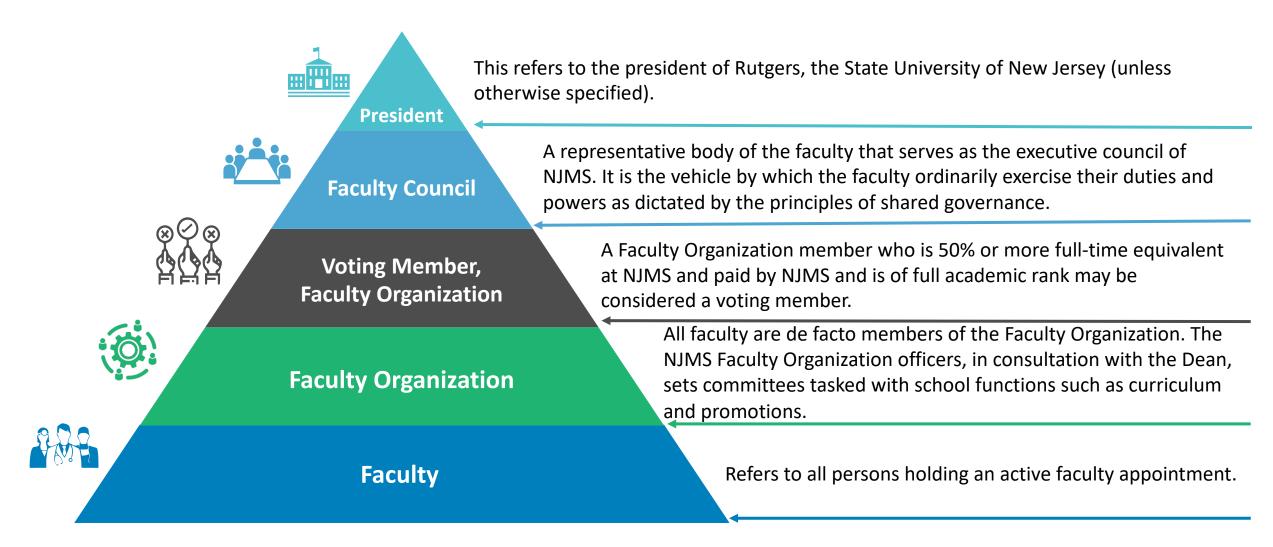


Notes: Figures may not be exact due to rounding. Includes buildings on each campus greater than ~50,000 square feet. Source: Client-provided data.



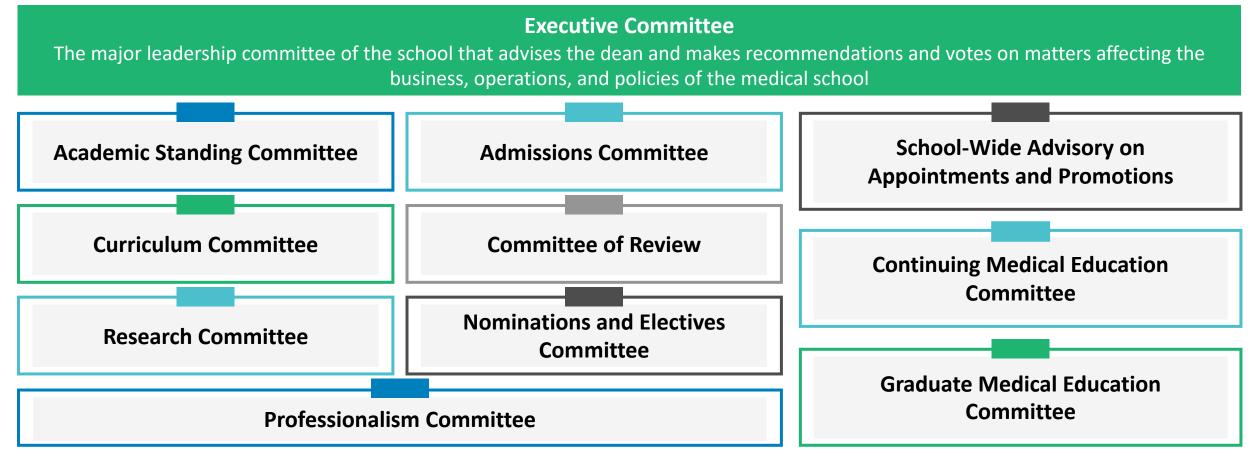
Appendix J Faculty Governance Structures

NJMS Faculty Governance



Source: NJMS Bylaws (provided by client).

RWJMS Faculty Governance



Source: RWJMS Bylaws (provided by client).

Appendix K Relevant LCME Accreditation Standards – Culture and Identity Committee

Notable LCME Accreditation Requirements

Strategic Planning and Continuous Quality Improvement

A medical school engages in ongoing strategic planning and continuous quality-improvement processes that establish its short- and long-term programmatic goals, result in the achievement of measurable outcomes that are used to improve educational program quality, and ensure effective monitoring of the medical education program's compliance with accreditation standards.

Functional Integration of the Faculty

At a medical school with one or more regional campuses, the faculty at the departmental and medical school levels at each campus are functionally integrated by appropriate administrative mechanisms (e.g., regular meetings and/or communication, periodic visits, participation in shared governance, data sharing).

Learning Environments and Professionalism

A medical school ensures that the learning environment of its medical education program is conducive to the ongoing development of explicit and appropriate professional behaviors in its medical students, faculty, and staff at all locations. The medical school and its clinical affiliates share the responsibility for periodic evaluation of the learning environment in order to identify positive and negative influences on the maintenance of professional standards, develop and conduct appropriate strategies to enhance positive and mitigate negative influences, and identify and promptly correct violations of professional standards.

Appendix L Summary Results from Key Surveys

Mentoring Program Survey

NJMS

Response N = 93 (2016), 24 (2022)

- Mentorship rate has increased from 11% in 2016 to 59% in 2022
- Satisfaction with mentoring arrangements and availability of mentors have decreased
- Faculty want protected time to do research, more experienced mentors, grant-writing skill development, and research infrastructure
- 100% of NJMS respondents said they are familiar with appointments and promotion guidelines, up from 69% in 2016
- Job satisfaction has decreased overall, from 77% moderately, slightly, or extremely satisfied in 2016 to 54% in 2022
- Clinical Scholar and Clinical Educator tracks are less satisfied overall than other tracks

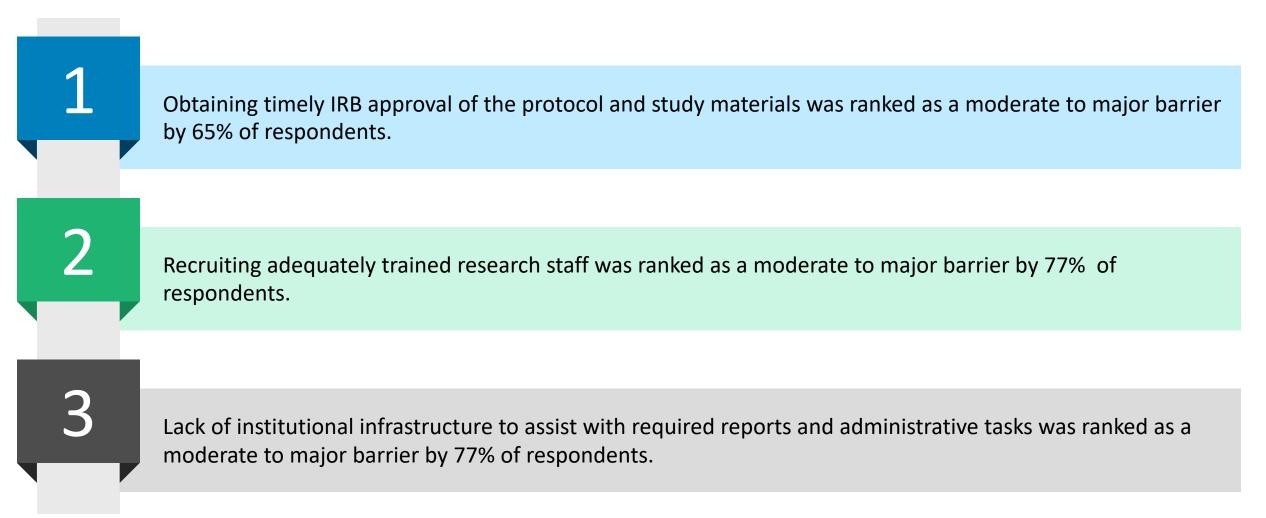
RWJMS

Response N = 100 (2016), 66 (2022)

- Mentorship rate has increased from 23% in 2016 to 47% in 2022
- There is a need for more experienced mentors and opportunity for mid-level and senior faculty to mentor junior colleagues
- Mentors want more recognition, credit, incentive, and dedicated FTE time
- Job satisfaction has decreased overall, from 75% moderately, slightly, or extremely satisfied in 2016 to 45% in 2022
- Clinical Scholar and Clinical Educator tracks are less satisfied overall than other tracks

Source: Mentoring Program Survey for RBHS Faculty, 2022 – NJMS Report; Mentoring Program Survey for RBHS Faculty, 2022 – RWJMS Report

RBHS Translational Research Barriers Survey: Key Findings



AAMC Standpoint Survey: RWJMS

| | Appointm | nent Status | Departm | ent Type | Ra | ınk | Ger | nder | Race/E | thnicity | Administr | ative Title |
|--------------------------------------|-----------|-------------|------------------|----------|--------|--------|-------|--------|----------|----------|----------------|------------------------|
| Summary Score | Full-Time | e Part-Time | Basic Science | Clinical | Senior | Junior | Male | Female | Majority | Minority | Admin Title | Non- Admin Title |
| My Job | 69.0% | 69.6% | 86.6% | 66.9% | 67.8% | 69.7% | 68.4% | 69.8% | 69.4% | 71.5% | 71.1% | 68.3% |
| Focus on Medical School Mission | 57.8% | 66.1% | 65.4% | 57.4% | 52.0% | 64.0% | 55.7% | 61.4% | 58.0% | 63.1% | 57.9% | 59.2% |
| Workplace Culture | 48.8% | 54.9% | 50.6% | 48.9% | 41.8% | 55.8% | 48.3% | 50.0% | 49.1% | 52.6% | 47.2% | 51.0% |
| Department Governance | 59.0% | 66.9% | 81.4% | 56.6% | 57.3% | 61.4% | 60.7% | 57.8% | 59.8% | 53.5% | 59.1% | 59.5% |
| Medical School Governance | 31.2% | 35.3% | 25.7% | 32.2% | 25.1% | 38.9% | 30.6% | 32.5% | 30.8% | 39.9% | 32.6% | 31.2% |
| Relationship with Supervisor | 71.4% | 84.4% | 89.6% | 69.8% | 69.2% | 74.3% | 69.2% | 75.8% | 72.5% | 71.2% | 72.7% | 72.0% |
| Growth Opportunities | 53.9% | 53.7% | 52.3% | 54.0% | 52.3% | 54.3% | 54.3% | 53.3% | 53.5% | 60.7% | 57.7% | 51.8% |
| Promotion and Tenure Requirements | 43.1% | 53.3% | 46.6% | 43.3% | 43.6% | 43.9% | 42.0% | 45.6% | 42.9% | 51.5% | 43.7% | 44.0% |
| Promotion Equality | 60.4% | 48.5% | 67.7% | 58.8% | 58.6% | 61.0% | 64.2% | 54.2% | 60.2% | 59.7% | 61.3% | 58.7% |
| Collegiality and Collaboration | 68.7% | 72.7% | 74.1% | 68.2% | 66.6% | 71.1% | 68.6% | 69.3% | 69.2% | 69.1% | 71.3% | 67.5% |
| Compensation and Benefits | 57.7% | 59.3% | 57.4% | 57.8% | 56.7% | 58.1% | 54.0% | 62.7% | 56.3% | 74.5% | 58.9% | 57.2% |
| Faculty Recruitment and Retention | 39.9% | 48.8% | 34.8% | 41.1% | 34.1% | 47.1% | 37.7% | 43.8% | 39.7% | 52.3% | 43.1% | 39.1% |
| Faculty Diversity and Inclusion | 62.9% | 69.8% | 43.4% | 65.8% | 57.7% | 69.1% | 65.0% | 61.0% | 63.1% | 65.9% | 64.5% | 62.8% |
| Clinical Practice | 48.9% | 58.5% | N<5 | 49.4% | 43.5% | 54.6% | 49.3% | 49.6% | 47.8% | 65.6% | 49.4% | 49.4% |

Source: 2019 AAMC StandPoint Survey: Faculty Executive Summary Report, Rutgers, Robert Wood Johnson Medical School

AAMC Graduation Questionnaire: NJMS

Strengths

- Science relevance and integration were 50th-75th percentile
- Pediatrics clerkship experiences were primarily rated 50th-75th or 75th-90th percentile
- "The diversity within my medical school class enhanced my training and skills to work with individuals from different backgrounds" was 90th percentile
- Office of the Dean for Educational Programs/Curricular Affairs rated >90th percentile for awareness of and responsiveness to student problems

Areas of Opportunity

- Basic sciences:
 - Gross anatomy was 10th-25th percentile
 - Many other sciences were 25th-50th percentile
- Family Medicine and Surgery clerkship experiences mostly rated 10th-25th percentile
- Psychiatry clerkship experiences mostly rated 25th-50th percentile
- Elective participation rated 25th-50th percentile for many options
- Most faculty professionalism categories ranked 25th-50th percentile
- Student satisfaction with library resources ranked <10th percentile

Source: 2022 AAMC Graduation Questionnaire Summary of Major Findings, NJMS Report

AAMC Graduation Questionnaire: RWJMS

Strengths

- Basic science education was >90th percentile
- Basic sciences as preparation for clinical clerkships and electives was primarily 75th-90th+ percentile
- Quality of educational experiences in clinical clerkships
 - Most rotations were 75th-90th+ percentile
- Effective resident teaching
 - Most rotations were 75th-90th+ percentile
- "The diversity within my medical school class enhanced my training and skills to work with individuals from different backgrounds" was >90th percentile
- Student-faculty interaction was >90th percentile
- Most learning environment questions were 75th-90th+ percentile

Areas of Opportunity

- Psychiatry quality of educational experiences was 50th percentile
- OB/Gyn, pediatrics, psychiatry, and surgery observed history and physical were between <10th and 10th-25th percentile
- Facilities and other student services satisfaction scores were below the national average
 - Computer resource center/IT resources was 80% compared to 86% nationally
 - Student relaxation space 61% was compared to 65% nationally
- Some behavior occurred more frequently than the national average:
 - Never subjected to unwanted sexual advances was 95% vs 96% nationally (25th percentile)
 - Never received lower evaluations based solely on race or ethnicity was 94% vs 96% (25th-50th percentile)
 - Those who did not report incidents due to a fear of reprisal was 43% compared to 33% nationally

Source: 2022 AAMC Graduation Questionnaire Summary of Major Findings, RWJMS Report

Appendix M Interview Synopsis

Synopsis of Interview between Committee Member and Senior Faculty Member/Administrator at Rutgers Law School

- "The Law School merger is 7 years in and is still very controversial. It has met almost none of its stated goals and has preoccupied administrators, faculty and staff over the whole time. There is a sense that if it could be done over, a majority of the faculty would want to unwind it."
- Recommendation based on their experience is to do the most limited merger possible to achieve specific functional goal(s), preserving the sovereignty and integrity of both schools. Limit the merger just to the operations that will function better as merged.
- Specific issues/outcomes of the law school merger include:
 - Trying to operate the two schools as a single unit has proven to be extraordinary time consuming and "conflict intensive."
 - The projected benefits were illusory. The merger was billed to help improve ratings and the quality of students and administrative efficiency, but, in reality, it has done none of these. Administrators are more overloaded, and there is an inefficient reporting structure. The co-dean structure is problematic as deans have different needs for their schools and have to check with each other in order to move things forward. The administrations at each school need independence to move the school forward.
 - Products of the merger have been "resentment, competition and inefficiencies."
 - Everyone failed to anticipate how damaging the resentment would be.
 - Some of the competition for resources has been brutal, generating resentment on both campuses.
 - Faculty governance has suffered significantly. It is very hard for faculty to have a voice when hundreds of faculty from these disparate campuses are all trying to work through a single meeting.
 - o Staff are frustrated having to travel back and forth 80 miles between the two campuses.
 - Alumni are very unhappy.

Synopsis of Interview between Committee Member and Senior Faculty Member/Administrator at Rutgers Law School (continued)

Other comments:

- Recommendation to speak with John Farmer, a former Dean who became General Counsel for the university, to share his view of what happened.
- The fact that two chancellors were involved has little bearing on these problems with the merger. There are issues about the budgets and competition, but the major issues are not because of the schools spanning two chancellors.
- Accreditation has not been an issue. The accreditation visits have been quite straightforward and a chance to highlight problems to administration. The accreditation process seems to be unlike the medical schools for which the LCME's demands for equality at both campuses may be a significant constraint imposed by an external pressure that we can only guess at.

How to do it if we move forward with medical school integration:

- Careful analysis of what are the functions that should be shared and will be advantageous to share, for which economics of scale are convincing and all will see.
- Need to have an eye on how to attract and retain talent, both faculty and administration. Law schools have lost a lot of staff who were overwhelmed.
- Do the most minimal merger and focus on the most obvious functions that leads to greater efficiency. Preserve as much sovereignty, faculty governance, and discretion.
- After I (committee member) described issues with hospitals, the response was: "The questions won't be resolved later! The chasm will only grow. Questions that are not addressed will become an obsession and will annoy everyone and there will be attrition, as people think 'this is not what I signed up for'."

Synopsis of Interview between Committee Member and Senior Faculty Member/Administrator at Rutgers Law School (continued)

Overall recommendations:

- Try to achieve the maximum gain of goals with minimum integration, and a presumption of sovereignty.
- Only those functions that justify integration should be integrated, which will avoid some conflicts.
- Change as few fundamental aspects as possible. You can always add more later.
- Think creatively about fail-safe mechanisms in the event problems can and do arise. Put these in place ahead of time. How will conflicts between the schools be managed? Don't try to do it on the fly after the conflicts arise. Build in crisis avoidance mechanisms ahead of time, e.g., requiring a super majority for some changes, or having an empowered Task Force already in place.
- "To do less is to do more and have fail safe mechanisms."

Appendix N Overview of Medical Student Curricula and Learning Objectives

NJMS and RWJMS Year One Curriculum

| | | Pha | se I: Core Biomedical | Curriculum | | | |
|-----|---|---|-----------------------------|--|---------------------|---|--|
| SML | Foundations of Body Systems (19 weeks) | Musculoskeletal and Integumentary (6 weeks) | Cardiovascular (6 weeks) | Renal (3 weeks) | Year One EPA OSCE | | |
| Ξ | Patient-Centered Medicine Thread and Longitudinal Health Equity and Social Justice Course | | | | | | |
| | Service Learning, Humanism, C | Culturally Competent Qu | ality Care, Interprofes | sional Education, Healthcare Systems and | d Prevention Thread | s | |

| IMS | M1 Block | Physicianship/ Physician Development and Practice (PDP) (4 weeks) | Foundations in Medical Sciences (16 weeks) | Intersession (1 week) | Foundations in Medical Sciences (4 weeks) | Integrated Systems and Disease 1 (3 weeks) | Intersession (1 week) | Integrated Systems and Disease 1 (5 weeks) | Intersession (2 weeks) | Integrated Systems and Disease 1 (5 weeks) |
|-------|-------------|--|--|--------------------------|---|--|--------------------------|---|---------------------------|--|
| RWJMS | Course | Physicianship | Cells to Structure Principles of Pharmacology, Disease, and Defense | PDP | Mechanisms of Disease and Defense | Metabolism and the Cardiovascular System | PDP | Metabolism and the Cardiovascular System | PDP | Pulmonary and Renal Systems |

NJMS and RWJMS Year Two Curriculum

| | | | | | Phase I: Core Bi | omedical Curriculum | | | | |
|-------|------------------|---|---------------------------|---|--------------------------------|---|---------------------------|---|-------------------------------------|--|
| SMLN | Digest (5 wee | | | y/Endocrinology weeks) | | ych/Biostats weeks) | | | | |
| Ζ | Patient-Cente | ered Medicine Thre | ead and Longitud | linal Health Equity | and Social Justic | ce Course Year | Two EPA OSCE | USMLE Study | Time T | Fransition to Clerkships |
| | Service Learning | , Humanism, Cultu Healthc | | Quality Care, Inter Prevention Thread | - | ucation, and | | | | |
| | | | | | on block at t ear is contin | | | Clerkships star nd of the seco | | First Clerkship |
| MS | M2 Block | Integrated Systems and Disease 2 (5 weeks) | Intersession (2 weeks) | Integrated Systems and Disease 2 (5 weeks) | Intersession (2 weeks) | Clinical Neurology and Behavioral Science (10 weeks) | Intersession (2 weeks) | End of Preclerkship Curriculum Preparation | Clerkship Transition (1 week) | |
| RWJMS | Course | Endocrinology and Reproduction | PDP | GI | PDP | Head & Neck Clinical Neuro Behavioral Science | PDP | for USMLE Step 1 (6 weeks) | | OB/GYN Pediatrics W&C Intercession |

NJMS and RWJMS Year Three Curriculum

| | | | | Phase II: Core Cl | inical Clerkships and Cl | inical Electives | | | |
|-------|--|---|--|--|--|---|--|--|----------------------------|
| SMLN | Ambulatory Prin (5 weeks | - | Medicine (10 weeks) | Pediatrics (6 weeks) | Surgery (8 weeks) | OB/G\ (6 wee | | <u> </u> | Psychiatry (4 weeks) |
| Z | | | Six weeks of ele | ectives; two integrative | weeks with year three I | EPA OSCEs (midyear | and end of year) | | |
| | | Service Learning | , Humanism, Cultu | rally Competent Quality | / Care, Interprofessiona | l Education, and Hea | Ithcare Systems and Pre | evention Thread | ls |
| | | | | | | | | | |
| Elec | tives are spread ou | | | | | | | | |
| | other blocks | | | | | | | | |
| RWJMS | M3 Block | (F Interses Integrated Dise | havioral Health BH) ssion and Systems and ease 2 weeks) | Hospital Med. (12 weeks) | Rapid Diagnosis, Challenging Differentials, and Critical Learning (12 weeks) | Career Exploration Personalization (4 weeks) | Transition to Advanced Clinical Experiences (4 weeks) | Critical Care Selective (4 weeks) | Subinternship (4 weeks) |
| | Clerkship/ Selectives/ Electives | Family NPsychiatFBH Interview | ry | SurgeryMedicine | Emergency Medicine Neurology | Electives | Step Two CK | Adult or Pediatric | Inpatient Disciplines |

NJMS and RWJMS Year Four Curriculum

| | | | and Rehabilitation (2 weeks) | | Residency |
|---------|-----------------|--------------------|---------------------------------|---|-----------|
| (4 weel | | | | Year Four Graduation OSCE | 1 |
| | Service Learnir | ng, Humanism, Cult | turally Competent Quali | lity Care, Interprofessional Education, and Healthcare Systems and Prevention T | Threads |

| SI | M4 Block | Career Exploration, Enrichment, and Personalization (40 weeks) | Transition to Residency (4 weeks) |
|------|---|---|--------------------------------------|
| RWJM | Selectives/ Electives/ Boot Camp | Electives | Specialty-Specific Boot Camps |

Three-Year Curricula Options

RWJMS's three-year PACCE program places students in affiliated Family Medicine residency programs or the Pediatrics program, while NJMS's MD PC students are offered conditional acceptance into an affiliated Internal Medicine, Med/Peds, or Pediatrics residency following completion of their three-year curriculum.

| | | | Pha | se I: Core Biomedical | Curriculum | | | |
|------|---|---|--------------------------------------|--------------------------|---|----------------------|-----------------------------|--|
| | Year One Clinical Immersion and Population Health | Foundations of Body Systems | Musculoskeletal and Integumentary | Cardiovascular | Pulmonary | Renal | Year One EPA OSCE | |
| | (52 weeks) | | | Longitu | dinal Preceptorship | | | |
| S | | | Patient-Centered | Medicine Thread and | Longitudinal Health Equity and Social Jus | tice Course | | |
| SMLN | | Service Learning, Humanism, Culturally Competent Quality Care, Interprofessional Education, and Healthcare Systems and Prevention Three | | | | | | |
| | Year Two Ambulatory Primary | Digestive | Genitourinary/ Endocrinology | Neuro/Psych/ Biostats | | | | |
| | Care/Clinical Elective/Population | Long | gitudinal Preceptorship | | Year Two EPA OSCE | USMLE Study Time | Transition to Clerkships | |
| | Health (44 weeks) Patient-Centered Medicine Thread and Longitudinal Health Equity and Social Justice Course | | | | | | | |
| | | Service Learning, Hu | umanism, Culturally Cor | mpetent Quality Care, | Interprofessional Education, and Healtho | care Systems and Pre | evention Threads | |

Three-Year Curricula (continued)

| | | | Phases II and III: | Core Clinical Clerksh | nips, Acting Internsh | hips, and Clinical Ele | ctives (55 weeks) | | | |
|-----|---|---|--------------------|-----------------------|-----------------------|------------------------|--|----------------------|-----------------------|--|
| ٨S | Emergency Medicine | Pediatrics | Surgery | OB/GYN | Neurology | Psychiatry | Physical Medicine and Rehabilitation | Acting Internship | Emergency Medicine | |
| WIN | Longitudinal Preceptorship | | | | | | | | | |
| | | Two weeks of elective; year three EPA OSCEs and graduation OSCE | | | | | | | | |
| | Service Learning, Humanism, Culturally Competent Quality Care, Interprofessional Education, and Healthcare Systems and Prevention Threads | | | | | | | | | |

| SMLW | Introduction to Clinical Experience | Internal Medicine Clerkship | Surgery Clerkship (6 weeks) | PACCE Orientation (1 week) | Neurology Clerkship (3 weeks) | Experience | • | Pediatrics Clerkship (3 weeks) | - | Transition to Fourth Year |
|------|---|-----------------------------------|-----------------------------------|----------------------------------|-------------------------------------|------------|---|--------------------------------------|------------|---------------------------------|
| R | (1 week) | (6 weeks) | | | | (7 weeks) | | | (12 weeks) | (1 week) |

Sources: NJMS: Curricula provided by committee cochair; RWJMS: FAM Report

Appendix O LCME Accreditation Requirements Related to Curriculum

Notable LCME Accreditation Requirements

Program and Learning Objectives

The faculty of a medical school define medical education program objectives in outcome-based terms that enable the assessment of medical students' progress in developing the competencies the profession and the public expect of a physician. The medical school makes these objectives known to all medical students and faculty. In addition, the medical school ensures the objectives for each required learning experience (e.g., course, clerkship) are made known to all medical students and those faculty, residents, and others with teaching and assessment responsibilities in those required experiences.

Elective Opportunities

The faculty of a medical school ensure the curriculum includes elective opportunities that supplement required learning experiences and permit medical students to gain exposure to and expand their understanding of medical specialties and to pursue their individual academic interests.

Academic Environments

The faculty of a medical school ensure that medical students have opportunities to learn in academic environments that permit interaction with students enrolled in other health professions, in graduate and professional degree programs, and in clinical environments where there are opportunities for interaction with physicians in graduate medical education and continuing medical education programs.

Source: LCME accreditation standards, 2023–2024.

Notable LCME Accreditation Requirements (continued)

Curricular Management

A medical school has an institutional body (i.e., a faculty committee) that oversees the medical education program as a whole and has responsibility for the overall design, management, integration, evaluation, and enhancement of a coherent and coordinated medical curriculum.

Use of Medical Educational Program Objectives

The faculty of a medical school, through the faculty committee responsible for the medical curriculum, ensure the medical curriculum uses formally adopted medical education program objectives to guide the selection of curriculum content and to review and revise the curriculum. The faculty leadership responsible for each required course and clerkship link the learning objectives of that course or clerkship to the medical education program objectives.

Curricular Design, Review, and Revision/Content Monitoring

The faculty of a medical school, through the faculty committee responsible for the medical curriculum, are responsible for the detailed development, design, and implementation of all components of the medical education program, including the program objectives, the learning objectives for each required curricular segment, instructional and assessment methods appropriate for the achievement of those objectives, content and content sequencing, ongoing review and updating of content, and evaluation of course, clerkship, and teacher quality. These medical education program objectives, learning objectives, content, and instructional and assessment methods are subject to ongoing monitoring, review, and revision by the responsible committee.

Source: LCME accreditation standards, 2023–2024.

Notable LCME Accreditation Requirements (continued)

Evaluation of Educational Program Outcomes

A medical school collects and uses a variety of outcome data, including national norms of accomplishment, to demonstrate the extent to which medical students are achieving medical education program objectives and to enhance the quality of the medical education program as a whole. This data is collected during program enrollment and after program completion.

Comparability of Education/Assessment

A medical school ensures the medical curriculum includes comparable educational experiences and equivalent methods of assessment across all locations within a given course and clerkship to ensure that all medical students achieve the same medical education program objectives.

Source: LCME accreditation standards, 2023–2024.



A Report to the RBHS Chancellor from The Future of Academic Medicine Committee

Jan. 10, 2020





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Committee Signature Page

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|--|
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Executive Summary

In considering possible synergies between the two Rutgers Biomedical and Health Sciences (RBHS) medical schools, Chancellor Strom charged the Future of Academic Medicine Committee to think boldly, but to also consider the details that have shaped and continue to make New Jersey Medical School (NJMS) and Robert Wood Johnson Medical School (RWJMS) distinctive and appealing to both faculty and students. The scope of the review was to examine the impacts of remaining as two medical schools, continuing the collaborations and integration that are already occurring, or combining into a single medical school with two co-equal campuses. The scope was broad, requiring a deep examination into the differences and similarities of the two medical schools as it pertains, in particular, to undergraduate medical education.

While the Committee acknowledges that clinical consolidation is already in progress, as is Graduate Medical Education (GME) restructuring, members must pay careful attention to how these changes impact the academic mission of both schools. Furthermore, in keeping with the RBHS vision of collaboration, we must also continue to grow through faculty-led research within the schools, institutes and interdisciplinary centers. Given these anticipated changes, the committee focused on the opportunities, and challenges, associated with levels of integration or complete integration as one Liaison Committee on Medical Education (LCME)-accredited school.

The Committee applied multiple strategies in its planning process. The Committee held town hall meetings at NJMS and RWJMS and solicited input from faculty, staff, administrators, students, trainees and community representatives. Subcommittees were formed to concentrate on the Education and Research missions. Questions were developed around the continuum of change associated with the potential models under consideration.

The report details the advantages and challenges of each model. Although the Committee is not making a single recommendation about which model should be embraced, members identified some practical suggestions for addressing "low-hanging fruit" that can be pursued regardless of which model is selected and which provide the opportunity for future integration as a single medical school with co-equal campuses. The schools should continue current collaborative and integrative efforts such as increased access to electives across institutions, faculty development, shared content expertise through greater use of technology, and addressing student indebtedness.

If a single school is to be considered, the most important factor would be ensuring the ability to develop an organizational, administrative, curricular and financial framework that satisfies LCME requirements for accreditation. Merging NJMS and RWJMS into a single school, albeit with distinctive programs and differing strengths at each campus, could be very unique. If Rutgers is to create a new, single entity, there needs to be greater clarity regarding the vision of what can be achieved. What would distinguish the new medical school? What is it that the newly imagined entity would do that goes beyond what the two medical schools currently do? What would the state-of-the-art undergraduate medical education and first-rate research programs look like? To transform the institution for the next century, what are the educational and research resources that will attract and retain the best faculty and students?

Therefore, a merger of the two medical schools with co-equal campuses should only be undertaken if it results in a **bold and transformational** change, **significant investment** in both schools is provided, and it includes open and multi-faceted communication, cooperation and collaboration **at every level. Given its uniqueness, we recommend consultation with the LCME on an ongoing basis. Finally, it is imperative that close attention be paid to the organizational structure that is charged with building a unified and cohesive identity while valuing the culture of each school.**

The Committee sincerely thanks Chancellor Brian Strom for the opportunity to provide this report that has the potential to positively impact the future of academic medicine in New Jersey and beyond, for many years to come.

Sincerely,

Thomas Healing

Thomas Hecker, PhD Co-chair

Marice & forto Diere, no.

Maria L. Soto-Greene, MD, MS-HPEd, FACP Co-chair

The Context

On Aug. 12, 2012, Governor Chris Christie signed into law the New Jersey Medical and Health Sciences Education Restructuring Act, which planned for the incorporation of seven of the University of Medicine and Dentistry of New Jersey's (UMDNJ) eight schools, as well as the Cancer Institute of New Jersey and University Behavioral Health Care, into a single entity within Rutgers [https://integration.rutgers.edu/45_Final_HigherEd_Restructuring_Bill_Corrected.pdf].

The law went into effect July 1, 2013, with the formation of **Rutgers Biomedical and Health Sciences** (RBHS) to serve as the umbrella organization for most legacy UMDNJ schools and clinical units, several pre-existing Rutgers entities (School of Nursing, Ernest Mario School of Pharmacy and the Institute for Health), and two research units [Center for Advanced Biotechnology (CABM) and Environmental and Occupational Health Sciences Institute (EOHSI)] that historically were jointly operated by Rutgers and UMDNJ.

This legislation restructured the higher education system in the State to provide for more vigorous educational communities that will provide opportunities for students and the workforce necessary to attract crucial private sector jobs as this century unfolds. The legislation fulfills the longstanding goal of Rutgers University to acquire a medical school and become a comprehensive public research university. Rutgers has long sought to regain a medical school as part of its curriculum; by Rutgers' own public statements, acquiring a medical school will propel Rutgers into a top-tier research university, and place it at or near the top 20 public universities in the nation. Very few great research universities lack a medical school. This legislation addressed these issues and established a first-class comprehensive public research university-based health science center in New Jersey through the transfer of New Jersey Medical School, Robert Wood Johnson Medical School, as well as several other schools and units, to Rutgers. Upon the transfer of the schools, institutes, and centers of the University of Medicine and Dentistry of New Jersey to Rutgers, The State University of New Jersey, the Cancer Institute of New Jersey became an independent institute at Rutgers and is distinct and separate from any individual school.



The seven schools that were part of UMDNJ:

- Graduate School of Biomedical
 Sciences
- New Jersey Dental School
- New Jersey Medical School
- Robert Wood Johnson Medical School
- School of Health Related
 Professions
- School of Nursing
- School of Public Health

Since 2013, progress has been guided by the intent of the legislation and by the RBHS Strategic Planning Process, initiated by RBHS Chancellor Brian Strom in December 2013 [*Building an Academic Health Center for the 21st Century*, rbhs-stratplan.rutgers.edu]. RBHS aspired "to be recognized as one of the best academic health centers in the U.S., known for its education, research, clinical care, and commitment to improving access to health care and reducing health care disparities." This goal would be achieved through "dedication to elevated standards of excellence and innovation, interprofessional collaboration and integration, and deep engagement with the community (*Building*, p. 19)." Proposed initiatives and recommendations were adopted, addressing the full range of the RBHS mission: research, education, clinical care, community, and public policy.

In *Building*, the twin priorities of clinical care and education were linked: "excellence is required across all clinical programs because of its health care delivery mission and the need to provide comprehensive health services to local communities and New Jersey's residents. Consequently, RBHS will strive to provide excellence in primary care and in specialized clinical care services. Similarly, comprehensive excellence is essential for educational programs. Clinical and educational initiatives will be developed accordingly (*Building*, p.13)."

Specific educational initiatives highlighted the importance of the student experience:

• Novel approaches to teaching: Create learning environments that promote quality and patient safety while continuing to advance.

"Rutgers was already an outstanding institution. Now, it is going to be a powerhouse."

Gov. Chris Christie, shortly after signing the legislation at the student center on Rutgers' main campus in New Brunswick https://www.nj.com/politics/2012/08/gov_christie_signs_nj_higher_e.html

educational excellence for future health care providers of the State of New Jersey and the nation as a whole. Among the practices cited as novel approaches was simulation education.

• Interprofessional education: Integrate interprofessional education into health-related schools to develop students who can "learn about, from and with each other" to develop effective teams and, thereby, improve health outcomes.

• Joint degree programs: Recognizing their ability to enhance training opportunities and attract the very best health professions students, joint degree programs are encouraged.

• Integration among schools and across Rutgers: On July 1, 2014, the Rutgers College of Nursing (Newark and New Brunswick) and the Rutgers School of Nursing (legacy UMDNJ) merged to form one Rutgers School of Nursing (SON). The goals of this merger were to: serve the citizens of the State of New Jersey with high quality care more efficiently; contribute more effectively to improving health outcomes through preparation of nurses, research on health matters, and service to communities; become one of the nation's leading nursing schools by enhancing its depth and breadth and offering a comprehensive array of academic programs; develop greater capacity to participate in interprofessional training and practice and provide high quality of care for the citizens of New Jersey; and develop the resources required to contribute significantly to nursing science. Complicating this merger were two separate unions, two separate calendars, two promotion processes and the need to consolidate to one dean, one curriculum, etc.

Other foundational elements of the RBHS Strategic Plan included: building depth and strength in developing signature and complementary programs in areas of critical importance, need and/or

We are pursuing the reorganization and integration of several programs in order to create academic strength and greater efficiency within RBHS and across Rutgers.

Building an Academic Health Center for the 21st Century, RBHS Strategic Plan, 2014, p. 8, 9

opportunity; faculty development; clinical initiatives; and consideration for greater levels of integration within RBHS departments. Of relevance:

• Joint Clinical Chairs: The plan embraced the concept that on an ad hoc basis, consideration should be given to: joint recruitment of highly regarded leaders when concurrent chair vacancies occur in the same department in both medical schools; or filling a chair in one school by appointing the chair in the other school as chair of both departments.

• **RBHS Centers and Institutes:** The plan identified a series of areas for significant development as signature or complementary programs with the institutional home for these being RBHS–the rationale being that this provides a greater ability to promote interdisciplinary research and training, and overcome challenges posed by geographic and structural impediments.

"While focusing on a mission, a vision, and priorities appropriate for an academic health center, the RBHS strategic plan embraces the ambition to be recognized as among the nation's leading public research institutions. The plan targets Rutgers' integrating themes, endorses Rutgers' five foundational elements, supports Rutgers' strategic priorities, and seeks to build academic strength within RBHS and across Rutgers."

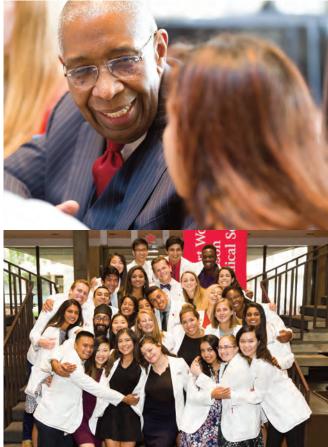
Building, p.19

Since the development of the 2014 plan, many aspects have been implemented, including: the establishment of multiple institutes that cut across schools (the Brain Health Institute, Rutgers Global Health Institute and the Rutgers Institute for Translational Medicine and Science); recruitment of institute directors for new and existing institutes; recruitment of faculty at all levels; significant expansion of clinical research, due in large part to the Clinical and Translational Sciences Award; and the evolution of clinical departments that have come together with a single leader. Currently

under way are the integration of the clinical enterprise under RWJBarnabas Health (RWJBH) and the integration of Graduate Medical Education (GME) programs under RBHS, which are currently sponsored by NJMS, RWJMS and RWJBH.

While four departments share the same chair, the two allopathic medical schools–RWJMS and NJMS– remain as independent entities within RBHS and are individually accredited by the Liaison Committee for Medical Education (LCME).

The unexpected departure of Sherine E. Gabriel, MD, MSc, dean of the Robert Wood Johnson Medical School, in winter 2019, provided an opportunity to consider and assess whether the medical schools would benefit from closer alignment or integration.



Since January 2019, **Robert L. Johnson, MD, FAAP**, The Sharon and Joseph L. Muscarelle Endowed Dean of New Jersey Medical School, has served in the additional role of interim dean of Robert Wood Johnson Medical School. Over the ensuing nine months, the administrative leadership of the two schools has worked together to seek greater levels of integration and share best practices to the mutual benefit of both institutions. This alignment has occurred across mission areas, including the expansion of the roles of the senior associate deans for Clinical Affairs to include responsibilities on both campuses, and greater integration of research initiatives, among others. Additionally, the finance teams from both schools have worked to align budgeting and financial planning practices.



The Future of Academic Medicine Committee was created and charged to assess options and recommend ways in which additional integration or consolidation might be advantageous for the medical schools and their students, and what the optimal structure might be and why.



The Committee Charge

On Jan. 2, 2019, Chancellor Brian Strom charged The Future of Academic Medicine Committee (Appendix, p. 43) with developing recommendations regarding the optimal future organization and structure of the two medical schools and their programs that would enhance excellence and maximize the impact and reach of the academic medical campuses at Rutgers.

Dr. Strom suggested that increased integration would be beneficial to both student and faculty recruitment. He noted that prospective students use the rankings of medical schools by *U.S. News and World Report* and currently the schools are ranked separately, putting them in the bottom third (72nd for RWJMS and 78th for NJMS in 2019) of medical schools. Additionally, though both schools are part of Rutgers University, they are counted separately in regard to NIH rankings for research support. Combining the schools would move the new entity into the top third in terms of NIH funding and probably into the top half of *U.S. News and World Report* rankings. Joint MD/PhD degree programs currently granted and administered separately by each school would likely benefit from a combined entity by eliminating duplication of services and by facilitating optimal research growth opportunities.

Dr. Strom emphasized to the Committee that it had the **freedom to explore options with no preordained outcome**. He stressed that there are a wide range of options that could be considered by the Committee across a continuum, starting from maintaining the status quo of two independent medical schools, to enhanced collaboration between the schools, to full integration of the medical schools.

Chancellor Strom did make clear that even if full integration was the final recommendation of the committee, it would have to be in the context of two co-equal campuses. Integration in whatever its final form could not result in the closing of a campus or the designation of a "main" campus and a "satellite" campus.

Critical to the success of any proposed new organizational structure is ensuring that it complies with the standards set forth by the Liaison Committee on Medical Education (LCME). During telephone discussions, LCME staff indicated that there is flexibility in how medical schools are organized, citing various possibilities, including a model from Northern Ontario School of Medicine with two co-equal campuses under one school.



In its work, the Committee should explore and recognize that RWJMS and NJMS are two different schools with different histories, strengths, and cultures, serving different communities and working with different clinical organizations. The schools complement each other, driven by differences in practice plans, differences in research strength, and the differences between University Hospital in Newark and Robert Wood Johnson University Hospital in

New Brunswick. The Committee should consider how the uniqueness of one institution might benefit the other and vice versa, as well as how they benefit RBHS as a whole.

Chancellor Strom requested that, in conducting its review, the Committee solicit and **consider the views of a wide range of stakeholders**: students, alumni, faculty, chairs, chiefs, institute directors, other deans, and staff. It should also seek out people who have had experiences at both schools. Consultation with LCME and with organizations that have different structures is also appropriate. As it does its work, the Committee is encouraged to hold public meetings and to communicate about its proceedings.

In developing its recommendations, the Committee should consider the impact of each model on each of the five missions of the medical schools, recognizing that the extent of integration will likely have a variable effect on each of the missions:

- Education
- Graduate Medical Education
- Clinical Service
- Community Service
- Research



Finally, Chancellor Strom asked that the Committee present its best conceptual and organizational recommendations without consideration of the implementation strategies (organizational, financial, administrative, legal) that would be required to effect the optimal model.

The Committee Process

The Committee for the Future of Academic Medicine applied multiple strategies in its planning process. Chancellor Strom initiated its work by sending a letter to faculty (Appendix, p. 43) with information on the Committee and its charge and emphasizing that no decisions about future organization had been made. Recognizing the strong views of both schools, and to solicit input from colleagues across NJMS and RWJMS, the Committee held town hall meetings at both schools; participants included faculty, staff, administrators, students and trainees, and community representatives (Appendix, p. 45-46).

The Committee agreed that it would not devote significant effort to Graduate Medical Education (GME), since reorganization was already under way. It did acknowledge the importance of GME on undergraduate medical education (UME). Likewise, given the affiliation of RWJBH and Rutgers and the planned re-alignment of clinical care through RWJBH management (begun in July 2019 at RWJMS and planned for July 2020 at NJMS), this part of the Schools' mission would not be a primary focus of the Committee's efforts unless specific issues had bearing on the key questions under review. Equally noted was the importance of the clinical mission and the impact it has on both the quantity and quality of medical education.





To concentrate its efforts on the educational and research missions, the co-chairs established two subcommittees:

- Education subcommittee to explore UME
- Research subcommittee to explore the research mission

The subcommittees met monthly and reported their progress at the monthly Committee meetings.

To understand the range of options available, the Committee Co-chairs spoke with representatives at LCME and conducted telephone interviews with Catherine Cervine, MD, the vice dean for academic affairs at Northern Ontario School of Medicine.

Finally, to create a transparent process, the Committee agreed to develop and launch a Sakai page, dedicated to Committee communications, documents, etc. [https://sakai.rutgers.edu/portal]

Town Halls: Key Community Input

There were two town halls, hosted by Drs. Soto-Greene and Hecker, that were held at RWJMS (one in New Brunswick and one in Piscataway) on Feb. 14, 2019, and two were held at NJMS on Feb. 26, 2019.

Some of the comments and concerns raised included:

- What is the **vision of a possible merger** of the two schools? What does it mean? What is the fundamental goal/driver? Will a merger improve rankings? And, if so, what is necessary to accomplish that goal? Will it produce a stronger student body, higher quality education and more impactful residency programs and continuous improvements?
- Each of the schools has identities that are valued by faculty, staff and communities, and there is a **fear of losing each school's identity**–i.e., the components that are distinctive, special and inclusive of the different communities served.
- While there is some interaction between the schools' faculty, there is little sense of community.
 We need to develop mechanisms to **build a stronger sense of community** and to help groups feel more comfortable with each other.
- There is a strong sentiment that schools are not receiving similar investments.
- A competition exists between NJMS and RWJMS.
- Given the number of simultaneous changes (RWJBarnabas Health affiliation, GME changes, etc.), **is this the right time** to implement a major change such as this?
- Communicate often and clearly. There are so many simultaneous changes that **people are anxious, confused, and trying to connect the dots**. **Communication will reduce anxiety**.
- Need to be cognizant of any **unintended and unexpected changes/consequences**.
- There is **concern around the logistics**. Will faculty be required to commute back and forth between campuses? Distances and traffic would make this time-consuming, burdensome and take them away from other core responsibilities.
- Will there be a **positive impact for patients** and reduce the number of patients that leave our systems and go for care to NYC or Philadelphia?
- Organize recommendations in two categories (recommendations for if we merge the schools and recommendations if we keep them independent), and seek faculty feedback.
 Recommendations should include timeframes to institute any proposed changes.

In addition, in Newark, there were numerous representatives of the unions and the community, expressing great support for NJMS and significant concern regarding any changes. It is clear that the community has great pride in having NJMS in Newark, and it is concerned about having the medical school or University Hospital taken away or changed.

Finally, a second round of Town Hall Meetings was conducted to solicit additional faculty feedback about the Committee's deliberations. The first of these occurred at NJMS on Monday, Oct. 28, 2019, and the second occurred at RWJMS on Wednesday, Oct. 30, 2019.



Committee Deliberations

Guided by the Chancellor's charge, the Committee conducted its work with a goal of determining best outcomes for students and faculty, enhancing the schools' reputation and competitiveness, and the schools' ability to recruit the very best students and faculty. While the committee recognized that the schools complement each other, it was evident that there are different cultures; different physician practice plans; differences in research strength; and different experiences in clinical training. On a mission-by-mission basis, the Committee considered: what is the best level and extent of integration, what are the opportunities, and what are the challenges? The Committee concentrated its work on undergraduate medical education and research missions.

Graduate Medical Education

GME is being unified under RBHS. An application was submitted to the Institutional Review Committee of the Accreditation Council for Graduate Medical Education (ACGME) in June 2019 to designate RBHS as the sponsoring institution for existing and future training programs at NJMS, RWJMS and RWJBH. RBHS received notice of initial accreditation in October 2019 from the Institutional Review Committee of the ACGME. Although this was not discussed in depth because the consolidation under RBHS was already in process, the Committee did reference GME during its deliberation.





Clinical

While the affiliation agreement with RWJBarnabas Health is being implemented with changes to the physician practice, clinical funds flow, practice operations, and workforce development, the Committee noted the important role that the clinical enterprise has in the support of the academic mission. During the Association of American Medical Colleges (AAMC) 2019 annual meeting, Lilly Marks (AAMC Board of Directors) stated, "We have a duty to ensure that the integration of the clinical enterprise does not lead to the disintegration of the academic enterprise. We must ensure that our necessary efforts to evolve do not inadvertently compromise the essence of who we are and the unique role we play in American medicine."

With the transition of the faculty practice to RWJBH, the Committee raised questions about how the medical schools would be supported financially in the future. **Without direct access to the clinical revenue generated by the faculty, how will the school ensure sufficient ongoing investment in undergraduate medical education and other mission areas, including research? Will there be opportunity to access resources in support of programmatic development in education and research at the school level?** These questions are pressing, as funds flow from RWJBH to RBHS and ultimately to the medical schools lacks specificity at this time.

An additional financial concern revolves around **Responsibility Centered Management (RCM)** that can be viewed, as currently implemented, as a *disincentive* to growth, since there is a continuous linear relationship between growth and payment, i.e., all costs are treated as variable. There is added concern that there will be unattainable goals for RVUs, impacting the clinical faculty's effort toward education. This would be alleviated if a dollar (or RVU-reimbursed) value were placed on teaching.

Community Service

NJMS and RWJMS have **strong**, **established community-based programs**, which should continue. As noted during the Town Halls, the Newark community has particularly strong feelings about the importance of NJMS to the community. **Any significant change would need to engage our local community leaders**, including University Hospital, which serves as a major provider to vulnerable populations. Similarly, the Eric B. Chandler Health Center in New Brunswick is the core of the RWJMS community health mission and plays a critical role in the health of medically underserved populations in the greater New Brunswick area.





Education

With an overarching goal of considering what would be best for students, the Education subcommittee set its agenda to **examine the comparability of the mission, vision, values, and educational experiences of both medical schools**. It reviewed the current curricula to identify the differences and similarities and also reviewed LCME accreditation requirements with specific focus on what would be needed to achieve greater alignment or a merger, and what the pros and cons of those changes would be. What would a cross-campus curriculum look like? What would the benefits be from a student and faculty standpoint?

Recognizing that identity and reputation are critical to all stakeholders, the subcommittee articulated the need for these elements to be carefully considered in all deliberations. The subcommittee also noted that students care about outcomes, including board scores and the residency Match. Meaningful metrics include preparation for residency, career trajectory, and career satisfaction.

The subcommittee also reported that the evolving collaborations and mergers of the GME and clinical enterprises between RBHS and RWJBH will likely create undergraduate medical educational opportunities, especially with electives.

Mission, Vision and Values:

The vision statements are similar and align with the main pillars of the medical schools (education, clinical care, research, community), although the emphasis given to each pillar differs. Vision statements would need to be reconciled and unified into a single version. The mission statements are also strikingly similar with key elements in a differing order. Given the partnership with RWJBarnabas Health, the mission statement of both schools may further evolve.

Mission, Vision and Value Statements

Robert Wood Johnson Medical School

Mission:

Robert Wood Johnson Medical School is dedicated to transforming health care for New Jersey and the nation through innovation and excellence in education, research, patient- and family-centered care, and addressing the health of our diverse community.

Vision:

Robert Wood Johnson Medical School will become the academic engine driving a new healthcare paradigm in New Jersey; the state's first and largest academic high-value health care system.

Values:

Respect, dignity and humanism for the diverse population we serve.

Wellness and resilience.

Joining learners hand in hand with care delivery.

Making patients first with safe, compassionate, high-quality care. Science to advance human health.

New Jersey Medical School

Mission:

To prepare humanistic leaders in global healthcare and pioneering science by building upon our strengths of diversity, educational innovation, immersive clinical training, and transformative research.

Vision:

NJMS aspires to optimize health and social well-being by:

- Providing cutting edge tertiary and quarternary medical care of distinction and serving all patients.
- Enhancing our position as the top biomedical research institution in the state of New Jersey.
- Creating a culture of intellectual curiosity and lifelong learning in a welcoming and inclusive environment.
- Advancing the health, education and care of all people whom we serve, including underserved and vulnerable populations, by preparing an educated and diverse workforce.

Values:

In pursuit of our mission and vision, we value:

- Integrity & Professionalism
- Diversity & Inclusion
- Humanism & Equity
- Leadership & Collaboration
- Innovation & Intellectual Rigor
- Wellness & Balance

LCME Standards:

The Subcommittee discussed standards specifically tied to the MD program. LCME Standard 6, in particular, is critical as it dictates competencies, curricular objectives and curricular design. The overall competencies or goals dictate the MD curriculum for any school, and while delivery of the competencies can differ, the competencies themselves need to be the same for a single school. NJMS articulates six goals around competencies and subcompetencies, while RWJMS follows the ACGME's six competencies; these are mappable to each other. **Outcome measures and objectives are slightly different, and if there were a merger, outcome measures would need to be aligned.** For LCME, an issue of concern would be if objectives and measures are not consonant. Comparability of experiences and assessments is another topic the LCME pays close attention to (especially if more than one campus exists), and these would need to be carefully considered, mapped, and monitored.

Admissions Processes:

Admissions processes differ in the screening and interview of applicants. However, no significant differences were noted in the pre-requisite courses or in the number of applications and the number interviewed. In addition, the number of matriculants is not significantly different.

While RWJMS and NJMS both have a rolling admissions process, NJMS also has early decision, and can notify these applicants of their acceptance as early as July of the application year. NJMS offers a three-year parallel Primary Care track; RWJMS also has a Primary Care track and applicants are asked to identify their interest prior to admission. RWJMS uses the mission-based review, undergraduate GPA and MCAT as the tools for its first-pass screening of applicants. NJMS, also driven by mission-based review, incorporates experiences, attributes and other metrics in its first round of screening. Pre-requisites differ slightly, with 1) RWJMS allowing one organic and one biochemistry course in place of two semesters of organic chemistry, while NJMS requires two semesters of organic chemistry and recommends one semester of biochemistry, and 2) NJMS recommends mathematics, while RWJMS requires it. RWJMS asks applicants to use Computer-based Assessment for Sampling Personal Characteristics (CASPer), an online situational judgment test. NJMS expects to implement CASPer in 2020. Both interview a similar number of candidates, but the interview process differs. RWJMS has multiple mini-interviews (MMI) and develops an MMI score, while NJMS utilizes single faculty interviews and optional medical student interviews. **These differences would need to be reconciled.**



Curriculum/Pedagogy:

In 2015, NJMS moved to an organ system, integrating the abnormal and normal curricula, consistent with the national trend, while RWJMS handles them separately, divided into normal and abnormal based on year 1 and 2, and is in the process of curriculum renewal. Clerkships are generally handled similarly, although the length of each rotation may vary.

Combined Programs:

Both RWJMS and NJMS support a number of interprofessional programs, including MD/PhD, BA/MD, MD/MPH, MD/MS and MD/MBA. RWJMS also has a PharmD/MD program. In addition, as described on page 31, the RWJMS MD/PhD program is a joint program with Princeton University.

Pre-clerkship education (M1/M2):

Integration of the pre-clerkship curriculum would be both a challenge and an opportunity. Nationally, schools are moving toward a shorter pre-clerkship phase. As noted above, NJMS has a curriculum structured around fully integrated organ systems (including anatomy, pathophysiology/management, etc.), while RWJMS organizes year 1 around normal systems and Year 2 around abnormal.

Clerkships (M3/M4):

Each school requires seven core clinical clerkships. Length of the clerkships varies at NJMS, while those at RWJMS were more recently changed to be of an equal length of six weeks. Students at NJMS have a six-week elective and two weeks selective time, and RWJMS students have a nineweek elective time. In year four, both RWJMS and NJMS require Emergency Medicine. RWJMS also requires a rotation in the Intensive Care Unit (ICU) and a two-week specialty-specific transition to residency, and NJMS requires Physical Medicine and Rehabilitation (PMR), an Acting Internship, and a four-week Transition to Residency.





Class Size:

NJMS class size is 178 and RWJMS class size is 165, with slight year to year variations. If the two schools were to merge into one LCME-accredited institution, the class size would be **amongst the largest in the country**. The current "clinical sandbox" is challenged to train current students, and the expectation is that, with the growth of the RWJBH and Rutgers clinical enterprise, expanded learning opportunities will be available to our students across specialties.

Signature Areas:

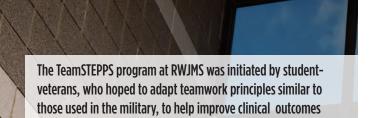
A review of NJMS and RWJMS reflects that they are more similar than not. However, there are clearly signature areas for each school, including:

- NJMS: fully integrated organ systems-based curriculum; robust opioid education; ultrasound integration; clerkship in physical medicine and rehabilitation; two-year course in health equity and social justice; and more recent education in *Stop the Bleed* (a national campaign focused on preventing victims from bleeding to death, which is the No. 1 preventable cause of death after injury).
- RWJMS: TeamSTEPPS (an evidence-based set of teamwork tools, aimed at optimizing patient outcomes by improving communication and teamwork skills among health care professionals); global health; improvisation; home visit program; Project ECHO (an evidence-based model of collaborative, case-based learning between an interdisciplinary team of specialists and community-based primary care providers); and narrative medicine.

Evolution as one LCME-accredited school should enable students from one campus to have the opportunity to take advantage of offerings at the other campus. This would require careful coordination based on the availability of electives across our affiliated sites. Would there be sufficient bandwidth to successfully implement this?

Pre-requisites:

The pre-requisites are similar, except for small differences in mathematics and organic chemistry; these differences are not insurmountable.





Faculty Resources:

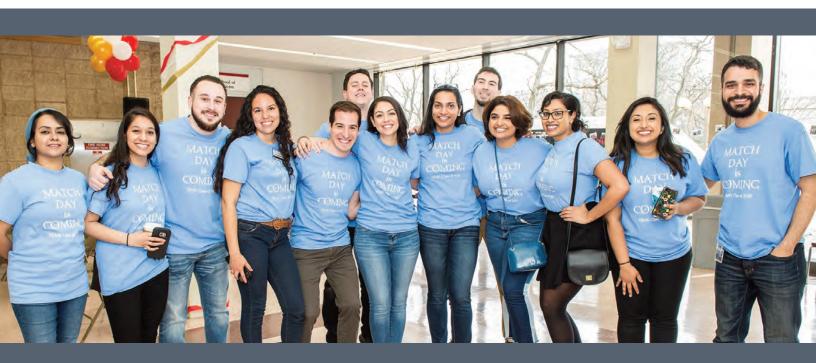
Currently both schools have the number and quality of faculty they need to support their curriculum. Enhanced collaboration and/or integration would leverage existing talent across the two schools and make it easier to address emerging needs due to retirement and departures. Leadership can also work more closely to develop and implement faculty development programs.

Appointment and Promotion:

The criteria for appointment and promotion are set by RBHS, and therefore identical at both schools. However, the administrative processes of appointment and promotion at RWJMS and NJMS are different. Currently, the schools are working together to achieve greater alignment and share best practices.

Medical Student Match:

Both RWJMS and NJMS enjoy highly successful match rates for primary care and specialty residencies. This success is a direct result of the reputation that each school and its students have established over many years. Any integration of the schools should include marketing and branding our graduates to ensure our historically high match rates. Concerns were raised, if we were to be in a fully integrated model (i.e., one school), as to whether the same number of students would be accepted into competitive residencies from one school as compared to the present, where we have two schools.





Challenges:

- Today, people still speak of Legacy UMDNJ and Legacy Rutgers. If we are to move forward, labeling and branding will be extremely important, so that the unique identities and histories of each campus are acknowledged and preserved while simultaneously fostering an environment that facilitates a true coming together and a unified, cohesive identity.
- There are significant **differences in admission processes**, and these will need to be aligned for LCME accreditation as one institution.
- Integrating **curricula** would require special attention to the transition plan and to the extra load that running two parallel curricula would entail during that transition.
- **Pre-clerkship and clerkship schedules and rotations** would need to be aligned, and identifying sufficient clinical resources for rotations will be critical.
- There is a fair amount of overlap in **signature areas**, which will allow for a single institution to develop a cohesive identity. Non-overlap of signature areas reflects unique faculty and institutional strengths that need to be recognized and maintained.



Research

The Research Subcommittee developed a list of key questions to guide its overall discussions. They included:

- Would an integrated medical school make us more competitive nationally to recruit and retain the very best faculty?
- What changes would help with recruitment of trainees?
- Would an increase in ranking make a significant impact on recognition in NJ or nationally?
- Would a merger help our faculty be more competitive to attract more research funding? Would this increase resources and support for research?
- Which options would place the medical schools in the best position to obtain competitive training grants?
- Which model would have significant impact on increasing collaborations?
- Would any change in the organization of the medical schools impact the functions of the institutes?
- Would this impact eligibility for limited-submission funding opportunities?

Rankings:

The Research subcommittee delved into the rankings, particularly the Blue Ridge Institute for Medical Research's ranking of medical school by D-U-N-S[®] federal identification number (Dun & Bradstreet number), and the *U.S. News and World Report*. Having one federal identification number (D-U-N-S) will make a difference for RBHS. RWJMS ranked 79th (if we include faculty in RBHS insti-

tutes) and NJMS ranked 71st in the most recent Blue Ridge Institute for Medical Research [http://www.brimr.org/]. **RBHS has decided to combine under a single D-U-N-S number (including Institutes); this decision has not yet been implemented. This action could potentially move RBHS into approximately ranking 53rd in the Blue Ridge rankings.** However, the Committee is uncertain whether RBHS will be eligible for ranking by Blue Ridge because it includes multiple non-medical school units. A single D-U-N-S number is unlikely to affect the *U.S. News and World Report* rankings, because they also depend on other factors, such as LCME accreditation, faculty-to-staff ratio, and reputation.



Enhancing Research:

To date, there has been no explicit merger or integration of research; however, newly formed centers and institutes, CINJ's comprehensive reach and the Clinical and Translational Science Awards program grant (CTSA) are encouraging trans-RBHS coordination and collaboration. Each school has programs that are unique and substantive with strong leaders. Stellar examples include: the Child Health Institute of New Jersey, Institute for Health, Public Health Research Institute (PHRI), Center for Emerging Pathogens, and the Center for Immunity and Inflammation. Some are broad and reach across campuses or across RBHS, while others are school-based and focused, and could be enriched by additional collaboration and joint programs. **Research, overall, will be strengthened by the continued development of the RBHS Strategic Plan's signature and complementary programs, and the hiring of additional nationally recognized researchers.**



Additional questions raised by the Research subcommittee involve whether structural changes would positively impact research. Specifically, how will resources be allocated with additional integration? Would this significantly increase institutional investment to support research, comparable to other leading institutions? Would this enhance research infrastructure, including state-of-the-art core facilities and quality research space, to allow our investigators to be competitive with aspiring peer institutions? Would this help increase philanthropy to support research? Would the processes for administering grants and contracts be improved?

Clinical Research:

Closer collaboration or merger could have an impact on clinical research. The patient populations are diverse, and the schools complement one another. This could facilitate opening trials at both institutions to accrue more patients and consistently be more successful at the trials we undertake. New Jersey is home to many pharmaceutical and biotechnology companies, and it is possible that being a single school with unified processes, rather than the current fragmented approach, would make us a more attractive site for clinical studies. RBHS is currently developing an RBHS-



wide Clinical Trials Office (CTO), designed as a one-stop shop for clinical trial feasibility and scientific reviews (as well as budgeting, contracting, and general oversight), which to a large extent is done by the Office of Clinical Research Administration (OCRA) at NJMS. The CTO will combine OCRA's functions with those currently undertaken by the Office of Corporate Contracts in the Office of Research and Economic Development (ORED) and those regarding trial feasibility, meeting subject recruitment goals and streamlining envisioned by the CTSA proposal.

Role of the Deans in Research:

At most medical schools, Deans are responsible in concert with the chair for the development and growth of research programs. The development of centers and institutes that are trans-RBHS and report directly to the Chancellor makes the role of the Deans vis-a-vis this core mission diminished and unclear.

Research Faculties across Campuses:

With integration or merger, would it be possible to allow some faculty to relocate labs, if programmatically justified and space permitting, from one campus to the other? Currently, this is not possible. Perhaps, some labs could be allowed to relocate if they desired and if space was available to allow the creation of centers/pockets of excellence around specific research questions. This option should only be explored on a case-by-case basis and if agreed to by the school and the campus leadership, and the department chairs and the faculty involved.

Limited-Submission Funding Opportunities:

As noted on page 28, the committee was in the process of exploring the impact of one LCMEaccredited school when we were informed that RBHS would be moving to one D-U-N-S number. As of the writing of this report, that decision has not yet been implemented. Certain foundations and programs within NIH and other federal agencies allow only a limited number of submissions for any funding cycle. As separate schools, NJMS and RWJMS monitored this for their faculty, but did not need to coordinate with one another. A question is whether as a merged school, grant opportunities would be lost or increased. The Research subcommittee determined that to date there have been applications for limited submission opportunities from RWJMS and NJMS, and none to date have resulted in simultaneous awards to both schools.





Joint Degree:

NJMS and RWJMS have MD/PhD programs. RWJMS has a successful MD/PhD program in conjunction with Princeton University. There is a 94 percent retention rate for this program. A recent application to have a Medical Science Training Program (MSTP) was submitted jointly with Princeton; its outcome is pending. The program currently has 40 students, with five to six new students added annually. Approximately 50 percent of the students in the PhD and M3-M4 phase receive external fellowships, and matriculants are expected to publish prior to graduation.

The NJMS program averages 25-30 students, adding three to four new students annually. Between 20 and 25 percent of students receive external fellowships, and some (not all) students author papers by the time they graduate medical school.

Both programs have challenges in recruiting mentors; there is optimism that the recently awarded CTSA and the additional recruitment of physician scientists will provide additional potential mentors. There might be an opportunity to expand the MD/PhD programs by including NJMS in the joint program with Princeton. **Merging the programs would require aligning multiple issues, including: curriculum; clinical rotations and their timing; number of credit transfers toward the PhD; additional credits needed; required courses; timelines for qualifiers; and graduate program tracks.** For example, RWJMS and NJMS offer similar tracks, but NJMS also offers Oral Biology and RWJMS offers Anthropology, Public Health, Public Policy and Toxicology. For NJMS to apply for federal funding or to become part of a merged program, it would require NJMS' tracking of students and collection of historical data on the students to determine if they are still "engaged in research," a process that is already in place at RWJMS.



Whether a merger occurs or not, a discussion regarding combining the MD/PhD programs is warranted. Benefits might include: creating a larger program; attracting students (Princeton, as a partner, is a draw); increasing mentor options; and the possibility of additional support through philanthropy. There would also be challenges. **There is currently no collaboration between the two programs. The distance creates challenges for one-on-one meetings; developing joint workshops, programs or social events; and creating a cohort with active participation.**

Importantly, the distribution of MD/PhD students across the campuses would need to be vetted. Integrating the two programs would also require negotiating a new Memo of Understanding (MOU) with Princeton University, aligning the two MD/PhD programs and developing a mechanism to track past and current students at NJMS. Also required would be offering the same curricular options across schools, the same courses (e.g., Methods for Enhancing Reproducibility), and the same qualifying exam at the same time.

It is essential that any potential merger be handled with careful consideration to not compromise the training and education of current students and not compromise the ability to compete successfully for a Medical Scientist Training Program (MSTP). This requires a detailed transition plan, strong program leadership, and sufficient resources.

Illustrations of Organization: Another LCME-Accredited Medical School

There was only one current example of a co-equal campus under the LCME.

Northern Ontario School of Medicine:

Drs. Hecker and Soto-Greene spoke with Catherine Cervin, MD, vice dean of the Northern Ontario School of Medicine (NOSM). The LCME had suggested Northern Ontario as an example of two equal campuses under a single medical school. NOSM has as its goal to provide medical training and care in areas of great need in rural, northern Ontario, using a distributed, learning-centered, community-engaged approach to education and research. Its two campuses are 800 miles apart: one campus is hosted by Lakehead University in Thunder Bay, and the second is hosted by Laurentian University in Sudbury. Affiliation agreements are in place with the host institutions, supported by a governing charter and governing boards. Its 64 students learn not only at its two campuses but at more than 90 communities across Northern Ontario. Large investments in technology make coordination across the campuses and with the communities possible.

Unfortunately, due to the size of the student body and the distance between the campuses, this model is not sufficiently comparable to provide a path forward that could be replicated for RWJMS and NJMS.

Conclusion

Addressing Chancellor Strom's charge to the Future of Academic Medicine Committee challenged its members to think boldly, but to also consider the elements that have shaped and continue to make New Jersey Medical School and Robert Wood Johnson Medical School distinctive and appealing to faculty, students, staff and trainees. The scope of the review–to examine the impact of remaining two medical schools, continuing the collaborations and integration that are already occurring, or combining into a single medical school with two co-equal campuses–was broad, requiring a deep examination into the differences and similarities of the two medical schools as it pertains, in particular, to undergraduate medical education. Our Committee acknowledges that clinical consolidation is already in progress. By working together, GME is already being re-imagined, including the incorporation of NJMS, RWJMS, and the RWJBH training programs under RBHS. Having a single dean has allowed the schools' systems to pursue integration opportunities. Given this, the Committee believes that, under the leadership of Chancellor Strom, individual schools, and especially NJMS and RWJMS, will continue to find ways to work more closely together, collaborate programmatically in education and research, and find innovative synergies.

We must, however, pay careful attention to how these changes impact the academic mission of both schools. Furthermore, in keeping with the RBHS vision of collaboration, which fosters interprofessional collaborations and growth through faculty-led research, institutes and interdisciplinary centers, and implementation of a single D-U-N-S number, our Committee focused on the opportunities,

and challenges, associated with the various levels of integration or complete integration as one LCME-accredited school.





Regardless of how we move forward, the goal must be to provide the best possible education to our learners and to create the best environment in which our faculty and our missions can flourish. This will require a critical review of the resource allocation necessary to address infrastructure and system impediments that currently challenge our ability to fully reach our potential. The mere act of merging the schools will not lessen the challenges, without significant institutional commitment and investment at a level sufficient to solve existing and new challenges. We cannot overstate how important this is to the success of any future planning. It is not the scope of this Committee's work or the purpose of this report to document the significant systemic and infrastructure limitations, but we strongly recommend that these, along with plans to remedy them, need to be part of any planning process for the future.

In considering how to move forward, the following are among the critical questions to consider:

- Whose perspective is the most important to consider, or in what order (students, faculty, applicants, alumni, staff, administrators, the community)?
- Does the naming/branding of a single school and of the two campuses make a difference, and if so, does this achieve the most positive outcome?
- Would a one-school model increase recognition and/or school competitiveness?
- Does one school create the best teaching or clinical rotations for students? Does it create a better quality of education?
- What are the commonalities and what are the unique aspects of each school that should be retained?
- What impact would be important for our partner institutions?
- What impact would a merger have on the success of our residency Match?
- What impact would a merger have on research programs, investigators and grant awards?

Overall, consideration should be given to what will make Rutgers the most attractive to the recruitment, retention and success of faculty and students. For faculty, top factors include: financial resources, quality of faculty colleagues; availability of first-class, state-of-the-art research facilities and core facilities; and an environment that is committed to ongoing professional development and fosters a strong sense of community. Students are most concerned about reputation, teaching methods and curricula, residency placements, community service, research opportunities, and faculty mentorship.

Given our charge, recommendations for each option follow.

I. Remain two separate schools and continue our current collaborative and integrative efforts

Remaining two schools, whether under a single dean or two, remains a viable option. Were the schools to remain separate, there are synergies and alignments that could be recognized. Both schools could be strengthened by further collaboration, encouraging additional research collaborations and sharing of facilities, greater clarity regarding the unique strengths and programs of each school and identifying opportunities for greater educational alignment. The question is whether as individual schools, we can improve our quality and our reputations, enabling the schools to recruit and retain strong faculty and the most promising students.

Current opportunities for incremental positive change are:

- Continue to foster research collaborations.
- Adopt common pre-clerkship curriculum.
- Align strategic plans.
- Increase the use of technology to increase the pool of expert faculty who can broadcast lectures while providing on-site small-group discussions.
- Extend the Rising Star Program to help address student indebtedness and the retention of the very best trainees.
- Expand student financial aid and explore ways in which loan forgiveness could attract and retain undergraduates as medical students and residents.
- Bolster alumni outreach and fundraising.
- Continue sharing of best practices between the leadership teams at both schools to improve service to faculty and students.

II. One combined school with two co-equal campuses

The concept of merging RWJMS and NJMS into a single medical school with co-equal campuses is a bold and essentially unprecedented initiative. Strong brand identity and clear vision is necessary to compete nationally and locally with emerging competitors. Importantly, ample thought needs to be given to naming, branding, messaging and recognition for the school overall, and the campuses individually. Currently, each school is recognized as offering unique strengths and distinctive programs, resulting in applicants choosing one over the other. How would the campuses retain their special qualities, while being part of a single school?

Merging the two medical schools into a single one, albeit with distinctive programs and differing strengths at each campus, could be very unique. **If Rutgers is to create a new, single entity, there needs to be greater clarity regarding the vision of what can be achieved.** What would distinguish the new medical school? What is it that the newly imagined entity would do that reaches beyond what the two medical schools currently do? What would the state-of-the-art undergraduate medical education and first-rate research programs look like? To transform the institution for the next century, what are the educational and research resources that will attract and retain the best faculty and students?

The most important factor would be ensuring our ability to develop an organizational, administrative, curricular and financial framework that satisfies LCME requirements for accreditation.





As we move forward, today's identified challenges can also serve as a framework of key elements that should be addressed if we were to consider one institution:

- Develop a strong brand and clear vision.
- Retain each campus' own proud culture.
- Achieve LCME accreditation as a single school.
- Boost faculty and staff morale with careful attention to the rate and impact of change in our current environment. Create an environment in which faculty can thrive, as they are the foundation on which the educational, research and clinical missions depend.
- Eliminate curriculum differences.
- Align admissions processes.
- Expand financial support and resources.
- Maintain the ability to secure residency training at the very best institutions.
- Enhance the infrastructure on both campuses, which includes the physical plant, and by investing in state-of-the-art medical education, more seamlessly link the two campuses, providing additional simulation facilities, and resources for faculty development in pedagogy.
- Continue the investment in research and in the expansion of the faculty, and invest in the development of state-of-the-art core facilities, quality research space, and the research support necessary for our schools and investigators to be competitive with leading institutions.
- Articulate the role of the dean in leading the academic mission.
- Attend to the clinical mission so that it does not adversely impact the other missions.
- Engage the Newark and New Brunswick communities, understanding their issues and considering their reactions/receptiveness. Ensure appropriate support for the community health mission.



If a merger into a single medical school with two co-equal campuses is ultimately the path most favored, the immediate question is: with the lack of comparable examples, what would it take to gain LCME accreditation as a single school? Moreover, on what time frame? Determining the best time should take into consideration the current schedules for LCME re-accreditation to allow the maximum time to develop the merged infrastructure, curriculum governance, etc.

There are a number of incremental actions that can be undertaken in the short-term that would be valuable regardless of which path is chosen, and a schedule for tackling these should be established.

Despite the considerable challenges that merging would entail, it would ultimately be worthwhile if the result were **transformative**, embodying a vision that benefits the State of New Jersey, Rutgers, the students and the faculty. However, without significant investment, the vision of enhanced national prominence could not be realized. A merger could provide an opportunity for reconceptualizing the brand, making this new entity one of the "crown jewels" of Rutgers and the State, and using that to fundraise for the new school, which would fund curricular changes, new courses, technology, physical plant improvements, teaching and simulation labs, research infrastructure, new core facilities, research program support, and other programmatic development. As noted above, undergraduate medical education and research are central to the mission of an academic medical center. A significant endowment providing a fund annually devoted to education and research would undoubtedly be transformative and help lift the school to national prominence. A naming opportunity could be very attractive. Investing in medical education simultaneously invests in people who will–with appropriate alumni outreach–contribute back and create a unique opportunity to retain talent for the advancement of the State of New Jersey and its people.

Although we do not make a single recommendation regarding which option should be embraced, we identified some practical suggestions for addressing "low-hanging fruit" that can be pursued regardless of which model is selected and which also provide the opportunity for future integration as a single medical school with co-equal campuses.

Whichever option is pursued, it is clear that there is much work ahead of us. Essential to moving forward is an open and transparent process that provides regular communication with the faculty, current students, alumni and staff, and planning that is done collaboratively and collectively. We believe that if full integration is chosen as the path forward, it represents an optimal time for a capital campaign and naming opportunity.

In closing, the decision to become one school must be a **bold, transformational change** that requires a **significant investment** in both schools, with communication, cooperation and collaboration **at every level**.

We thank Chancellor Strom for the opportunity to have engaged in this review, and trust that this report will serve as the foundation from which Rutgers will sculpt a compelling vision for the future.



Appendices

https://integration.rutgers.edu/

Entities integrated into RBHS:

From UMDNJ:

Cancer Institute of New Jersey Graduate School of Biomedical Sciences New Jersey Dental School New Jersey Medical School Robert Wood Johnson Medical School School of Health Related Professions School of Nursing School of Public Health University Behavioral Health Care

From Rutgers:

College of Nursing Ernest Mario School of Pharmacy Institute for Health, Health Care Policy and Aging Research

Joint Centers and Institutes:

Center for Advanced Biotechnology and Medicine Environmental and Occupational Health Sciences Institute

Co-Chairs:

Thomas Hecker, PhD, Co-chair Executive Vice Dean Robert Wood Johnson Medical School

Members:

XinQi Dong, MD, MPH Director, Institute for Health, Health Care Policy and Aging Research Henry Rutgers Distinguished Professor of Population Health Science Research Subcommittee Member

Céline Gélinas, PhD

Senior Associate Dean for Research Professor and Chair, Department of Biochemistry and Molecular Biology Robert Wood Johnson Medical School *Research Subcommittee Co-Lead*

Manuel Jimenez, MD, MS

Assistant Professor of Pediatrics & Family Medicine and Community Health Robert Wood Johnson Medical School *Research Subcommittee Member*

Marc Klapholz, MD, MBA, FACC, FSCAI

Professor and Chair, Department of Medicine Chief of Service and Director, Division of Cardiology New Jersey Medical School *Education Subcommittee Member*

Sangeeta Lamba, MD, MS-HPEd

Vice Chancellor for Diversity and Inclusion Rutgers Biomedical and Health Sciences *Education Subcommittee Lead*

Chen Liu, MD, PhD

Chair & Professor, Department of Pathology, Immunology, and Laboratory Medicine New Jersey Medical School and Robert Wood Johnson Medical School *Research Subcommittee Member* Maria L. Soto Greene, MD, MS-HPEd, FACP, Co-chair

Executive Vice Dean New Jersey Medical School

Archana Pradhan, MD, MPH

Associate Dean for Education Robert Wood Johnson Medical School Education Subcommittee Member

Nikolaos Pyrsopoulos, MD, MBA

Professor of Medicine and Chief of Gastroenterology and Hepatology New Jersey Medical School *Research Subcommittee Member*

Laura Willett, MD, FACP

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John Hemphill

Administrative Assistant Child Health Institute of New Jersey

Simon Kramer

Business Analyst Office of Tech Commercialization

Appendix B: Chancellor Strom's Announcement to the RBHS Community on the Committee Formation

Committee on the Future of Medical Education at Rutgers



Chancellor Brian Strom <chancellorrbhs@rbhs.rutgers.edu> Thu 12/20/2018 6:11 PM RBHS_ALL@RAMS.RUTGERS.EDU >>

RUTGERS

Office of the Chancellor

5

Dear RBHS Colleagues:

Since the inception of Rutgers Biomedical and Health Sclences (RBHS) five years ago, we have seen a pattern of increasing collaboration and cooperation among our constituent schools and institutes. The New Jersey Medical School (NJMS) and the Robert Wood Johnson Medical School (RWJMS) have collaborated on various clinical and research initiatives in response to federal funding opportunities, patient needs, and larger forces in the New Jersey health care marketplace. For example, Radiation Oncology, Pathology, Neurology, and Neurosurgery, are successfully operating with joint chairs between the two medical schools. Continuing medical education is another joint activity that has leveraged the strength of both schools to reach a broader audience. Our clinical practices and graduate medical education are also coming together, but other activities remain separate, e.g., student admission and curriculum.

The departure of a leader provides an institution with a natural opportunity to conduct an in depth review of the structure, function, strategic positioning, and future of an academic unit. The recent announcement of Dean Sherine Gabriel's departure from RWJMS to serve as the President of Rush University, provides Rutgers with just such an opportunity. Now is the perfect time for a rigorous, structured exploration of the optimal level of integration between our two medical schools that will best achieve our missions of research, education, patient care, and community service and fulfill their potential for greater national recognition and accomplishment.

To conduct this review, I am convening a special Committee on the Future of Medical Education at Rutgers. The committee can fully assess the pros and cons of a wide range of options for medical education at Rutgers from maintaining the status quo, to fostering greater strategic collaborations, to a full restructuring and integration. This committee will be co-chaired by Maria Soto-Greene, MD, Executive Vice Dean at NJMS and Thomas Hecker, PhD, Executive Vice Dean at RWJMS and will convene for an organizational meeting early in the New Year. The twelve members of the committee are listed below; I thank them in advance for their commitment to achieving excellence in teaching, research, and patient care and fulfilling the missions of medical education.

Sincerely,

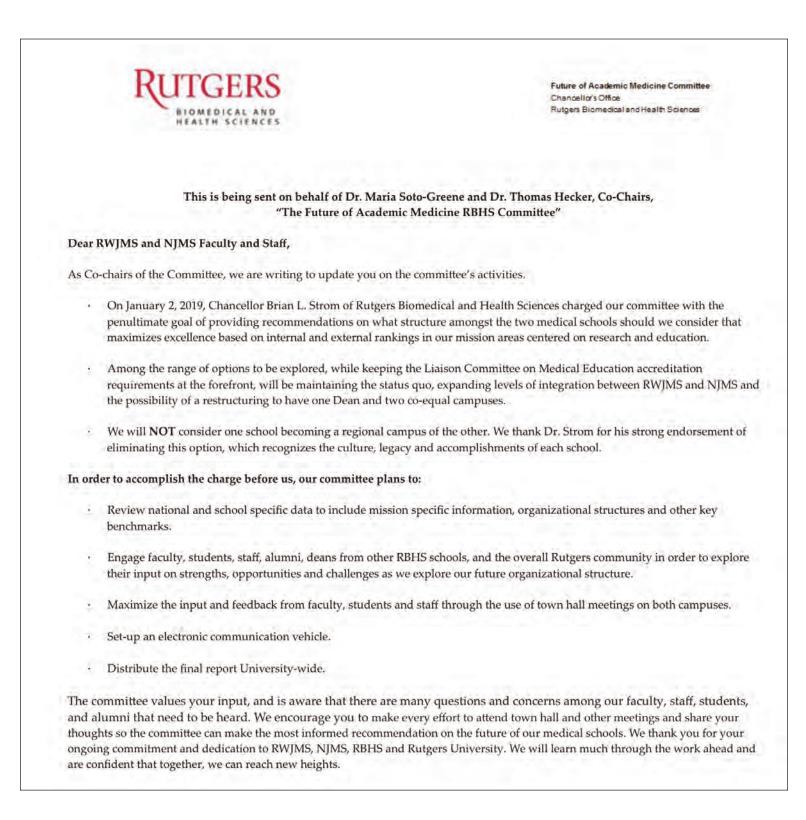
Brian L. Strom, MD, MPH Chancellor

Committee on the Future of Medical Education at Rutgers:

Thomas Hecker, PhD; Co-chair Maria Soto-Greene, MD; Co-chair XinQi Dong, MD, MPH Celine Gelinas, PhD Manuel Jimenez, MD, MS Marc Klapholz, MD Sangeeta Lamba, MD, MBBS Chen Liu, MD, PhD Archana Pradan, MD, MPH Nikolaos Pyrsopoulos, MD, MBA Laura Willett, MD Teresa Wood, PhD

Appendix C: Email Update from Committee Co-Chairs

Emailed on Jan. 15, 2019:

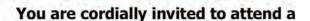


Appendix D: Invitations to Town Hall Meetings

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ITGERS

Robert Wood Johnson Medical School



Town Hall Meeting to discuss the Future of Academic Medicine at Rutgers Biomedical and Health Sciences

Maria Soto-Greene, MD, and Thomas Hecker, PhD, co-chairs of the committee to determine the Future of Academic Medicine at RBHS, invite all members of the medical school community to a **Town Hall Meeting** to discuss the future of medical education at Rutgers.

Thursday, February 14, 2019

11 a.m. Clinical Academic Building Room 1302 New Brunswick 2 p.m. East Lecture Hall Piscataway

The committee values the input of our entire community and the Town Hall meetings are intended to be a forum for us to listen to your ideas and questions. We encourage you to make every effort to attend and share your perspective so the committee can make the most informed recommendations on the future of our medical schools.

Rutgers, The State University of New Jersey



TOWN HALL MEETING

Future of Academic Medicine at Rutgers Biomedical and Health Sciences

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TUESDAY, FEBRUARY 26, 2019

| 12-1 P.M. | 2-3 P. |
|-----------|--------|
| MSB | MSB |
| B-552 | B-55 |
| | |

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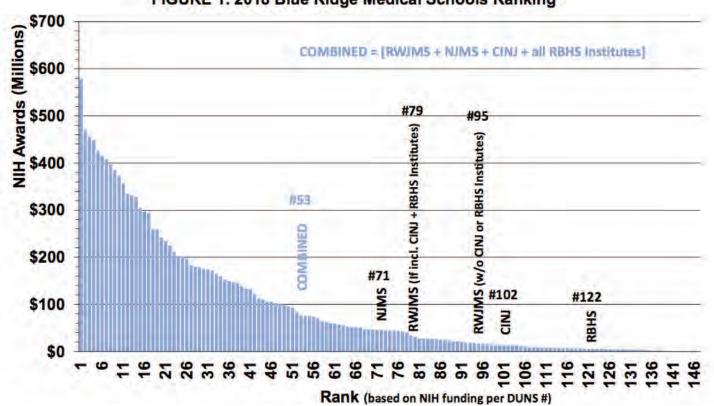
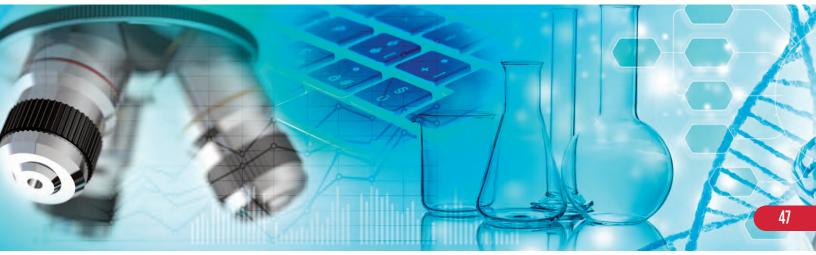
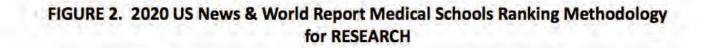


FIGURE 1. 2018 Blue Ridge Medical Schools Ranking





| Indicators | Weight | Comments |
|---------------------|--------|---|
| Quality Assessment | 0.30 | Subjective assessment for quality of research and primary care programs by peers (0.15) and by residency directors (0.15) |
| Research Activity | 0.40 | NIH grant \$ averaged for 2017 & 2018 (0.25) Average NIH grant \$/FT faculty (0.15) |
| Student Selectivity | 0.20 | Admissions Stats for 2017 entering class: Median MCAT score (0.13) Median undergrad GPA (0.06) Acceptance rate (of students offered admission (0.01) |
| Faculty Resources | 0.10 | Ratio of FT faculty/FT medical student in 2017 (0.10) |
| | | |

2020 Ranking of 185 Schools: [152 LCME-accredited Med Schools + 33 SOMs] based on 2018 survey data

FIGURE 2. 2020 US News & World Report Medical Schools Ranking Methodology for RESEARCH

| Indicators | Weight | Comments |
|---------------------|--------|---|
| | | |
| Quality Assessment | 0.30 | Subjective assessment for quality of research and primary care programs by peers (0.15) and by residency directors (0.15) |
| Research Activity | 0.40 | NIH grant \$ averaged for 2017 & 2018 (0.25) Average NIH grant \$/FT faculty (0.15) |
| Student Selectivity | 0.20 | Admissions Stats for 2017 entering class: Median MCAT score (0.13) Median undergrad GPA (0.06) Acceptance rate (of students offered admission (0.01) |
| Faculty Resources | 0.10 | Ratio of FT faculty/FT medical student in 2017 (0.10) |

2020 Ranking of 185 Schools: [152 LCME-accredited Med Schools + 33 SOMs] based on 2018 survey data

Integrating the schools would not change these indicators without impactful investment in research infrastructure & resources

CURRENT STATUS of MD/PhD Programs:

-

| | RWJMS | NJMS | | |
|---|--|---|--|--|
| Program Size: | ~40 students | ~25-30 students | | |
| Average enrollment/year: | 5-6 new students/year (mean GPA: 3.72) | 3-4 new students/year (mean GPA not available) | | |
| # Publications/student: (by time of MD graduation) | Avg. 3.5 papers/student | 0 up to 3-4 papers/student | | |
| Extramural fellowships: | 50% of PhD, MD3-4 phase (mostly NIH, some from State) | 20-25% of PhD, M3-4 phase (NIH, State, Foundations, T32) | | |
| Rotations: | 2-3 (Summer before M1 & between M1-2) | 2-3 Option of 3rd rotation after Step1, if needed | | |
| Opportunities: | CTSA | Recruitment of physician scientists in Center for Emerging Pathogens; possible MD/PhD program co-director | | |
| Challenges: | Finding mentors (Is improving with CTSA and new hires) | Same | | |



DIFFERENCES that would need to be addressed if schools were to be integrated:

| | RWJMS | NJMS | | |
|--|---|--|--|--|
| Princeton University partnership: (% students doing PhD at Princeton) | Yes No 50% N/A | | | |
| Medical Scientist Training Program (NIH - MSTP): | Submitted to NIH May 2019 (joint with Princeton) | Application planned in 2020 | | |
| Tracking of student outcomes and graduates' career development: | 15 years of historical tracking 73% of graduates match in research- intensive or research-track residencies 63.6% alumni continue to publish (avg. 2.4 papers/alumnus) | No tracking | | |
| M1-M2 credit transfer toward PhD: | 24 credits | 30 credits | | |
| Additional credits required: | Up to 9 credits; depends on specific PhD program requirements. Most RU programs require 7 credits; Princeton requires 2 additional courses | 10 credits | | |
| Graduate Program Tracks: | Similar at both schools, but also offering: Anthropology Public Health Public Policy Toxicology Princeton: Molecular Biology program | Similar at both schools, but also offering: Oral Biology | | |
| PhD Curriculum: | Depends on graduate program chosen | Depends on graduate program chosen | | |
| Required Courses: | Responsible Conduct of Research Methods for Enhancing Reproducibility | - Responsible Conduct of Research | | |
| Qualifier (written & oral): | Within 9 months from start of PhD NIH-style written grant proposal Oral defense Except for the following programs: * Anthropology (Field Statements) * Public Policy (Methods, Theory & Field Exams) * Public Health (4 parts covering coursework | Timeline not strict (ideally 6 mos. to 1 year) Students encouraged to write NIH F30 proposal and use as qualifier Oral defense | | |

Ch.

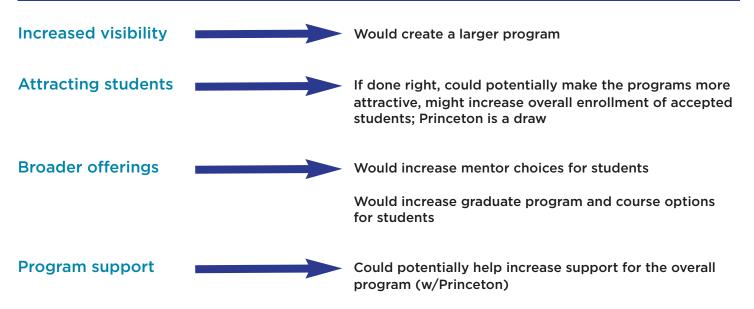
Integrating the two MD/PhD programs would REQUIRE:

Ch 1

| Princeton University partnership: | New MOU with Princeton |
|---|--|
| Medical Scientist Training Program: (NIH – MSTP) | Complete alignment of the two MD/PhD programs (including same program offerings, and with Princeton) |
| Student outcomes and tracking: | Historical tracking (10-15 years) of student outcomes (NJMS) |
| | Would need to run the two MD/PhD programs in parallel until aligned, and until sufficient historical tracking for MSTP application. In the meantime: |
| | <u>a) If RWJMS MSTP awarded:</u> Run two programs in parallel until MSTP competing renewal |
| | b) If RWJMS MSTP to be resubmitted: Resubmit MSTP for program at RWJMS, and run both programs in parallel until fully aligned and until required historical tracking of NJMS student outcomes is achieved; then submit for expanded MSTP as one combined program at time of renewal |
| Credit transfer: | Alignment of credit transfers, if a combined medical school |
| Curriculum: | Would need to offer students the same options to join PhD programs across campuses, including Princeton |
| Required courses: | Would need to also require for students on NJMS campus: – Methods for Enhancing Reproducibility |
| Qualifying exam: | Would require same qualifier timeline |



POTENTIAL BENEFITS:



CHALLENGES and RISKS:

- No current collaboration between the two MD/PhD programs at RWJMS and NJMS
- Distance/geography logistics

Challenge for:

- Stuctured monthly MD/PhD program meetings and courses
- Program workshops and events
- Individual meetings of the overall program director with students on all campuses
- Risk of decreased participation
- Financial, administrative and IT support to integrate and develop a combined highquality program
- Student distribution across campuses -->
- Admissions process
- Mentoring

- To run two parallel programs until fully integrated
- To allow complete program integration for eventual successful MSTP application by the combined program

Mechanism(s) would need to be developed to achieve roughly equal and fair student distribution across campuses. Currently, students self-select.

Would need to combine for all campuses

- Robust mentoring for students and MD/PhD mentors equivalent on all campuses
- If not handled correctly, could compromise ability to secure NIH MSTP award (by individual program, and by future combined program)



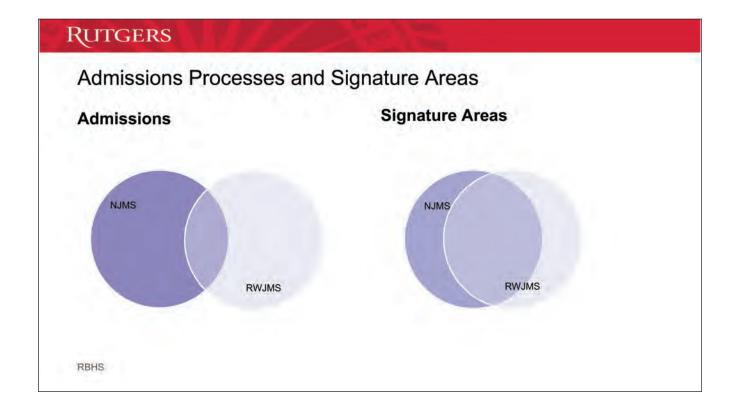
IMPORTANT CONSIDERATIONS:

Integration of the programs would need to be done right and with careful consideration to not compromise the training and education of current and future MD/PhD students, and also to not compromise ability to secure MSTP

0 SUFFICIENT Sufficient financial, administrative and IT resources to facilitate alignment, to RESOURCES administer both programs in parallel, and eventually a combined program. 0 PROGRAM Co-directors at each campus, including Princeton, modeled after joint LEADERSHIP program with Princeton (including for MSTP). 2 Appropriate committees composed of faculty with sufficient knowledge and 0 APPROPRIATE understanding of the MD/PhD programs, along with some MD/PhD student representatives, to address and advise on all aspects of program alignment to COMMITTEES 3 ensure successful and smooth program integration. 0 Running the two programs in parallel until completely aligned and MSTP-TRANSITION PLAN required historical tracking achieved. 4 Complete program alignment (including new research tracks, initiatives and 0 FOR A FUTURE program administration). JOINT MSTP 15 years of historical tracking of student outcomes/career development (NJMS). History of the two MD/PhD programs working together.

Integrating the two programs would require:

Appendix F: Education Subcommittee Materials



RUTGERS

Admissions Processes: Pre-reqs

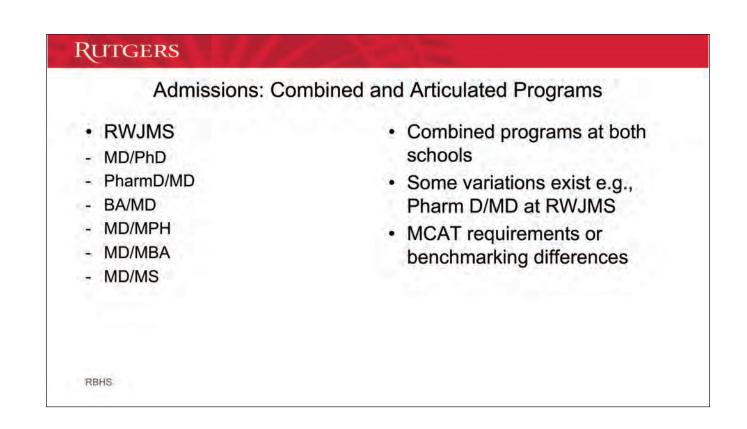
RWJMS

- Biology or Zoology (with Laboratory): 2 semesters
- Inorganic or General Chemistry (with laboratory): 2 semesters
- Two semesters of organic chemistry (but accept one organic and one biochem)
- · Physics (with laboratory): 2 semesters
- College Mathematics: 2 semesters (One semester may be statistics or biostatistics)
- English: 2 semesters

RBHS

NJMS

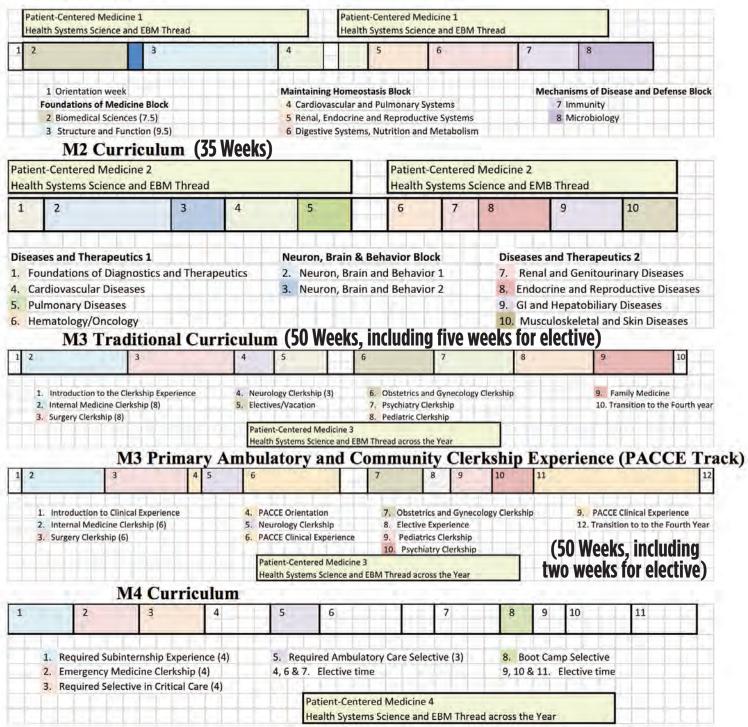
- Similar pre-req except
 - Organic Chemistry: 2 semesters
 - Biochemistry: 1 semester
 - Math recommended not required



| Signature Are | eas for Curriculum |
|---|--|
| RWJMS Pipeline Programs PACCE Dual Degree Programs Distinction Programs Boot Camps On-line EPA assessments in year 3/4 Summative 8 Station OSCE Health Systems Sciences Thread Promise Clinic Hip Hop Program Longitudinal PCM (IPE-Service Learning Evidence Based Medicine Thread Team STEPPS Global Health Program | NJMS Pipeline programs 3-Year MD Primary Care parallel track Dual degree programs Distinction programs Transition to residency and Boot camps EPA-based integrative OSCEs Year 1-4 with ILP Summative 6 station OSCE IHI patient safety certification Student run SFHCC clinic Community Engaged Service Learning requirement Patients as Educators and IPE collaborative dental clinic practice Evidence Based Medicine Thread Fully integrated organs systems based Opioid DATA 2000 waiver training |
| Improvisation Curriculum Home visit Program | Ultrasound integrationPhysical Medicine and Rehab clerkship |
| RBHProject ECHO Narrative Medicine Program | Health Equity and Social Justice longitudinal thread |

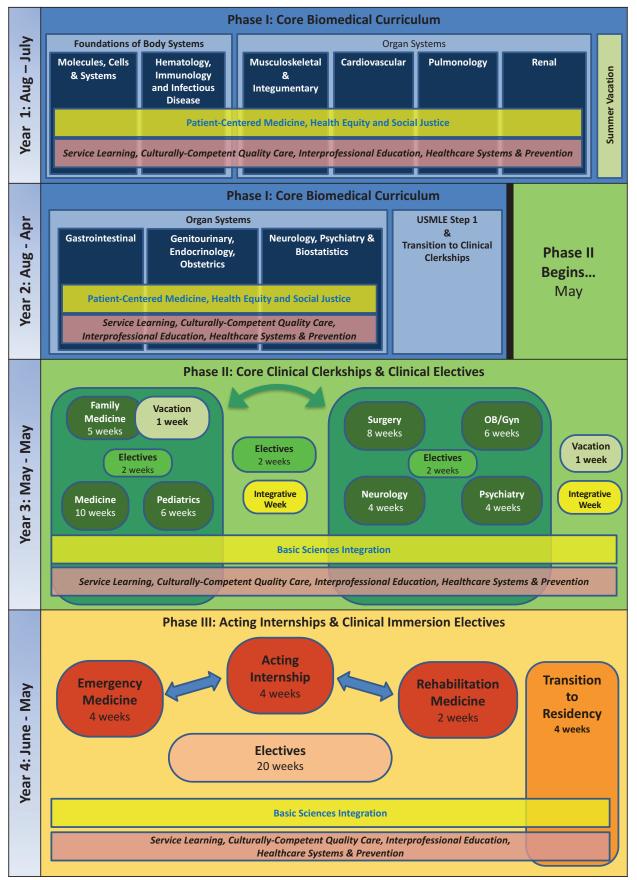
Rutgers RWJMS Curriculum Map

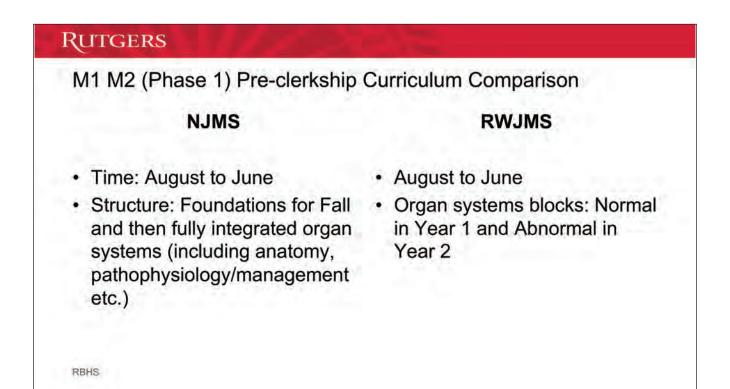
M1 Curriculum (42 Weeks)



(14 weeks of required activity; 21 weeks of elective [including ambulatory selective time] must be completed across the M3 and M4 years)

NJMS Curriculum





RUTGERS

M3/M4 (Phase 2 and 3) Curriculum Comparison

NJMS

- 7 core clinical clerkships
- Length of clerkships-variable
- 6 weeks elective + 2 week selective time
- Year 4: EM, PMR, AI, 4 week transition to residency (includes service learning)

RWJMS

- 7 core clinical clerkships
- Length of clerkships-6 weeks
- 9 week elective time
- Year 4: EM, ICU, AI, 2 week bootcamp

RUTGERS

Goals and Objectives

| ix Goals | | What would it mean for integration? |
|----------|---|---|
| | Follow the six ACGME competencies with sub competencies | The competencies are mappable to each other |
| | Outcomes to show attainment of competencies vary by goal | Outcome measures may vary for each competency and will need to be defined for a "1-school" model |
| | | The first task of the education team of a "1-school" model would be to set the overall "new" school's Goals and Objectives and set assessments/outcomes |

RUTGERS

Pros and cons of 1 school versus 2 co-campus model

- What are the commonalities/differences and what would it mean for:
 - Admissions/recruiting
 - Evaluations
 - Curriculum (M1/2 and M3)
 - Modalities/Pedagogy
 - Signature areas
 - Innovation
 - Philosophy and mission
 - Comparability across sites

- LCME

RBHS

RUTGERS

How Applicants Choose A Medical School Once Accepted

- 2018 AAMC Matriculating Student Questionnaire n=15,447, 71.8% response rate
- Percentages below include number of students who report these factors as very important/important on 5 point Likert scale, only factors >70% reported:
 - -Interviews/Meetings with Students, 82%
 - -Quality of Medical School Facilities, 82%
 - -School's Teaching Methods/Curricula, 81%
 - -General Reputation of School, 80%
 - -Ability of School to Place Residents, 79%
 - -Geographic Location of School, 78%
 - -Personal Experience with School, 76%
 - -Financial Considerations, Cost of Attending, 70%
- Other factors queried: Dual degree opportunities (23%), Research Experience (63%), Community Based Opportunities (65%), Diversity of Student Body (58%), etc.
- RB+Students from racial and ethnic backgrounds place greater emphasis on diversity

RUTGERS

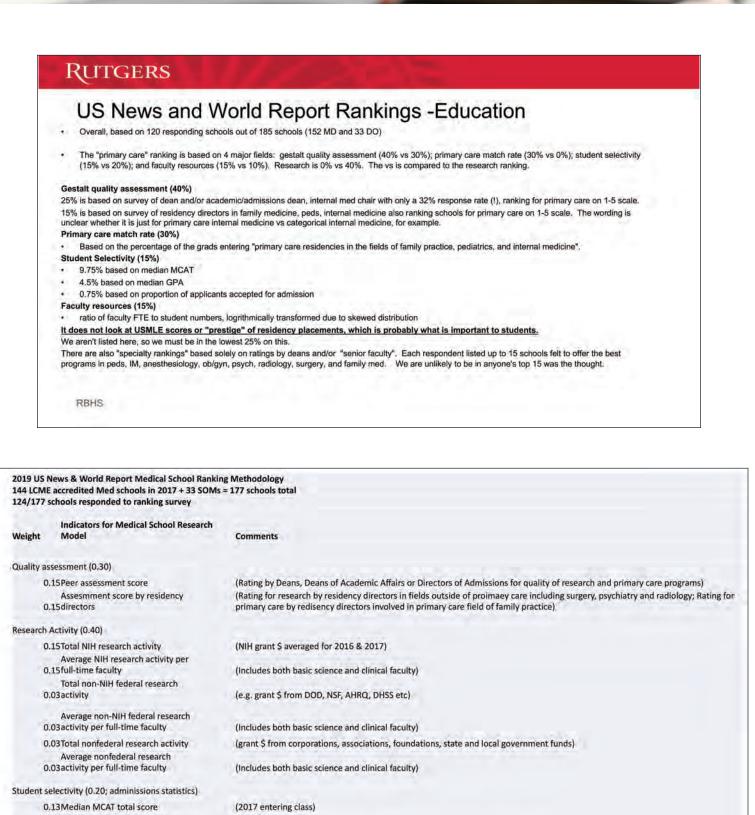
Zhang, Students' Top Factors in Selecting Medical Schools, Academic Medicine 2015

Top 10 "Positive" or "Very Positive" Factors in Choosing a Medical School

- 1. General reputation of school (91%)
- 2. Interviews/meetings with students (90%)
- 3. Interviews/meetings with faculty (88%)
- 4. The school's teaching methods and/or curricula (87%)
- 5. Geographic location of school (81%)
- 6. Ability of school to place residents (79%)
- 7. Interviews/meetings with administrators (76%)
- 8. Community-based medicine (73%)
- 9. Faculty mentorship (71%)
- 10. Opportunity for research experience (68%)

- The majority of students seem strongly influenced by the general reputation of the school.
- Interviews or meetings held with veteran students, faculty, and school administrators weighed particularly heavily on students' choice of medical schools.
- A school's ability to place residents also emerged as a top priority.
- * These data are derived from question 14 of the AAMC's 2012 Matriculating Student Questionnaire. *In choosing the medical school you now (or will) attend, what were the key positive and negative factors you weighed?*² These are the top 10 (out of 29) factors that students (n = 14,112) rated either *very positive.*

RBHS



0.06Median undergraduate GPA

(2017 entering class)

0.01Acceptance rate

0.01Faculty resources

Indicators were standardized about their means and standardized scores were weighted, totaled and rescaled so the top school received 100. Other schools received their percentage of the top score.

(Proportion of applicants for the 2017 entering class who were offered admission)

(Ratio of full-time Faculty (basic science and clinical/full-time MD students in 2017)



Rutgers, The State University of New Jersey





Biomedical and Health Sciences

Examination of Potential Residency Placement Concerns due to Integrated Medical School

Rutgers Biomedical and Health Sciences February 8, 2023

Introduction

- A significant concern expressed by some faculty members, students, and other stakeholders related to an integrated medical school model at Rutgers is any potential impact on residency placements for graduating medical students.
- Specifically, feedback from multiple discussions indicated a concern that GME programs might limit the number of firstyear residents that they bring in from a given medical school
- If true, combining New Jersey Medical School (NJMS) and Robert Wood Johnson Medical School (RWJMS) under a single accreditation might adversely affect their graduates seeking placements in programs that take students from both NJMS and RWJMS.

Hypothetical Example

- Residency program X accepted three graduating medical students from NJMS and two graduating medical students from RWJMS.
- Is the implicit "limit" on the number of graduates that program X will take from a newly combined Rutgers medical school set at three?
- If so, would a combined medical school result in the number of Rutgers medical school graduates placed in program X potentially decreasing from five to three?

To gain further context and assess this concern, RBHS leadership requested ECG to conduct the following:



1 First-Year Resident Data Review

- Review internally provided residency match data for the past five years.
- Identify GME programs matriculating first-year residents from both NJMS and RWJMS.
- Assess the potential impact if a hypothetical "limit" was placed on first-year residents from a given medical school.



2 Survey of GME Leadership

- Solicit feedback from GME leaders at other healthcare organizations regarding any limits on residents from a given school.
- Anonymize and summarize their responses.

Approach and Key Results – First-Year Resident Data Review

| Approach | Collected and reviewed detailed residency match data for NJMS and RWJMS graduates for 2018 through 2022 |
|----------|--|
| Approach | Identified specific healthcare organizations and GME programs (exclusive of Rutgers GME programs) which accepted first-year residents from both NJMS and RWJMS |
| | Estimated the potential impact of a hypothetical "limit" on residents from a given school |
| | Assumed that the higher number of NJMS graduates and RWJMS graduates who are first-year residents in a given GME program represents a hypothetical "limit" from an integrated Rutgers medical school |
| | If the number of first-year residents from NJMS and RWJMS is equivalent, it is assumed that number is the "limit" |
| | Compared combined total of first-year residents from NJMS and RWJMS to the hypothetical "limit," with the difference representing the potential impact. |

| Key Results | A hypothetical "limit" imposed by each GME program with first-year residents from both NJMS and RWJMS would have impacted a maximum of only 12 to 21 students from the combined annual graduating classes of approximately 3501, depending on the year reviewed. | |
|-------------|--|--|
| | A summary and detailed analyses by year are provided in Exhibits I through VI. | |

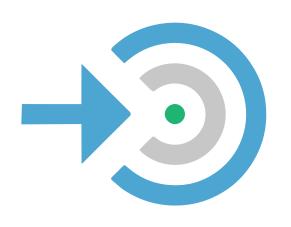
¹ Based on data reported by AAMC in its FACTS database Table B-2.2: Total Graduates by U.S. MD-Granting Medical School and Gender, 2017-2018 through 2021-2022.

Approach and Key Results – Survey of GME Leadership

| | Approach | Feedback was solicited from GME leaders at other organizations, including department chairs, program directors (past and present), designated institutional officers, and assistant/associate deans for GME. |
|---|-------------|---|
| | | Respondents represented a range of organization types (e.g., AMCs with a wide array of residency programs, large multi-state health systems with multiple residency programs, midsize to smaller health systems focused on core residency programs). |
| | | They were asked to provide perspectives on the following: "A university with two medical schools is looking at integrating them into a single LCME accreditation. There are some concerns that this may impact their students upon graduation in seeking residency slots. Do your programs only take a certain number of students from a given school, i.e., would bringing these schools together potentially limit opportunities in your programs than if the candidates were from separate schools?" |
| 1 | | |
| | Key Results | Of the ten respondents, nine indicated that that they did not view a merged school as being a disadvantage to students seeking placement in their GME programs due to any "limit" on how many graduates they take from a given medical school. |
| | | Excerpts from their responses are provided in Exhibit VII. |

excerpts from their responses are provided in exhibit vii.

Conclusion: Given this initial review, integrating NJMS and RWJMS in and of itself would not limit GME opportunities for graduating medical students.



- Based on the feedback of various GME leaders outside the organization, competition for students graduating from US-based allopathic schools is fierce and focused on individual qualifications, with no explicit or implicit limits on the number of residents selected from a given school.
- While recognizing the importance of residency placement to each and every graduating medical student, even if the concerns of GME programs limiting candidates from a single school are truly realized, the percentage of students impacted would be very small.
- Communication to GME programs, especially those who historically have taken both NJMS and RWJMS graduates, regarding the circumstances and implications of a merger of the two schools will still be critical, as will assessing any changes in resident placement patterns.

Overview of First-Year Resident Overlap for NJMS and RWJMS Graduates (2018 - 2022)¹

(Excludes Rutgers GME Programs)

| | 2018 | 2019 | 2020 | 2021 | 2022 |
|--|------|------|------|------|------|
| Number of Organizations with Overlap ² | 10 | 13 | 12 | 13 | 13 |
| Number of GME Programs with Overlap ³ | 11 | 18 | 16 | 17 | 17 |
| Estimated First-Year Residents Potentially Impacted by Overlap ⁴ | 12 | 21 | 18 | 17 | 19 |

¹ Based on residency match data provided by RBHS and medical school leadership for the given year. Refer to exhibits II through VI for detailed information by year.

² Includes organizations with both NJMS and RWJMS graduates as first-year residents.

³ Includes distinct GME programs with both NJMS and RWJMS graduates as first-year residents.

⁴ Estimated number of combined first-year residents from NJMS and RWJMS who may be impacted by a hypothetical "limit" on the number of residents from a single medical school.

Reported Overlap of 2018 NJMS and RWJMS Graduates as First-Year Residents in GME Programs

(Excludes Rutgers GME Programs)

| | | Rutgers Grad in GME Pr | | |
|---|---------------------------------|---------------------------|--------|--|
| Organization | GME Program | NJMS | RWJMS | Potential Impact of Resident Limit ² |
| Montefiore Medical Center–Albert Einstein COM | Pediatrics | 2 | 1 | 1 |
| Icahn SOM at Mount Sinai | Internal Medicine Pediatrics | 1 1 | 1 1 | 1 1 |
| NYP/Weill Cornell Medical Center | Internal Medicine | 2 | 2 | 2 |
| Hospital of the University of Pennsylvania | Internal Medicine | 1 | 2 | 1 |
| Temple University Hospital | Internal Medicine | 3 | 1 | 1 |
| Tufts Medical Center | Internal Medicine | 1 | 1 | 1 |
| University of Southern California | Internal Medicine | 1 | 1 | 1 |
| Jackson Memorial Hospital | Orthopedic Surgery | 1 | 1 | 1 |
| St. Christopher's Hospital for Children | Pediatrics | 1 | 1 | 1 |
| Zucker SOM at Hofstra/Northwell–Cohen Children's Medical Center | Pediatrics | 1 | 1 | 1 |
| | | | Total | 12 |

¹ Based on residency match data provided by RBHS and medical school leadership for the given year.

Reported Overlap of 2019 NJMS and RWJMS Graduates as First-Year Residents in GME Programs (Excludes Rutgers GME Programs)

Rutgers Graduates Placed in GME Programs¹ **Potential Impact** of Resident Limit² Organization **GME Program** NJMS RWJMS 2 Montefiore Medical Center–Albert Einstein COM Anesthesiology 1 1 Neurology 1 1 1 Pediatrics 2 1 1 NYP Columbia University Irving Medical Center Internal Medicine 1 1 1 Icahn SOM at Mount Sinai Anesthesiology 1 1 1 Internal Medicine 2 4 2 NYP/Weill Cornell Medical Center 1 Anesthesiology 1 1 Internal Medicine 2 2 2 Icahn SOM St. Luke's-Roosevelt **Emergency Medicine** 1 1 1 Maimonides Medical Center **Emergency Medicine** 1 1 1 Thomas Jefferson University **Family Medicine** 1 1 1 5 Internal Medicine 1 1 Hunterdon Medical Center **Family Medicine** 1 1 1 2 **Boston University Medical Campus** Internal Medicine 1 1 Stanford University Internal Medicine 1 1 1 Temple University Hospital Internal Medicine 1 1 1 University of Maryland Medical Center Internal Medicine 2 1 1 2 Zucker SOM at Hofstra/Northwell–Cohen Children's Medical Center Pediatrics 2 2 Total 21

¹ Based on residency match data provided by RBHS and medical school leadership for the given year.

Reported Overlap of 2020 NJMS and RWJMS Graduates as First-Year Residents in GME Programs

(Excludes Rutgers GME Programs)

| Organization | GME Program | Rutgers Graduates Placed in GME Programs ¹ | | |
|---|----------------------------------|--|--------|--|
| | | NJMS | RWJMS | Potential Impact of Resident Limit ² |
| Montefiore Medical Center–Albert Einstein COM | Internal Medicine | 2 | 1 | 1 |
| Icahn SOM at Mount Sinai | Internal Medicine | 4 | 2 | 2 |
| | Neurology Radiology | 1 1 | 2 1 | 1 1 |
| NYP/Weill Cornell Medical Center | Internal Medicine | 2 | 1 | 1 |
| NYU Grossman SOM | Anesthesiology | 1 | 1 | 1 |
| | Orthopedic Surgery Pediatrics | 1 1 | 1 2 | 1 1 |
| Morristown Medical Center | Emergency Medicine | 1 | 2 | 1 |
| University of Chicago Medical Center | Emergency Medicine | 1 | 1 | 1 |
| Thomas Jefferson University | Radiology | 2 | 2 | 2 |
| Ocean University Medical Center | Family Medicine | 1 | 1 | 1 |
| Emory University SOM | Internal Medicine | 1 | 1 | 1 |
| Tufts Medical Center | Internal Medicine | 1 | 1 | 1 |
| Zucker SOM at Hofstra/Northwell–Cohen Children's Medical Center | Pediatrics | 1 | 1 | 1 |
| Rhode Island Hospital–Brown University | Urology | 1 | 1 | 1 |
| | | | Total | 18 |

¹ Based on residency match data provided by RBHS and medical school leadership for the given year.

Reported Overlap of 2021 NJMS and RWJMS Graduates as First-Year Residents in GME Programs

(Excludes Rutgers GME Programs)

| Organization | GME Program | Rutgers Graduates Placed in GME Programs ¹ | | |
|---|--------------------|---|----------------|----|
| | | | | |
| | | Montefiore Medical Center–Albert Einstein COM | Anesthesiology | 1 |
| | Emergency Medicine | 1 | 1 | 1 |
| NYP Columbia University Irving Medical Center | Pediatrics | 1 | 1 | 1 |
| Icahn SOM at Mount Sinai | Internal Medicine | 4 | 1 | 1 |
| | OB/GYN | 1 | 1 | 1 |
| NYP/Weill Cornell Medical Center | Internal Medicine | 1 | 1 | 1 |
| Icahn SOM at Mount Sinai Morningside-West | Anesthesiology | 1 | 1 | 1 |
| Maimonides Medical Center | Emergency Medicine | 1 | 1 | 1 |
| NYP Brooklyn Methodist Hospital | Emergency Medicine | 1 | 1 | 1 |
| Thomas Jefferson University | Internal Medicine | 2 | 1 | 1 |
| Temple University Hospital | Internal Medicine | 2 | 1 | 1 |
| | OB/GYN | 1 | 1 | 1 |
| Westchester Medical Center | Internal Medicine | 2 | 1 | 1 |
| | Orthopedic Surgery | 1 | 1 | 1 |
| Zucker SOM at Hofstra/Northwell–Cohen Children's Medical Center | Pediatrics | 1 | 2 | 1 |
| Burke Rehabilitation Hospital | PMR | 1 | 1 | 1 |
| Icahn SOM at Mount Sinai Beth Israel | Psychiatry | 1 | 1 | 1 |
| | | | Total | 17 |

¹ Based on residency match data provided by RBHS and medical school leadership for the given year.

Reported Overlap of 2022 NJMS and RWJMS Graduates as First-Year Residents in GME Programs

(Excludes Rutgers GME Programs)

| Organization | GME Program | Rutgers Graduates Placed in GME Programs ¹ | | |
|--|-------------------|--|-------|--|
| | | NJMS | RWJMS | Potential Impact of Resident Limit ² |
| Montefiore Medical Center–Albert Einstein COM | Internal Medicine | 6 | 1 | 1 |
| | Pediatrics | 4 | 1 | 1 |
| NYP Columbia University Irving Medical Center | Anesthesiology | 4 | 1 | 1 |
| | Psychiatry | 1 | 1 | 1 |
| Icahn SOM at Mount Sinai | Anesthesiology | 1 | 1 | 1 |
| | Internal Medicine | 2 | 2 | 2 |
| | Pediatrics | 2 | 1 | 1 |
| Icahn SOM at Mount Sinai Morningside-West | Anesthesiology | 1 | 1 | 1 |
| Thomas Jefferson University | Internal Medicine | 2 | 2 | 2 |
| Hunterdon Medical Center | Family Medicine | 1 | 2 | 1 |
| CMSRU/Cooper University Hospital | Internal Medicine | 2 | 1 | 1 |
| Hospital of the University of Pennsylvania | Internal Medicine | 1 | 2 | 1 |
| University of Maryland Medical Center | Internal Medicine | 1 | 1 | 1 |
| University of Washington Affiliated Hospitals | Internal Medicine | 1 | 1 | 1 |
| St Luke's University Hospital–Bethlehem Campus | OB/GYN | 1 | 1 | 1 |
| UT Southwestern Medical Center | Pediatrics | 1 | 1 | 1 |
| Icahn SOM at Mount Sinai Beth Israel | Psychiatry | 2 | 1 | 1 |
| | | | Total | 19 |

¹ Based on residency match data provided by RBHS and medical school leadership for the given year.

Rutgers Biomedical and Health Sciences Examination of Potential Residency Placement Concerns due to Integrated Medical School **Excerpts from GME Leadership Responses**

Excerpted Comments

"...programs would rank the students that would be the best fit for their programs so you would not expect the students to be harmed."

"GME programs recruit for the best candidates...Also, programs can potentially violate NRMP policies if they have 'fixed quotas' for medical schools and interview a wide array of candidates. Finally, as a prior program director, the candidates and interest vary a lot year to year."

"Each student nationally is an independent pod applying on his/her merits, regardless of school. Like NCAA football recruiting, you want to recruit the best and then train them up. Of course, some school names do 'catch your attention' but at the end, that student also must win the recruitment battle..."

"Programs normally taking students from the two schools will know for the intermediate future how they merged and would not struggle to still take the same number of students. I wouldn't at least. Give me the best."

"The other consideration that may come into play is if the 'new' school is actually viewed as a significant improvement in quality, as now you have introduced a new positive variable in how GME programs might look at their graduates. Residency competition is NUTS today so I love that the faculty are considering this. I personally would not base my decision of "yes/no" on this, and I know others won't either...(the faculty) should use their concerns as a catalyst to elevate the training of medical students to mitigate some of these concerns."

"While I have heard of this sort of thing in the past (i.e., GME programs seeking to demonstrate that they recruit from a variety of schools), I don't think this is a primary concern for most GME programs these days...the increased focus on holistic review has made medical school reputation less important than it once was."

" I don't know of any programs that base their match lists on specific medical schools. It's all about the student and his/her qualifications. I suspect that some programs stack the deck for their own students but all of this is pretty difficult to control through the NRMP. NRMP is tilted heavily in the students' favor. I don't see that the combined schools will limit student opportunity... programs will take the best students they can find."

"I would doubt a GME program would not rank students because there are 'too many' from a certain school since the NRMP matching process dictates who ultimately would enter the program. Programs are most likely to rank them based on their capabilities not their school of origin."

"Unless there is some type of contractual obligation, I have never heard of a procedure where you would be limited in residents who you choose. I would also think it would be a match violation. The NRMP has rules."

"I can't imagine any residency that would limit their choices based on the school and an unwritten limit mentally imposed on their rank list...."

Excerpted Comments

"I have been involved with the resident selection process over many years - and yes, the concerns mentioned were valid, albeit only to a limited extent, in the past. However, the parameters of the ranking process have changed significantly in recent years, primarily because of the infusion of a large number of DO applicants and the overall increase in medical student numbers...under the current supply/demand dynamics, this merger will not impact the overall chances of Rutgers students matching. The training programs would like to grab as many US seniors (MDs - over DOs and IMGs) as possible, and so would not mind taking more from the same school."

"...it's difficult to speak to what other residency programs may do, but I suspect many program directors would want to limit the number from any particular school on their rank lists. It may be dependent on the size of the program, e.g., a large program with 25 residents per class may have no problems taking the same amount from the same school, but a smaller program would likely be resistant to taking the same amount from the same school. Overall, I suspect unification of the 2 schools could create a potential strategic disadvantage for students to match into some residency programs."



March 10, 2023

President Jonathan Holloway Rutgers, The State University of New Jersey 7 College Avenue, 2nd Floor New Brunswick, NJ 08901 CC: Chancellor Strom, Dean Johnson, Dean Murtha

Dear President Holloway,

At the February 16th meeting of the RBHS Faculty Council, the results of a recently conducted survey of the faculty at New Jersey Medical School and Robert Wood Johnson Medical School were reviewed. The survey addressed topics raised in November as part of "Envisioning the Future of Medicine at Rutgers University - Next Steps". There were approximately 300 responses, with about half of those from departments at RWJMS and roughly another 60 from departments with joint leadership. Two key questions focused on how the current situation with merged departments has affected departmental functioning as well as how the merger of NJMS and RWJMS would impair or improve their functioning.

In summary, faculty representing both schools and all appointment tracks expressed concerns over the possible merger of the two medical schools. In brief:

- Less than a third of the respondents felt that a merger would improve their ability to function.
- Over 40% identified physical distance, a single chair structure and different clinical systems as factors that would impair their ability to function.
- There were concerns that existing recruitment and retention problems would be worsened by a merger. Note this is in direct contrast to the hypothesis from the chancellor's most recent report (January 2023) that a merger would improve recruitment and retention.

Although the faculty recognized the theoretical benefits of improved coordination and collaboration, an overwhelming majority of the faculty (> 80%) desired the following steps before implementation:

- Unresolved issues from the UMDNJ/ Rutgers merger and the affiliation with RWJBH should be solved.
- A detailed plan to harmonize processes between the schools with a fiscal analysis should be developed.
- A supportive vote of the faculty should be required.

In addition, the relationship between University Hospital Newark and the RWJBH clinical enterprise needs to be clarified and documented. University Hospital must retain its status as a primary teaching site for NJMS or a merged medical school.

The overall results highlight concerns and a desire for answers to many unresolved important questions. The committees charged by Chancellor Brian Strom to answer the Senate questions were not positioned to fully explore the concerns of the faculty at both medical schools. We would be happy to discuss with you the specifics of this survey.

On behalf of the RBHS FC,

CHRASTAN ROHOWSKY-KOCHAN

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